

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Name of the Corporate Debtor: ABG SHIPYARD LTD Date of Commencement of Liquidation: 25-04-2019; List of Stakeholders as on Date: 04-03-2021; Name of IP: Mr. Sundaresh Bhat; Last 5 digit of registration number: 10162

| Sl. no. | Category of stakeholders | Summary of claims received | | Summary of claims admitted | | Amount of contingent claims | Amount of claims rejected | Amount of claims under verification | Details in annexure |
|---------|---------------------------------------------------------------------------------------|----------------------------|-----------------|----------------------------|-----------------|-----------------------------|---------------------------|-------------------------------------|----------------------------|
| | | No. of claims | Amount (Rs.) | No. of claims | Amount (Rs.) | | | | |
| 1 | Unpaid insolvency resolution process costs | | | | 43447928 | | | | NA |
| 2 | Liquidation costs incurred till date | | | | 76936716 | | | | NA |
| 3 | Secured financial creditors | 24 | 217996836505 | 24 | 217965788526 | | 31047979 | | Annexure 3 |
| 4 | Unsecured financial creditors | 18 | 28328395199 | 13 | 26219927406 | | 2108467793 | | Annexure 4 |
| 5 | Operational creditors (Workmen) | 639 | 435809425 | 612 | 348378805 | | 87430620 | | Annexure 5 |
| 6 | Operational creditors (Employees) | 234 | 700446707 | 212 | 538970194 | | 161476513 | | Annexure 6 |
| 7 | Operational creditors (Government Dues) | 15 | 31725488396 | 11 | 18781067940 | | 12944420456 | | Annexure 7 |
| 8 | Operational creditors (other than Workmen, Employees and Government Dues) | 166 | 9231095437 | 111 | 8503592101 | | 727503336 | | Annexure 8 |
| 9 | Other stakeholders, if any (other than financial creditors and operational creditors) | 4 | 1673589978.56 | 4 | 1530894828.96 | | 142695149.60 | | Annexure 9 |
| Total | | 1100 | 290091661647.56 | 987 | 274009004444.96 | 0 | 16203041846.6 | 0 | |