

**Annexure 4**

Name of the corporate debtor: **Cox & Kings Limited** ; Date of commencement of CIRP: **22nd Oct 2019** ; List of creditors as on: **12th Nov 2020**  
**List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)**

(Amount in ₹)

| Sl. No. | Name of creditor                     | Identification No. | Details of claim received |                        | Amount of claim admitted* | Details of claim admitted   |                             |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification** | Remarks, if any |
|---------|--------------------------------------|--------------------|---------------------------|------------------------|---------------------------|---|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|--------------------------------------|-----------------|
|         |                                      |                    | Date of receipt           | Amount claimed         |                           | Nature of claim   | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                      |                 |
| 1       | Abu Dhabi Commercial Bank            | FIN08(US)          | 6-Nov-19                  | 2,18,57,45,514         | 2,18,57,45,514            | Corporate Guarantee -FCTL Prometheon Enterprise Ltd   | -                           | No                     | 3.74%                    | -                          | -  | -                            | -                                    |                 |
| 2       | Abu Dhabi Commercial Bank PJSC       | FIN09(US)          | 5-Nov-19                  | 54,71,98,664           | 53,00,00,000              | Working Capital   | -                           | No                     | 0.91%                    | -                          | -  | -                            | 1,71,98,664                          |                 |
| 3       | Allahabad Bank                       | FIN10(US)          | 5-Nov-19                  | 39,64,63,577           | 39,64,63,577              | Commercial Paper  | -                           | No                     | 0.68%                    | -                          | -  | -                            | -                                    |                 |
| 4       | Andhra Bank                          | FIN11(US)          | 6-Nov-19                  | 1,03,45,97,260         | 1,03,45,97,260            | Commercial Paper  | -                           | No                     | 1.77%                    | -                          | -  | -                            | -                                    |                 |
| 5       | Axis Bank                            | FIN01(US)          | 6-Nov-19                  | 13,39,50,159           | -                         | BG  | -                           | No                     | 18.00%                   | -                          | -  | -                            | 13,39,50,159                         |                 |
|         |                                      |                    |                           | 1,13,88,57,367         | 1,13,88,57,367            | Corporate Guarantee- Bills/Receivables Purchase Facility Ezeego One Travels and tours Ltd.        | -                           | -                      | -                        | -                          | -  | -                            | -                                    |                 |
| 6       | Central Bank of India                | FIN012(US)         | 31-Oct-19                 | 1,20,47,13,699         | 1,20,47,13,699            | Commercial Paper  | -                           | No                     | 2.06%                    | -                          | -  | -                            | -                                    |                 |
| 7       | Chandermohan Aggarwal                | FIN013(US)         | 14-Jan-20                 | 1,06,21,062            | -                         | Corporate Guarantee given for Ezeego One Tours and Travels  | -                           | No                     | -                        | -                          | -  | 1,06,21,062                  | -                                    |                 |
| 8       | Deutsche Bank                        | FIN014(US)         | 6-Nov-19                  | 74,20,60,896           | 74,20,60,896              | Pre export Advance  | 74,20,60,896                | No                     | 1.27%                    | -                          | -  | -                            | -                                    |                 |
| 9       | Devendra Bimhat HUF                  | FIN015(US)         | 23-Dec-19                 | 26,24,212              | -                         | Corporate Guarantee given for Ezeego One Tours and Travels  | -                           | No                     | -                        | -                          | -  | 26,24,212                    | -                                    |                 |
| 10      | DPS Investments                      | FIN016(US)         | 23-Dec-19                 | 21,03,858              | -                         | Corporate Guarantee given for Ezeego One Tours and Travels  | -                           | No                     | -                        | -                          | -  | 21,03,858                    | -                                    |                 |
| 11      | Erawan Advisors                      | FIN017(US)         | 20-Dec-19                 | 53,19,848              | -                         | Corporate Guarantee given for Ezeego One Tours and Travels  | -                           | No                     | -                        | -                          | -  | 53,19,848                    | -                                    |                 |
| 12      | Falguni Padode                       | FIN018(US)         | 16-Jan-20                 | 1,05,33,712            | -                         | Corporate Guarantee given for Ezeego One Tours and Travels  | -                           | No                     | -                        | -                          | -  | 1,05,33,712                  | -                                    |                 |
| 13      | HDFC                                 | FIN019(US)         | 6-Nov-19                  | 51,07,34,821           | 51,07,34,820              | Credit Card   | -                           | No                     | 0.87%                    | -                          | -  | -                            | -                                    |                 |
| 14      | IDFC Bank                            | FIN020(US)         | 2-Nov-19                  | 13,15,64,154           | 13,15,64,154              | Cash Credit   | 13,15,64,154                | No                     | 0.47%                    | -                          | -  | -                            | -                                    |                 |
|         |                                      |                    |                           | 14,45,09,578           | 14,45,09,578              | WCCL  | -                           | -                      | -                        | -                          | -  | -                            | -                                    |                 |
| 15      | Indian Bank                          | FIN021(US)         | 5-Nov-19                  | 30,41,01,842           | 30,41,01,842              | Commercial Paper  | -                           | No                     | 0.52%                    | -                          | -  | -                            | -                                    |                 |
| 16      | Indus Inc                            | FIN022(US)         | 5-Nov-19                  | 2,70,04,43,421         | 2,70,04,43,421            | Credit Card   | 2,70,04,43,421              | No                     | 4.62%                    | -                          | -  | -                            | -                                    |                 |
| 17      | Investment Opportunities IV Pte Ltd. | FIN023(US)         | 9-Apr-20                  | 4,15,64,09,269         | -                         | Corporate Guarantee given for Prometheon Holdings (UK) Ltd.<br>- Foreign Currency Term Loan (EUR) | -                           | No                     | -                        | -                          | -  | -                            | 4,15,64,09,269                       |                 |
|         |                                      |                    | 23-Dec-19                 | 35,99,72,143           | -                         | Corporate Guarantee given for Prometheon Holdings (UK) Ltd.<br>- Foreign Currency Term Loan (USD) | -                           | No                     | -                        | -                          | -  | -                            | 35,99,72,143                         |                 |
| 18      | KCS Commercial Services              | FIN024(US)         | 6-Nov-19                  | 20,96,164              | -                         | Corporate Guarantee given for Ezeego One Tours and Travels  | -                           | No                     | -                        | -                          | -  | 20,96,164                    | -                                    |                 |
| 19      | Kurlon                               | FIN025(US)         | 10-Dec-19                 | 21,39,05,201           | 21,39,05,201              | Commercial Paper  | -                           | No                     | 0.37%                    | -                          | -  | -                            | -                                    |                 |
| 20      | Pen India Ltd.                       | FIN026(US)         | 21-Dec-19                 | 15,00,00,000           | 10,95,00,000              | Term Loan   | -                           | No                     | 0.19%                    | -                          | -  | 4,05,00,000                  | -                                    |                 |
| 21      | Raghav Aggarwal                      | FIN027(US)         | 22-Jul-20                 | 20,87,189              | -                         | Corporate Guarantee given for Ezeego One Tours and Travels  | -                           | No                     | -                        | -                          | -  | 20,87,189                    | -                                    |                 |
| 22      | Raima Business Inc                   | FIN028(US)         | 4-Nov-19                  | 82,01,67,898           | -                         | Inter Corporate Loan to Cox and Kings Ltd   | -                           | No                     | -                        | -                          | -  | -                            | 82,01,67,898                         |                 |
| 23      | Rattan India                         | FIN029(US)         | 20-Dec-19                 | 34,07,81,231           | 34,07,81,231              | Term Loan   | 34,07,81,231                | No                     | 0.58%                    | -                          | -  | -                            | -                                    |                 |
| 24      | Rita Chandermohan Agarwal            | FIN030(US)         | 1-Nov-19                  | 1,05,32,110            | -                         | Corporate Guarantee given for Ezeego One Tours and Travels  | -                           | No                     | -                        | -                          | -  | 1,05,32,110                  | -                                    |                 |
| 25      | SBI (UK)                             | FIN031(US)         | 5-Nov-19                  | 41,90,30,221           | 22,59,13,801              | Corporate Guarantee -C&K Travel UK Limitec  | -                           | No                     | 0.58%                    | -                          | -  | -                            | 19,31,16,420                         |                 |
| 26      | SBI Credit Card                      | FIN032(US)         | 20-Dec-19                 | 1,02,28,06,087         | 1,02,28,06,087            | Credit Card   | -                           | No                     | -                        | -                          | -  | -                            | -                                    |                 |
| 27      | Shubhan Avighna                      | FIN033(US)         | 4-Nov-19                  | 53,45,627              | -                         | Corporate Guarantee given for Ezeego One Tours and Travels  | -                           | No                     | -                        | -                          | -  | 53,45,627                    | -                                    |                 |
| 28      | Spotlight Vanija                     | FIN034(US)         | 5-Nov-19                  | 12,82,25,753           | 12,82,25,753              | Term Loan   | -                           | No                     | 0.22%                    | -                          | -  | -                            | -                                    |                 |
| 29      | UTI Trustee Company Private Limitec  | FIN035(US)         | 5-Nov-19                  | 1,28,26,71,233         | 1,28,26,71,233            | Commercial Paper  | 1,28,26,71,233              | No                     | 2.20%                    | -                          | -  | -                            | -                                    |                 |
| 30      | Varanium                             | FIN036(US)         | 13-Dec-19                 | 60,00,00,000           | 60,00,00,000              | NCD's   | -                           | No                     | 1.03%                    | -                          | -  | -                            | -                                    |                 |
| 31      | Vivek Mundra                         | FIN037(US)         | 31-Jul-19                 | 10,20,97,367           | 10,20,97,367              | Commercial Paper  | -                           | No                     | 0.17%                    | -                          | -  | -                            | -                                    |                 |
| 32      | WEX Europe UK Ltd                    | FIN038(US)         | 6-Nov-19                  | 16,02,28,220           | -                         | Corporate Guarantee given for Super Break Mini Holidays Limitec                                   | -                           | No                     | -                        | -                          | -  | 16,02,28,220                 | -                                    |                 |
| 33      | Yes Bank                             | FIN07(US)          |                           | 4,27,35,19,126         | 4,27,35,19,126            | Corp Guarantee-FCTL Malverr   | -                           | -                      | 38.83%                   | -                          | -  | -                            | -                                    |                 |
|         |                                      |                    |                           | 11,34,58,80,272        | 11,34,58,80,272           | Corp Guarantee-FCTL Prometheon Enterprise Ltd   | -                           | -                      | -                        | -                          | -  | -                            | -                                    |                 |
|         |                                      |                    |                           | 1,57,81,21,762         | 1,57,81,21,762            | Corp Guarantee-Receivables Factoring of Ezeego One  | -                           | -                      | -                        | -                          | -  | -                            | -                                    |                 |
|         |                                      |                    |                           | 80,13,35,158           | 79,86,86,916              | TOD   | -                           | -                      | -                        | -                          | -  | 26,48,242                    | -                                    |                 |
|         |                                      |                    |                           | <b>38,98,13,55,674</b> | <b>33,04,59,00,876</b>    |   | <b>5,19,75,20,935</b>       |                        |                          |                            |  | <b>25,46,40,244</b>          | <b>5,68,08,14,552</b>                |                 |

**Notes:**

- The claims have been admitted based on documents/clarifications submitted by creditors to substantiate their claims and may be revised in case any additional information become available.
- The necessary justifications/explanations have been requested from the creditors for claims under verification and these may be admitted on receiving sufficient proof in support of such claims.
- The claims denominated in foreign currency have been valued in Indian Currency at the reference rate that was published by RBI on the date of commencement of CIRP i.e. October 22, 2019.