

Annexure 3

Name of Corporate Debtor : Supreme Panvel Indapur Tollways Private Limited

Date of Commencemnt of CIRP : 30 August 2024

(Version 2: Pursuant to claims received and updated as on 12 February 2025)

List of Secured Financial Creditor belonging to any class of creditor

| SI No. | Name of creditor | Details of claim received | | | Details of claim Admitted | | | | | Amount of contingent claim | Amount of any mutual dues that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks if any |
|--------------|--|---------------------------|------------------------|--------------------------|---------------------------|-------------------------------------|-----------------------------|------------------------|--|----------------------------|---|------------------------------|------------------------------------|----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by Guarantee | Whether related party? | % of voting Share in COC if applicable | | | | | |
| 1 | State Bank of India | 16-Sep-24 | 7,15,67,01,499 | 7,15,67,01,499 | Secured | Yes | - | No | 24.29% | - | - | - | - | - |
| 2 | Union Bank of India | 19-Sep-24 | 7,03,61,77,750 | 7,03,61,77,750 | Secured | Yes | - | No | 23.88% | - | - | - | - | - |
| 3 | India Infrastructure Finance Company Limited | 18-Sep-24 | 3,85,92,24,435 | 3,85,92,24,435 | Secured | Yes | - | No | 13.10% | - | - | - | - | - |
| 4 | Phoenix ARC Pvt Ltd | 18-Sep-24 | 2,18,81,94,955 | 2,18,81,94,955 | Secured | Yes | - | No | 7.43% | - | - | - | - | - |
| 5 | Canara Bank | 19-Sep-24 | 3,82,00,00,244 | 3,82,00,00,244 | Secured | Yes | - | No | 12.97% | - | - | - | - | - |
| 6 | National Highway Authority of India | 28-Jan-25 | 5,40,00,00,000 | 5,40,00,00,000 | Unsecured | - | - | No | 18.33% | - | - | - | - | - |
| 7 | Supreme Infrastructure BOT Pvt Ltd | 04-Jan-25 | 4,03,70,86,027 | - | - | - | - | - | - | - | - | 4,03,70,86,027 | - | - |
| 8 | Supreme Infrastructure India Pvt Ltd | 04-Jan-25 | 2,54,64,19,726 | - | - | - | - | - | - | - | - | 2,54,64,19,726 | - | - |
| Total | | | 36,04,38,04,637 | 29,46,02,98,884 | | - | - | | 100% | - | - | 6,58,35,05,753 | - | |

*Note - The best estimate of the amount of the claims have been made based on the available information. As per Regulation 14 of the IBBI (CIRP) Regulations 2016, the RP shall revise the amount of claims admitted, as soon as may be practicable, when he receives additional information warranting such revision.