

Name of the corporate debtor: Earthcon Universal Infratech Private Limited (In CIRP)

Date of commencement of CIRP: 08.01.2020

List of creditors as on: 15.02.2021

(Issued on 15.02.2021)

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted (INR)	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed (INR)	Amount of claim admitted (INR)	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Nisus Finance & Investment Managers LLP & Beacon Trusteeship Limited	SFC-01	22-01-2020	72,59,20,489	59,43,71,366	Financial debt	Yes	No	11.69%	59,43,71,366	Nil	Nil	Nil	Arising out of corporate gurantee given by the Corporate Debtor. Rs. 13.15 crores collated as other debt.
2	Punjab & Sindh Bank, Corporate Banking Branch	SFC-02	21-01-2020	51,45,57,717	51,45,57,717	Financial debt	Yes	No	10.12%		Nil	Nil	Nil	
Total (A)				1,24,04,78,206	1,10,89,29,083				21.82%	59,43,71,366	Nil	Nil	Nil	

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted (INR)	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed (INR)	Amount of claim admitted (INR)	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Greater Noida Industrial Development Authority	UFC-01	17-02-2020	1,02,75,18,105	43,95,81,181	Financial debt Lease premium	No	No	8.65%	Nil	Nil	10,94,46,937	Nil	(a) Rs. 43.95 crores towards lease premium, (b) Rs. 10.94 crores not collated being future debt (c) Rs. 47.85 crore collated as other debt
Total (B)				1,02,75,18,105	43,95,81,181				8.65%			10,94,46,937		

Grand total (A) + (B)

2,26,79,96,311

1,54,85,10,264

30.47% **59,43,71,366**

10,94,46,937