

Annexure 4

Name of the corporate Debtor: WATERFRONT BUILDCON LLP

Date of Commencement of CIRP:

13-12-2023-order received on 26-12-2023

List of creditors as on:

29-05-2024

List of Unsecured Financial Creditors (other than financial creditor belonging to any class of creditors)

(Amount in INR)

Sr. No.	Name of Creditor	Identification No	Details of claim received		Details of claim admitted					Amount of contingent claims	Amount of any mutual dues, that may be	Amount of claims not admitted	Amount of claims under verification	Remarks, if any		
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	whether related party						% of voting share in CoC	
1	Peridot Buildcon Private Limited	U45309MH2019PTC323188	19-02-2024	3,61,51,420	3,61,51,420	Loan	-	-	No	17.27%	-	-	-	-	Refer Note 1	
				2,05,98,223	1,77,92,265	Interest	-	-			-	-	28,05,958			-
				-	-	Corporate Guarantee	-	-			-	-	-			-
				Total	5,67,49,643	5,39,43,685	-	-			-	-	28,05,958			-
2	Panacia Conbuild Private Limited	U45206MH2011PTC224894	21-03-2024	3,23,35,000	3,23,35,000	Loan	-	-	No	10.35%	-	-	-	-	Refer Note 2	
				6,97,37,496	-	Interest	-	-			-	-	6,97,37,496			-
				-	-	Corporate Guarantee	-	-			-	-	-			-
				Total	10,20,72,496	3,23,35,000	-	-			-	-	6,97,37,496			-
3	M/s New Era Ventures	NEV1	23-03-2024	2,35,00,000	2,35,00,000	Loan	-	-	YES	0.00%	-	-	-	-	Refer Note 3	
				6,35,76,408	-	Interest	-	-			-	-	6,35,76,408			-
				-	-	Corporate Guarantee	-	-			-	-	-			-
				Total	8,70,76,408	2,35,00,000	-	-			-	-	6,35,76,408			-
4	Gaurav Yashpal Seth	GYS1	10-04-2024	25,00,000	25,00,000	Loan	-	-	No	0.80%	-	-	-	-	Refer Note 4	
				57,77,373	-	Interest	-	-			-	-	57,77,373			-
				-	-	Corporate Guarantee	-	-			-	-	-			-
				Total	82,77,373	25,00,000	-	-			-	-	57,77,373			-
Total				25,41,75,920	11,22,78,685					100.00%			14,18,97,235			

Note 1: Peridot Buildcon Pvt. Ltd. filed its claim as secured financial Creditor. However based upon current information provided regarding security interest , considered as unsecured financial Creditor.

Note 2: Panacia Conbuild Private Limited Original Form C receipt date 26/02/2024. Revised form C receipt date 21/03/2024 and further revised Form C was submitted on 17th April 2024

Note 3: M/s New Era Ventures Original Form C receipt date 01/03/2024. Revised form C receipt date 23/03/2024

Note 4: Mr. Gaurav Yashpal Seth submitted his claim on 10/04/2024 in form C filed claim as secured financial Creditor. However based upon current information provided regarding security interest , considered as unsecured financial Creditor.