

Vijaygroup Housing Private Limited

Statement of claims of Financial Creditors admitted as on 01-01-2023

Sr. No.	Name of the Financial Creditor	Security held	Amount claimed			Amount admitted			Not admitted			Voting share	Remarks
			Principal Amount	Interest	Total Claim	Principal Amount	Interest	Total Claim	Principal Amount	Interest	Total Claim		
1	Asset Reconstruction Company (India) Limited	1. Mortgage on land at Karjat 2. Pledge on shares 3. Hypothication on moveable and current assets of the corporate debtor 4. Personal Guarantee of Promotors	1,853,910,000	1,239,281,052	3,093,191,052	1,853,910,000	1,239,281,052	3,093,191,052	-	-	-	82.52%	Pending receipt of some supporting document, claims provisionally admitted for constitution of CoC.
2	Aditya Birla Finance Limited	1. Mortgage on land at Neral 2. Pari passu charge on moveable and current assets of the corporate debtor 3. Pledge on 100% paid up capital of the Corporate Debtor 4. Personal Guarantee of Mr. Vrajlal Gala and Mr. Ateev Gala	413,398,422	-	413,398,422	413,398,422	-	413,398,422	-	-	-	11.03%	Pending receipt of some supporting document, claims provisionally admitted for constitution of CoC.
3	Suraksha Realty Limited	No	1,596,439,658	-	1,596,439,658	-	-	-	1,596,439,658	-	1,596,439,658	0.00%	Claim submitted for refund of security deposit. Debt not in the nature of Financial Debt
4	Prashant Raghunath Katkar	No	2,020,724	-	2,020,724	-	-	-	2,020,724	-	2,020,724	0.00%	Incomplete claim form without supporting document submitted
5	Vijaygroup Realty LLP	No	521,047,255	671,201,011	1,192,248,266	-	-	-	521,047,255	671,201,011	1,192,248,266	0.00%	Pending receipt of some supporting document, claims pending admission.
Total			4,386,816,059	1,910,482,063	6,297,298,122	2,267,308,422	1,239,281,052	3,506,589,474	2,119,507,637	671,201,011	2,790,708,648	93.55%	