

Sical Logistics Ltd claims as on 31st December 2021

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

S.No	Category of Creditors	Summary of claims received		Summary of claims admitted		Amount of contingent claim	Amount of claims not admitted	Amount under verification	Details in Annexure	Remarks if any
		No of claims	Amount	No of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	20	10,99,18,81,404	20	10,78,70,63,512	-	20,48,17,892	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	4,82,62,80,022	4	4,82,62,80,022	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	607	9,27,75,401	557	6,75,33,117	-	2,52,42,284	-	6	
7	Operational creditors (Government Dues)	10	32,16,82,312	10	31,23,30,312	-	93,52,000	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	307	5,48,56,54,509	248	5,10,30,07,357	-	38,26,47,152	-	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	2	38,98,00,000	-	-	-	38,98,00,000	-	9	
	Total	950	22,10,80,73,649	839	21,09,62,14,321	-	1,01,18,59,328	-		

Annexure – 4

Name of the corporate debtor: Sical Logistics Ltd; Date of commencement of CIRP: 10th March 2021;

List of creditors as on: 31st December 2021

List of unsecured financial creditors belonging to any class of creditors

S. No	Name of the creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that maybe set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1	Bank of Baroda	24-03-2021	54,25,26,292	54,25,26,292	Financial creditor	54,25,26,292	No	3.47%	-	-	-	-	
2	Yes Bank Ltd	25-03-2021	2,44,23,83,746	2,44,23,83,746	Financial creditor	2,44,23,83,746	No	15.64%	-	-	-	-	
3	RBL Bank Limited	25-03-2021	1,32,57,71,283	1,32,57,71,283	Financial creditor	1,32,57,71,283	No	8.49%	-	-	-	-	
4	UCO Bank	22-03-2021	51,55,98,701	51,55,98,701	Financial creditor	51,55,98,701	No	3.30%	-	-	-	-	
			4,82,62,80,022	4,82,62,80,022		4,82,62,80,022		30.91%	-	-	-	-	