

Name of Corporate Debtor : V Hotels Limited Date of Commencement of CIRP : 31 May 2019\* List of Creditors as on : December 04, 2023

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Annexure 2

| Sl. No.      | Name of Creditor   | Details of claim received                 |                       | Details of claim admitted |   |                             |                        |                          | Amount of Contingent Claim | Amount of any Mutual dues, that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any   |
|--------------|--|---|-----------------------|---------------------------|---|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|---|
|              |  | Date of receipt                           | Amount claimed        | Amount of claim admitted  | Nature of claim                           | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |   |
| 1            | Beacon Trusteeship Limited (assignment from Rosean Trading Co. Ltd.)   | 30-Jul-19                                 | 17,62,32,750          | 16,91,00,000              | Inter corporate loan                      | NIL                         | No                     | 1.44%                    | -                          | -  | 71,32,750                    | -                                  | NIL   |
| 2            | Beacon Trusteeship Limited (assignment from Beckham Trading Pvt. Ltd.) | 30-Jul-19                                 | 6,14,59,877           | 5,91,42,500               | Inter corporate loan                      | NIL                         | No                     | 0.50%                    | -                          | -  | 23,17,377                    | -                                  | NIL   |
| 3            | Beacon Trusteeship Limited (assignment from Sunshine Awasan Pvt. Ltd.) | 30-Jul-19                                 | 2,44,47,884           | 2,44,00,000               | Inter corporate loan                      | NIL                         | No                     | 0.21%                    | -                          | -  | 47,884                       | -                                  | NIL   |
| 4            | Full Moon Creative Services Pvt. Ltd.                                  | Updated claim form submitted on 17 Oct'22 | 5,93,88,836           | 5,93,88,836               | Unsecured loan                            | NIL                         | No                     | 0.51%                    | -                          | -  | -                            | -                                  | NIL   |
| 5            | Sneh Sadan Traders & Agents Ltd.                                       | 11-Sep-19                                 | 2,21,89,42,048        | -                         | -   | NIL                         | No                     | -                        | -                          | -  | 2,21,89,42,048               | -                                  | NIL   |
| 6            | Liz Traders & Agents Pvt. Ltd.   | 11-Sep-19                                 | 60,73,50,297          | -                         | -   | NIL                         | No                     | -                        | -                          | -  | 60,73,50,297                 | -                                  | NIL   |
| 7            | OnTheGo Foods Pvt. Ltd.  | 28-Aug-19                                 | 15,30,00,000          | -                         | -   | NIL                         | No                     | -                        | -                          | -  | 15,30,00,000                 | -                                  | NIL   |
| 8            | Cox & Kings Limited  | Updated claim form submitted on 6 Dec'22  | 1,84,50,00,000        | 1,76,91,00,000            | Unsecured loan and outstanding debentures | NIL                         | Yes                    | -                        | -                          | -  | 7,59,00,000                  | -                                  | NIL   |
| 9            | Tulip Star Hotels Limited  | 28-Aug-19                                 | 90,60,79,200          | 37,00,00,000              | Unsecured loan                            | NIL                         | Yes                    | -                        | 52,86,79,200               | -  | 74,00,000                    | -                                  | As part of the claim, claimant has claimed interest of INR 52,86,79,200/-, which is due and payable, only when V Hotels Limited is free from various litigations. The same has been verified as contingent claim. |
| 10           | Tulip Hotels Private Limited   | 11-Sep-19                                 | 25,93,26,000          | 12,99,00,000              | Unsecured loan                            | NIL                         | Yes                    | -                        | 12,68,28,000               | -  | 25,98,000                    | -                                  | As part of the claim, claimant has claimed interest of INR 12,68,28,000/-, which is due and payable, only when V Hotels Limited is free from various litigations. The same has been verified as contingent claim. |
| 11           | Ajay Ajit Peter Kerkar   | 17-Oct-22                                 | 69,40,295             | -                         | -   | NIL                         | Yes                    | -                        | -                          | -  | 69,40,295                    | -                                  | NIL   |
| 12           | Urrshila Ajit Kerkar   | Updated claim form submitted on 17 Oct'22 | 16,40,500             | -                         | -   | NIL                         | Yes                    | -                        | -                          | -  | 16,40,500                    | -                                  | NIL   |
| <b>Total</b> |  |   | <b>6,31,98,07,687</b> | <b>2,58,10,31,336</b>     |   | -                           | -                      | <b>2.66%</b>             | <b>65,55,07,200</b>        | -  | <b>3,08,32,69,151</b>        | -                                  |   |

Note: The details presented above are subject to revisions including on account of receipt of additional information and shall be updated accordingly.

\*read with the NCLT order dated 7 Sep'22 for exclusion of period of 964 days from 11 Dec'19 to 01 Aug'22