

Name of the corporate debtor: Matoshri Laxmi Sugar Co-generation Industries Limited															
Date of commencement of CIRP: 17/07/2025															
List of creditors as on 18/2/2026															
Unsecured financial creditors (other than financial creditors belonging to any class of creditors)															
Sl. No.	Name of creditor	Details of claim received			Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC						
1	Karnataka Bank Limited	30-07-2025	1,09,52,18,831	1,09,52,18,831	Unsecured Financial Creditor		1,09,52,18,831	NA	28.27%	-	-	-	-	-	Claim is in respect to the corporate Guranatee provided by Corporate Debtor. Based upon certain additional documents / working of claim, the bank has revised their claim amount to Rs. 109,52,18,831 on 5-2-2026 from Rs. 109,46,04,818.
2	Union Bank of India Solapur branch	31-07-2025	59,76,68,765	59,21,83,091	Unsecured Financial Creditor	-	59,21,83,091	NA	15.28%	-	-	-	54,85,674	-	Claim is in respect to the corporate Guranatee provided by Corporate Debtor.
3	Punjab National Bank (Kolhapur Branch)	29-07-2025	15,42,19,357	15,42,19,357	Unsecured Financial Creditor	-	15,42,19,357	NA	3.98%	-	-	-	-	-	Claim is in respect to the corporate Guranatee provided by Corporate Debtor.
			1,84,71,06,953	1,84,16,21,279		-	1,84,16,21,279		47.53%	-	-	-	54,85,674	-	

Notes:
The Resolution Professional has conducted his verification, as per the data / document provided by the claimant/ Erstwhile Management, and based on the same, the Resolution Professional has admitted the claim of the claimant. The amount admitted / kept under verification are subject to modification, as and when clarification / additional documents (if any) received and verified by Resolution Professional.