

Annexure-4

Name of the Corporate Debtor : CUBATICS INDUSTRIES PRIVATE LIMITED (under CIRP)

Date of commencement of CIRP: 04.06.2025

List of Creditors as on : 19.02.2026

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)
(Amount in ₹)

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Details of Security Held	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC						
1	Krishkan Investment Pvt Ltd	19.06.2025	4,25,18,379	4,25,18,379	Unsecured Financial Creditor	-	-	No	6.95%	N.A	-	-	-	N.A.	The amount claimed by the Financial Creditor has been Admitted by the Interim Resolution Professional.
2	Shree Jay Ambey Textiles	18.06.2025	2,81,46,575	2,28,00,000	Unsecured Financial Creditor	-	-	No	3.73%	N.A	-	53,46,575	-	N.A.	As the documents requested to verify the interest amount were not provided, the interest amount has been rejected.
3	Vivek Surana	18.06.2025	1,88,05,479	1,50,00,000	Unsecured Financial Creditor	-	-	No	2.45%	N.A	-	38,05,479	-	N.A.	As the documents requested to verify the interest amount were not provided, the interest amount has been rejected.
4	Shreenath Knit Fab	18.06.2025	1,16,52,088	94,00,000	Unsecured Financial Creditor	-	-	No	1.54%	N.A	-	22,52,088	-	N.A.	As the documents requested to verify the interest amount were not provided, the interest amount has been rejected.
5	Aditya Vishnubhai Harlalka	18.06.2025	20,10,038	16,00,000	Unsecured Financial Creditor	-	-	No	0.26%	N.A	-	4,10,038	-	N.A.	As the documents requested to verify the interest amount were not provided, the interest amount has been rejected.
6	Sanyam Organizers Pvt. Ltd.	18.06.2025	18,64,334	15,50,000	Unsecured Financial Creditor	-	-	No	0.25%	N.A	-	3,14,334	-	N.A.	As the documents requested to verify the interest amount were not provided, the interest amount has been rejected.
TOTAL			10,49,96,893	9,28,68,379					15.18%			1,21,28,514			