

| Annexure - 4   |  |                           |                           |                           |                       |                                     |                             |                        |  |                             |                              |                                     |                 |
|--|--|---------------------------|---------------------------|---------------------------|-----------------------|-------------------------------------|-----------------------------|------------------------|--|-----------------------------|------------------------------|-------------------------------------|-----------------|
| Name of the Corporate Debtor: Neo Capricorn Plaza Private Limited (CIN: U55102MH2004PTC187649)     |  |                           |                           |                           |                       |                                     |                             |                        |  |                             |                              |                                     |                 |
| Date of Commencement of CIRP: 08/07/2025, List of Creditors as on: 19/11/2025                      |  |                           |                           |                           |                       |                                     |                             |                        |  |                             |                              |                                     |                 |
| Unsecured financial creditors (other than financial creditors belonging to any class of creditors) |  |                           |                           |                           |                       |                                     |                             |                        |  |                             |                              |                                     |                 |
| Sl.No.   | Name of Creditor                             | Details of Claim Received |                           | Details of Claim Admitted |                       |                                     |                             |                        |  | Amount of Contingent Claims | Amount of Claim Not Admitted | Amount of Claims under Verification | Remarks, if any |
|  |  | Date of claim Received    | Amount of claims received | Amount of claims admitted | Nature of Claim       | Amount covered by Security Interest | Amount covered by Guarantee | Whether related party? | % Share in Total Amount of Claims Admitted |                             |                              |                                     |                 |
| 1  | Anita D. Raheja                              | 22-07-2025                | 12,01,28,635              | -                         | Dues of Related Party | -                                   | -                           | Yes                    | -  | -                           | 12,01,28,635.00              | -                                   | -               |
| 2  | Kanyakumari Builders Private Limited         | 22-07-2025                | 24,36,717                 | -                         | Dues of Related Party | -                                   | -                           | Yes                    | -  | -                           | 24,36,717.00                 | -                                   | -               |
| 3  | Congo Developers And Traders Private Limited | 22-07-2025                | 18,18,69,350              | -                         | Dues of Related Party | -                                   | -                           | Yes                    | -  | -                           | 18,18,69,350.00              | -                                   | -               |
| 4  | Pebblebay Developers Private Limited         | 22-07-2025                | 1,29,42,71,820            | -                         | Dues of Related Party | -                                   | -                           | Yes                    | -  | -                           | 1,29,42,71,820.00            | -                                   | -               |
| 5  | Deepak Raheja                                | 22-07-2025                | 2,19,28,64,519            | -                         | Dues of Related Party | -                                   | -                           | Yes                    | -  | -                           | 2,19,28,64,519.00            | -                                   | -               |
| 6  | SEP Energy Private Limited                   | 25-07-2025                | 47,68,878                 | 47,68,878                 | Unsecured Loan        | -                                   | -                           | No                     | 0.05%                                      | -                           | -                            | -                                   | -               |
|  | TOTAL  |                           | 3,79,63,39,919            | 47,68,878                 |                       | -                                   | -                           | -                      | 0.05%                                      | -                           | 3,79,15,71,041               | -                                   | -               |

**General Notes:**

- 1 We have verified claims submitted by the claimants on the basis of documents and information provided by the claimants only.
- 2 Claims from certain financial creditors have presently not been admitted due to lack of adequate information and / or supporting documentation.  
As per communication with each of the respective financial creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective financial creditors.
- 3 Claims that are admitted may be subjected to further substantiation / modification depending on further developments and the basis of additional evidence, information, or clarifications.
- 4 Claims under verification have not been taken into consideration to ascertain the voting percentage of the financial creditors.