

Annexure - 4

Name of the corporate debtor: Sargam India Electronics Private Limited. ; Date of commencement of CIRP: 29.11.2022 ; List of creditors as on: 13.09.2023
List of unsecured financial creditors (other than financial creditors belonging to any class of creditors) (Amount in ₹)

| Sl. No. | Name of creditor | Identification No. | Charge Detail | | | Remarks on Security interest | Details of claim received | | | Details of claim admitted | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any | |
|--------------|---|--------------------|----------------------------|--------------------------------|-----------------------------|------------------------------|---------------------------|----------------|--------------------------|-------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|---|--|
| | | | Date of Creation of charge | Date of Modification of Charge | Amount of Charge as Per MCA | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | | |
| 1 | M/s Rama enterprises | NA | NA | NA | NA | Unsecured Financial Creditor | 28.12.2022 | 1,06,45,868.00 | 1,05,97,500.00 | Unsecured Financial Creditors | - | No | 0.76% | - | - | 48,368 | - | NA | |
| 2 | Poonam Goyal | NA | NA | NA | NA | Unsecured Financial Creditor | 29.12.2022 | 1,07,20,484.00 | 1,07,20,484.00 | Unsecured Financial Creditors | - | No | 0.77% | - | - | - | - | NA | |
| 3 | JD sales | NA | NA | NA | NA | Unsecured Financial Creditor | 28.12.2022 | 74,83,606.00 | 74,83,606.00 | Unsecured Financial Creditors | - | No | 0.53% | - | - | - | - | NA | |
| 4 | Nitin aggarwal | NA | NA | NA | NA | Unsecured Financial Creditor | 06.12.2022 | 1,49,02,670.00 | 1,49,02,670.00 | Unsecured Financial Creditors | - | No | 1.06% | - | - | - | - | NA | |
| 5 | Vanshaj goyal | NA | NA | NA | NA | Unsecured Financial Creditor | 29.12.2022 | 27,14,950.00 | 25,00,000 | Unsecured Financial Creditors | - | No | 0.18% | - | - | 2,14,950 | - | NA | |
| 6 | Vipal goyal | NA | NA | NA | NA | Unsecured Financial Creditor | 28.12.2022 | 1,02,70,484.00 | 1,02,70,484 | Unsecured Financial Creditors | - | No | 0.73% | - | - | - | - | NA | |
| 7 | QRG Investments and Holdings Limited | NA | NA | NA | NA | Unsecured Financial Creditor | 13.12.2022 | 4,99,42,920.00 | 4,97,12,056.82 | Unsecured Financial Creditors | 20,00,00,000 | No | 3.55% | - | - | 2,30,863 | - | Secured by Personal guarantee of directors | |
| 8 | Tata Capital Financial Services Limited | NA | NA | NA | NA | Unsecured Financial Creditor | 23.12.2022 | 4,33,84,990.81 | 4,33,84,990.81 | Unsecured Financial Creditors | 4,33,84,991 | No | 3.10% | - | - | - | - | Secured by personal guarantee of directors and assets of directors/KMP/CEO only and no charge has been created by the applicant/claimant in MCA | |
| 9 | Ethnic resorts private limited | NA | NA | NA | NA | Unsecured Financial Creditor | 10.01.2023 | 48,71,310.00 | 40,50,000.00 | Unsecured Financial Creditors | - | No | 0.29% | - | - | 8,21,310 | - | NA | |
| 10 | ICICI Bank | NA | NA | NA | NA | Unsecured Financial Creditor | 27.12.2022 | 5,95,29,172.99 | 5,92,98,877.10 | Unsecured Financial Creditors | - | No | 4.23% | - | - | 2,30,296 | - | Secured by personal guarantee of directors and properties of directors to be mortgaged. further, the lien has been created on FD amount of rs 1 Cr. Further as per loan documents this lien will remain only till the | |
| Total | | | | | | | | | 21,44,66,456 | 21,29,20,669 | - | 24,33,84,991 | - | 15.20% | - | - | 15,45,787 | - | |