

**Consolidated list of Financial Creditors in case of Consolidated Corporate Insolvency Resolution Process of 13 Videocon Companies*
List of Unsecured financial creditors (other than financial creditors belonging to any class of creditors)**

Annexure- 4

| S.No. | Name of Creditors | Details of Claim Received (In Crore) | | Details of claim admitted (In Crore) | | | | | Amount of contingent claim | Amount of any mutual dues that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks if any |
|-------|---|--------------------------------------|--------------------------|--------------------------------------|-----------------|-----------------------------|-----------------------|-----------------------|----------------------------|---|------------------------------|------------------------------------|----------------|
| | | Date of receipt | Amount Claimed | Amount of Claim admitted | Nature of claim | Amount covered by Guarantee | Whether related party | % voting share in CoC | | | | | |
| 1 | EXIM Bank | 21-Jun-2018 | 23,654,228,650.80 | 23,654,228,650.80 | | 23,654,228,650.80 | No | 3.83% | - | - | - | - | |
| 2 | DB TRUSTEES (HONGKONG) LTD | 21-Jun-2018 | 5,388,317,453.55 | 5,388,317,453.55 | | - | No | 0.87% | - | - | - | - | |
| 3 | J & K Bank | 26-Jun-2018 | 928,628,705.64 | 926,628,703.64 | | 926,628,703.64 | No | 0.15% | - | - | 2,000,002.00 | - | |
| 4 | Morgan Securities & Credits Pvt Ltd | 21-Jun-2018 | 3,258,183,036.00 | 764,494,010.00 | | - | No | 0.12% | - | - | 2,493,689,026.00 | - | |
| 5 | Barclays Bank PLC | 6-Aug-2018 | 655,489,858.56 | 655,489,858.56 | | 655,489,858.56 | No | 0.11% | - | - | - | - | |
| 6 | Goldman Sachs International | 21-Jun-2018 | 397,044,500.32 | 397,044,500.32 | | 397,044,500.32 | No | 0.06% | - | - | - | - | |
| 7 | SIDBI | 26-Jun-2018 | 327,400,000.00 | 327,400,000.00 | | - | No | 0.05% | - | - | - | - | |
| 8 | ABG Shipyard Ltd | 3-Sep-2018 | 261,447,123.00 | 150,000,000.00 | | - | No | 0.02% | - | - | 111,447,123.00 | - | |
| 9 | Morgan Stanley & Co International PLC | 21-Jun-2018 | 78,391,575.31 | 78,391,575.31 | | - | No | 0.01% | - | - | - | - | |
| 10 | Nomura International PLC | 19-Jun-2018 | 61,418,505.77 | 61,418,505.77 | | 61,418,505.77 | No | 0.01% | - | - | - | - | |
| 11 | Followel Engineering Limited | 19-Jun-2018 | 61,376,513.00 | 58,400,000.00 | | - | No | 0.01% | - | - | 2,976,513.00 | - | |
| 12 | Kothari Metals Limited | 20-Jun-2018 | 32,444,261.00 | 32,444,261.00 | | - | No | 0.01% | - | - | - | - | |
| 13 | Subham Capital Private Limited | 7-Dec-2020 | 33,235,068.00 | 33,235,068.00 | | - | No | 0.005% | - | - | - | - | |
| 14 | Shyam Sel and Power Limited | 7-Dec-2020 | 21,825,314.00 | 21,825,314.00 | | - | No | 0.004% | - | - | - | - | |
| 15 | Hewlett Packard Financial Services (India) Pvt Ltd. | 20-Jun-2018 | 13,112,513.00 | 12,900,000.00 | | - | No | 0.002% | - | - | 212,513.00 | - | |
| 16 | Hind Filters Limited | 21-Jun-2018 | 177,534.00 | 177,534.00 | | - | No | 0.00003% | - | - | - | - | |
| 17 | SSG Capital Partners II LP | 21-Jun-2018 | 139,500,000.00 | 0.00 | | - | No | 0.00% | - | - | 139,500,000.00 | - | |
| 18 | SSG Capital Partners III Lp | 21-Jun-2018 | 1,018,100,000.00 | 0.00 | | - | No | 0.00% | - | - | 1,018,100,000.00 | - | |
| 19 | Clearwater Capital Partners Pacific IV | 21-Jun-2018 | 1,499,000,000.00 | 0.00 | | - | No | 0.00% | - | - | 1,499,000,000.00 | - | |
| 20 | Deutsche Bank AG London | 21-Jun-2018 | 626,100,000.00 | 0.00 | | - | No | 0.00% | - | - | 626,100,000.00 | - | |
| 21 | Clearwater Capital Partners Singapore III Fund | 21-Jun-2018 | 161,600,000.00 | 0.00 | | - | No | 0.00% | - | - | 161,600,000.00 | - | |
| 22 | Fixed Income Opportunities Nero LLC | 21-Jun-2018 | 36,300,000.00 | 0.00 | | - | No | 0.00% | - | - | 36,300,000.00 | - | |
| 23 | BCG Fixed Income Global Opportunities fund | 21-Jun-2018 | 8,400,000.00 | 0.00 | | - | No | 0.00% | - | - | 8,400,000.00 | - | |
| 24 | Strategic Income Opportunities Fund | 21-Jun-2018 | 52,990,000.00 | 0.00 | | - | No | 0.00% | - | - | 52,990,000.00 | - | |
| 25 | Madison Pacific Trust Limited | - | 5,388,300,000.00 | 0.00 | | - | - | 0.00% | - | - | 5,388,300,000.00 | - | |
| 26 | BGF Global High Yield Bond Fund | 21-Jun-2018 | 27,900,000.00 | 0.00 | | - | No | 0.00% | - | - | 27,900,000.00 | - | |
| 27 | Arch Reinsurance Limited | 21-Jun-2018 | 100,400,000.00 | 0.00 | | - | No | 0.00% | - | - | 100,400,000.00 | - | |
| 28 | R3 Capital Partners Master | 21-Jun-2018 | 83,700,000.00 | 0.00 | | - | No | 0.00% | - | - | 83,700,000.00 | - | |
| 29 | PNB International | 14-Jun-2018 | 26,746,024.63 | 0.00 | | - | No | 0.00% | - | - | 26,746,024.63 | - | |
| | | | 44,341,756,636.58 | 32,562,395,434.95 | | | | | | | 11,779,361,201.63 | | |

Note: The above calculation is based on the amount of claims admitted as on December 01,2021 . The claim verification is done by Erstwhile RP and will be relying on them.

Pursuant to NCLT order dated Sep 29,2021, Resolution Professional has been directed to verify the claims filed by Shyam Sel and Power Limited of INR 2 crore plus interest as applicable and Subham Capital Private Limited of INR 3 Crore plus interest as applicable. Basis NCLT Mumbai Order, we have admitted the claim of INR 3.32 Crore and INR 2.18 Crore of Subham Capital Private Limited and Shyam Sel and Power Limited respectively on Dec 01,2021

* The list of 13 Companies under consolidated CIR process is given as under :-

1. Videocon Industries Limited.
2. Videocon Telecommunications Limited.
3. Evans Fraser and Company (India) Limited.
4. Millennium Appliances India Limited.
5. Applcomp (India) Limited.
6. Electroworld Digital Solutions Limited.
7. Techno Kart India Limited.
8. Century Appliances Limited.
9. Techno Electronics Limited.
10. Value Industries Limited.
11. PE Electronics Limited.
12. CE India Limited.
13. Sky Appliances Limited