

Annexure-4

Name of the corporate debtor: KSK Mahanadi Power Company Limited ; Date of commencement of CIRP: 3rd October, 2019 ; List of creditors as on: 19th October, 2021

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Punjab National Bank (Post amalgamation of Oriental Bank Of Commerce and United Bank of India effective 1st April 2020)	PAN: AAACP0165G	14/10/2019	272,360.00	-	Court fees/advocate fees	-	No	0.000000%	-	-	272,360.00	-	
2	Prudent ARC Limited	CIN: U74900DL2011PLC225445	17/10/2019	7,001,137,475.05	6,676,811,928.00	Term Loan, Cash Credit, Advocate Fees, Other Charges	6,676,811,928.00	No	2.285287%	-	-	324,325,547.04	-	
3	Punjab and Sind Bank	PAN: AAACP1206G	16/10/2019	593,768,565.07	593,768,565.07	Term Loan	593,768,565.07	No	0.203230%	-	-	-	-	
4	Axis Bank Limited	CIN: L65110GJ1993PLC020769	10/10/2019	825,188,097.63	250,000,000.00	Cash Credit (Corporate Guarantee)	250,000,000.00	No	0.085568%	-	-	575,188,097.63	-	
5	Bank of India	PAN: AAACB0472C	17/10/2019	3,056,507,624.79	465,100,000.00	Bank Guarantee (Corporate Guarantee), Cash Credit (Corporate Guarantee), Annual Charges for WC	-	No	0.159191%	1,542,888,727.00	-	1,048,518,897.79	-	The BGs (Uninvoked) for Rs. 199.97 crore were issued by the Bank on behalf of KSK Mahanadi Power Company Ltd out of the limit sanctioned to KSK Energy Ventures Ltd (KSKEVL). Out of this BG amount, INR 45.68 Cr has been admitted as per the order by CERC to renew the BGs of AP DISCOM. The rest of the BG amount has been considered as contingent liability, as the BGs were issued from the limit of KSKEVL and are also under adjudication.
6	India Infrastructure Finance Company (UK) Limited	Company No. - 6496661	16/10/2019	145,449.90	145,449.90	Legal Expenses	-	No	0.000050%	-	-	-	-	
7	The Jammu & Kashmir Bank Ltd.	PAN: AAACB167G	17/10/2019	22,118.00	22,118.00	Letter Of Credit Devolvement Charges	-	No	0.000008%	-	-	-	-	
8	Union Bank of India (Post amalgamation of Andhra Bank effective 1st April 2020)	CIN: U99999MH1919PTC000615	17/10/2019	790,096,819.01	6,090.84	Letter Of Credit (Corporate Guarantee), Other Charges	-	No	0.000002%	-	-	790,090,728.17	-	
9	UCO Bank	PAN: AAACU3561B	17/10/2019	290,914,295.00	-	Bank Guarantee	-	No	0.000000%	290,914,295.00	-	-	-	The BGs (Uninvoked) for Rs. 29.09 crore were issued by the Bank on behalf of KSK Mahanadi Power Company Ltd out of the limit sanctioned to KSKEVL. The claim has been considered as Contingent liability as the same is under adjudication.
10	ASREC (India) Ltd	CIN: U67100MH2003GOI143291	16/10/2019	443,740.00	200,200.00	Expenses, Rupee Term Loan, Legal Fees	-	No	0.000069%	-	-	243,540.00	-	
11	L & T Infrastructure Finance Company Limited	CIN: U67190MH2006PLC299025	18/10/2019	6,508,120,908.00	-	Term Loan	-	No	0.000000%	-	-	6,508,120,908.00	-	

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			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
12	Asset Reconstruction Company (India) Limited (ARCIL)	PAN: AAECA3878M	18/10/2019	7,639,427.00	-	TDS Pending - Term Loan A/c 6240009823 & 6240033120	-	No	0.000000%	-	-	7,639,427.00	-	
13	Aditya Birla ARC Limited	CIN: U74900DL2011PLC225445	06/10/2020	29,667,560.00	29,667,560.00	CC processing fees, Term Loan Fee	-	No	0.010154%	-	-	-	-	
14	KSK Energy Ventures Limited	CIN: L45204TG2001PLC057199	31/03/2020	15,950,340,270.72	1,353,897,315.00	Inter Corporate Deposit, Rupee Term Loan under corporate guarantee extended by KSK EVL	-	Yes	0.000000%	-	1,648,083,435.00	14,596,442,955.72		As the receivable amount from KSK EVL is available for mutual set-off and is higher than the claim admitted amount, hence net payable will be Nil.
Total				35,054,264,710.17	9,369,619,226.81		7,520,580,493.07		2.743559%	1,833,803,022.00	1,648,083,435.00	23,850,842,461.35	-	