Ram Kishan, North by: Rohtak Road, South by: House of Mehar Singh S/o Mr. Daleep

Place- Panipat, Haryana; Date: 14th October 2023

Authorised Officer, Kogta Financial (India) Ltd

SALE NOTICE

SUPREME TEX MART LIMITED (In Liquidation)

Notice is hereby given to the public in general that under the process of Liquidation of M/s Supreme Tex Mart Limited (In Liquidation), in terms of the order of Honourable Adjudicating Authority, NCLT Chandigarh dated 08.08.2018, E Auction shall be conducted for selling the "Sale of Assets of the company in parcel/lot of SupremeTex Mart Limited" under Regulation 33 r.w. Schedule 1 of IBBI (Liquidation Process) regulation 2016 of the insolvency and Bankruptcy Code, 2016.

Interested participants in the E Auction process are hereby called to express their interest to participate in the E Auction process. The details of the process, eligibility conditions, EMD, details of the assets etc. can be obtained by downloading the E Auction Process Information Document from https://ncltauction.auctiontiger.net or by sending request to the liquidator on ipravinderkumargoel@gmail.com

Details of the assets offered for sale is as below.

Parcel/ Lot No.	Description of Unit and Assets included in the Lot	Reserve Price	Amount of EMD (in Rs.)	Tick Size of the Bid
1.	Lot /Parcel comprises following assets: Receivables and Long Term Loans of the CD	**Rs. 184.68 Lakh**	**Rs. 9,23,400/-**	**Rs. 1,00,000/-**

IMPORTANT DATES

1.	**Last date for submitting expression of interest to participate in E Auction Process**	**03-November 2023**
2.	**Last date to submit Earnest Money Deposit (EMD)**	**17-November 2023**
3.	**Allotment of User ID & Password**	**18-November 2023**
4.	**E Auction**	**19-November 2023**

Ravinder Kumar Goel
IBBI/IPA-001/IP-P00705/2017-18/11252
Liquidator
Supreme Tex Mart Limited
ipravinderkumargoel@gmail.com
Mobile No. 8427050225

Place: SAS Nagar
Date: 19.10.2023

FORM NO.CAA.2
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
CHENNAI BENCH
CA (CAA) / 41 / CHE / 2023
And
IA (Companies Act) / 147 / CHE / 2023
And
IA (Companies Act) / 148 / CHE / 2023

In the matter of the Companies Act, 2013;
And
In the matter of Scheme of Merger by Absorption of Great Software Laboratory Private Limited (Transferor Company) and GAVS Technologies Private Limited (Transferee Company) and their respective Shareholders

GAVS Technologies Private Limited a company incorporated under the provisions of Companies Act, 1956 having its Registered Office at New No. 13 (Old No. 11) Rajiv Gandhi Salai (Old Mahabalaipuram Road), Sholinganallur Kancheepuram – 600119, Tamil Nadu, India
CIN: U72200TN2007PTC062974 **... Applicant Company / Transferee Company**

ADVERTISEMENT OF NOTICE CONVENING MEETING OF THE UNSECURED CREDITORS

Notice is hereby given that by an order dated 25 September 2023 read with the order dated 10 October 2023 (Orders) the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT") has directed that a meeting of the unsecured creditors of GAVS Technologies Private Limited for the purpose of considering, and, if thought fit, approving with or without modification(s), the proposed Scheme of Merger by Absorption of Great Software Laboratory Private Limited (hereinafter referred to as **"Transferor Company"**) and GAVS Technologies Private Limited (hereinafter referred to as **"Transferee Company"**) and their respective Shareholders.

In pursuance of the Orders of the NCLT and as directed therein, meeting of unsecured creditors of the Transferee Company **("Meeting")** shall be held on **20 November 2023 at 11:30 AM** at the Registered Office of the Company situated at New No. 13 (Old No. 11) Rajiv Gandhi Salai (Old Mahabalaipuram Road), Sholinganallur Kancheepuram – 600119, Tamil Nadu, and you are requested to attend the Meeting.

Copies of the Scheme of Arrangement and of the Statement under Section 230, rules thereof and other applicable provisions of the Companies Act, 2013 can be obtained free of charge at the Registered Office of the Company or at the office of its Counsel, Pawan Jhabakh, having office at. No.115, Luz Church Road, Mylapore, Chennai – 600 004.

The NCLT has appointed **Mr. N.P. Vijay Kumar,** Advocate, as the Chairperson of the said Meeting. The above-mentioned Scheme of Merger by Absorption, if approved pursuant to the Meeting, will be subject to the subsequent approval of the NCLT.

Dated this 17th day of October 2023

For GAVS Technologies Private Limited
Mr. N.P. Vijay Kumar
Chairperson

***Subject to finalization of Basis of Allotment**
#Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of the Company wishes thanks to all the shareholders for their subscription on Thursday, September 28, 2023 and closed on Friday, October 6, 2023 an
of Rights Entitlements was Friday, September 29, 2023. Out of the total 1618 Applications
166 Applications for 2,16,800 Equity Shares were rejected on the basis of Ground for te
applications received were 1452 for 4408500 Rights Equity Shares. In accordance wit
Allotment finalized on Friday, October 13, 2023, in consultation with the Registrar to the
Rights Issue Committee of the Company has allotted 40,20,500 Rights Equity Shares to
2023. All valid applications after technical rejections have been considered for Allotment.

1. **Summary of Allotment in various categories is as under:**

Category	No. of Applications	No. of Rights Equity Shares Allotted-against Rights Entitlement	No. o Shares Addi
Eligible Shareholders	1371	1165500	
Renouncees	81	234000	
Total	**1452**	**1399500**	

2. **The break-up of application forms received and rejected from the Shareholders**

Category	Gross			Less: Rejections/Partial Amou		
	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amou (₹)*
Eligible Equity Shareholders	1537	3472200	213540300	166	218700	134500
Renounces	81	1155000	1240988	0	0	0
TOTAL	**1618**	**4627200**	**284572800**	**166**	**218700**	**134500**

**Amount includes for partially rejected cases*

Information for Allotment / refund / rejection cases: The dispatch of Allotment Advic
rejection, as applicable, to the investors has been completed on Monday, October 16,20
NSE on Saturday, October 14, 2023, the Listing Approval was received on Monday, Octob
Equity Shares to the respective demat accounts of the allottees in respect of Allotmen
Tuesday, 17th October, 2023. For further details, see "Terms of the Issue - Allotment Advice
on page number 138 of the Letter of Offer. Pursuant to the Listing and Trading Approvals
Equity Shares Allotted in the issue is expected to commence trading on NSE on or ab
accordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/1
extinguishment of rights entitlement with NSDL & CDSL is completed on Tuesday, Octobe
INVESTORS MAY PLEASE NOTE THAT THE PARTLY PAID UP EQUITY SHARE
EXCHANGES ONLY IN DEMATERIALISED FORM
DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in term
of issue is less than ₹5000.00 Lakhs. The issuer has prepared the Letter of Offer in accor
regulation and filed the same with the SEBI for information and dissemination on the SE
refer to the full text of the ***"Disclaimer Clause of SEBI"*** on page **132** of the Letter of Offe
DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly und
should not in any way be deemed or construed that the Letter of Offer has been cleared
correctness or completeness of any of the contents of the Letter of Offer. The investors ar
the full text of the "Disclaimer Clause of NSE" **on page 133** of the Letter of Offer

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093
Tel No.: 022-62638200/22,
Email: rightsissue@bigshareonline.com
Investor grievance e-mail: investor@bigshareonline.com
Contact Person: Mr. Jibu John
Website: www.bigshareonline.com
SEBI Registration No: INR000001385

COMPANY S

V
CI
VA
Registered O
CTS 1374/B
Mum
Tel: +9
E-m
Contact
Compan
CIN

Investors may contact the Registrar or the Company Secretary and Compliance Officer for
All grievances relating the ASBA process may be addressed to the Registrar, with a copy
name, address of the Applicant contact number(s), E-mail address of the sole first holde
number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and th
the Application Form or the plain paper applications as the case may be, was submitted
the acknowledgement.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Date: 18.10.2023
Place: Mumbai

Co

Financial Express 19/10/2023