

RELIGARE ENTERPRISES LIMITED
 Regd off: First Floor, Office No. 101, 2E/23,
 Jhandewalan Extn., New Delhi -110055
 CIN: L74899DL1984PLC146935 | Phone: +91 - 11 - 4167 9692,
 Website: www.religare.com, E-mail: investorservices@religare.com

SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SECURITIES

Pursuant to SEBI Circular No. SEBI/HO/38/13/11(2)2026-MIRSD-POD/ 1/3750/2026 dated January 30, 2026, the shareholders are hereby informed that a special window has been opened for a period of one year from February 05, 2026 to February 04, 2027, for Transfer and Dematerialisation of physical securities of Religare Enterprises Limited ("Company" or "REL"), which were sold/ purchased prior to April 01, 2019. The said special window shall also be available for such transfer requests which were submitted earlier and were rejected/returned/not attended to due to deficiency in the documents/processes or otherwise.

Shareholders are encouraged to take advantage of this opportunity by furnishing the requisite documents, complete in all respects, as listed in the aforesaid SEBI circular to the REL's Registrar and Share Transfer Agent ("RTA") i.e. KFin Technologies Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda Hyderabad, Telangana - 500032. If all the documents are found in order by the RTA, securities so transferred shall be credited to the transferee only in demat mode.

For further details, shareholders may contact KFin Technologies Ltd. at the toll-free number 1-800-309-4001 or email einward.ris@kfinfintech.com.

For Religare Enterprises Limited
 Sd/-
 Anuj Jain
 Date: June 18, 2026
 Place: New Delhi
 Company Secretary & Compliance Officer

JET AIRWAYS (INDIA) LIMITED (IN LIQUIDATION)
 Registered Office - Sterling Centre, 401-407, 4th Floor, Opp. Divine Child High School,
 Andheri Kurla Road, Chakala, Andheri East, Mumbai - 400093 CIN: L99999MH1992PLC066213
 (A company undergoing Liquidation Process vide an order of the Hon'ble NCLT dated November 26, 2024)

PUBLIC ANNOUNCEMENT FOR E-AUCTION
 Notice under the Insolvency and Bankruptcy Code, 2016 and Regulations formed thereunder

Notice is hereby given by the undersigned, to the public at large, of e-auction inviting bids for the sale of assets (described in the table below) owned by Jet Airways (India) Limited (in Liquidation) ("Corporate Debtor") which form a part of the liquidation estate of the Corporate Debtor, in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC") read with the rules and regulations framed thereunder, on an 'as is where is', 'as is what is', 'as is how is', 'whatever there is' and 'without any recourse' basis and without any representation, warranty, or indemnity.

The sale will be undertaken by the undersigned through the e-auction platform BAANKNET (formerly eBkay) on <https://bbi.baanknet.com> ("E-Auction Platform"), in accordance with, inter alia, Regulation 32 of the IBC (Liquidation Process) Regulations, 2016 and the Asset Sale Process Memorandum dated June 18, 2026 ("ASPM"). All prospective bidders are requested to note that all eligibility documents and Earnest Money Deposit must be submitted in accordance with the document submission requirements set out in Clause 4 (Eligibility Documents) of the ASPM strictly and only on the E-auction Platform.

Schedule of important dates for the e-auction						
Last date and time to submit eligibility documents and Section 29A undertaking on E-auction Platform	Friday, July 03, 2026, 5:00 PM (UTC+5:30)					
Last date and time to deposit the earnest money deposit ('EMD') on E-auction Platform	Friday, July 03, 2026, 8:00 PM (UTC+5:30)					
Date and time of the e-auction	Monday, July 06, 2026, 9:00 AM to 5:00 PM (UTC+5:30)					
Last date for payment of final sale consideration	Within sixty (60) days of issuance of letter of demand for payment of final sale consideration by the undersigned					

Sr. No.	Asset Description	Asset ID	Auction ID	Reserve Price	Earnest Money Deposit (EMD)	Incremental Value
1	Ground Support Equipment and Vehicles located in Delhi	3804, 3805, 3806, 3808, 3809, 3810, 3811, 3812, 3813 and 3996	3937	3,99,48,521	39,94,852	20,00,000

*Excluding, inter alia, taxes, levies, charges, duties, transfer fees, stamp duty, registration fees, premiums, and all applicable essential expenses for consummating the sale, as more particularly described in Clause 19 (Costs, Expenses and Tax Implications) of the ASPM. No representations, warranties, or indemnities shall be provided by the undersigned or the Indemnified Parties (as defined in the respective ASPMs).

Important Notes:

- E-auction will be held for the assets listed above on the BAANKNET portal.
- This sale notice shall be read with the ASPM containing details of the assets, declarations, affidavits and undertakings for the eligibility under Section 29A of IBC, and 'General and Technical Terms and Conditions of the E-Auction Sale', available on BAANKNET at <https://bbi.baanknet.com/eauction-bbi/auc-listing> against above Asset and Auction IDs or website of the Corporate Debtor at www.jetairways.com.
- The prospective bidders shall submit the requisite eligibility documents and the EMD solely and strictly through the E-auction Platform within the stipulated timelines, in accordance with Clause 4 (Eligibility Documents) of the ASPM and not to the Liquidator.
- For any queries regarding the E-auction Platform and submission of documents and EMD, prospective bidders are requested to contact BAANKNET at +91 8291220220 and support.baanknet@psballance.com.
- For any queries regarding the e-auction, please contact the authorised representative of the Liquidator, Mr. Shlok Nandanpawar (+91-8208503693), at jetliquidation@in.ey.com and liquidation.jet@gmail.com with the subject line "Ground Support Asset Sale - Delhi". Please note that no document in relation to eligibility document and bid are to be submitted to the Liquidator, his representative or his advisor.
- It is clarified that this notice does not create any binding obligation on the part of the undersigned or Jet Airways (India) Limited (in Liquidation) to effectuate the sale. Any decision taken by the undersigned shall be final and binding on all the prospective bidders.
- It is clarified that the details of the assets set out herein and in the ASPM are provided strictly for general reference purposes only. The Indemnified Parties (as defined in the ASPM) expressly disclaim and shall have no liability or responsibility whatsoever for any deficiency/inaccuracy/discrepancy/misstatement/omission/variation/shortfall or error of any kind in the description or condition of the assets, whether or not such discrepancy is discovered before, during, or after the completion of the e-auctions. The sale of the assets is conducted strictly on an 'as is where is', 'as is what is', 'as is how is' and 'without recourse' basis and without any representation, warranty, or indemnity.
- Payment of the Final Sale Consideration is subject to the timelines, interest provisions, and forfeiture conditions set out in Clauses 15 (Payment of Final Sale Consideration) and 16 (Completion of Sale) of the ASPM.
- The Liquidator, in accordance with the advice of the CoC, reserves the right to cancel or abort the e-auction process at any stage without assigning any reason whatsoever, save and except as otherwise provided under applicable law.

Sd/-
 Satish Kumar Gupta
 Liquidator of Jet Airways (India) Limited
 IP Registration No: IBB1/PA-001/IP-P00023/2016-17/10056
 AFA No. . AA1/10056/02/311226/108454
 AFA Valid until December 31, 2026
 Email - liquidation.jet@gmail.com

Date: 18.06.2026
 Place: Mumbai

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA



(Please scan this QR Code to view the DRHP and Addendum)



VARMORA GRANITO LIMITED

Our Company was originally incorporated as "Varmora Granito Private Limited" under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated November 18, 2003, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The name of our Company was subsequently changed to "Varmora Granito Limited", upon conversion of our Company from a private limited to a public limited company, pursuant to a board resolution dated April 25, 2025, and a shareholders' resolution dated April 30, 2025. A fresh certificate of incorporation was issued on May 14, 2025, by the Registrar of Companies, Gujarat at Ahmedabad ("RoC"). For further details, please see "History and Certain Corporate Matters - Brief History of our Company" on page 245 of the DRHP (as defined hereinafter).

Registered Office: 8-A, National Highway, Dhruva, Taluka Wankaner, Rajkot - 363 641, Gujarat, India;
 Corporate Office: 1004/5/6, South Tower, ONE42, Off. Iscon-Ambli Road, Ahmedabad - 380 054, Gujarat, India, Telephone: + 91 - 9909913657;
 Contact Person: Nilesh Sharma, Company Secretary and Compliance Officer; E-mail: investor.relations@varmora.com; Website: www.varmora.com;
 Corporate Identity Number: U28194GJ2003PLC043194

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED AUGUST 7, 2025 (THE "ADDENDUM" AND SUCH DRAFT RED HERRING PROSPECTUS, THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP")

OUR PROMOTERS: BHAVESH VALLABHDAS VARMORA, HIREN R VARMORA AND PRAMODKUMAR PARSOTAMBHAI PATEL

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF VARMORA GRANITO LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ 4,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 52,435,268 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ [•] MILLION COMPRISING OF UP TO 49,156,579 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ [•] MILLION BY KATSURA INVESTMENTS (REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDER"), UP TO 1,092,896 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ [•] MILLION BY PARSOTAMBHAI JIVRAJBHAI PATEL, UP TO 1,092,896 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ [•] MILLION BY RAMANBHAI JIVRAJBHAI VARMORA AND UP TO 1,092,896 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ [•] MILLION BY VALLABHBHAI JIVRAJBHAI VARMORA (COLLECTIVELY REFERRED TO AS THE "PROMOTER GROUP SELLING SHAREHOLDERS" AND WITH THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT, PRIOR TO FILING OF THE RED HERRING PROSPECTUS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹2 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

- Potential Bidders may note the following:
- The DRHP contained the Restated Consolidated Financial Information for the Financial Years ended March 31, 2025, March 31, 2024 and March 31, 2023. The section titled "Restated Consolidated Financial Information" beginning on page 289 of the DRHP has been updated to provide the recent restated consolidated financial information of our Company, as at and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024 and the summary of material accounting policies and explanatory notes, prepared in accordance with Section 26 of Part I of Chapter III of the Companies Act, 2013, the SEBI ICDR Regulations, and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the ICAI, through the Addendum. All details in the section titled "Restated Consolidated Financial Information" from the Addendum will be disclosed appropriately in the Red Herring Prospectus ("RHP"), and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
 - The section titled "Risk Factors" beginning on page 38 of the DRHP has been updated to include the risk factors titled (i) "The ongoing geopolitical conflict involving the United States, Israel and Iran has adversely affected, and may continue to adversely affect, our business, results of operations, financial condition cash flows and prospects," account of the impact on our business and operations of the ongoing geopolitical conflict involving the United States, Israel and Iran, and (ii) "We have outstanding dues from our overseas customers from time to time. There can be no assurance that such dues will be realized by us within the requisite timelines under FEMA," to provide a business update in relation to the application filed with the authorised dealer bank seeking extension of time for realisation of certain outstanding export proceeds. All details in the section titled "Risk Factors" from the Addendum will be disclosed appropriately in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
 - Our Company has entered into an investment agreement dated February 19, 2026 for the acquisition of 51% equity shareholding in Allembey Ceramics Private Limited ("Allembey") and consequently classified as (i) an "associate" of our Company in terms of the Companies Act, 2013 and (ii) "group company" in accordance with the SEBI ICDR Regulations. Accordingly, the section titled "Our Business", beginning on page 203 of the DRHP, has been updated to include a description of the proposed acquisition in the Addendum. Additionally, the section titled "Our Business" has been updated to include certain key business, financial and operational metrics as at and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024 in a tabular format. All details in the section titled "Our Business" from the Addendum will be disclosed appropriately in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
 - The section titled "Basis for Offer Price" beginning on page 128 of the DRHP has been updated to include relevant details from the updated Restated Consolidated Financial Information as at and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024 and accordingly the Key Performance Indicators that our Company considers have a bearing for arriving at the basis for Offer Price have also been updated. All details in the section titled "Basis for Offer Price" from the Addendum will be disclosed appropriately in the RHP, and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
 - The section titled "Capital Structure" beginning on page 89 of the DRHP has been updated for (i) the secondary transactions made post filing of the DRHP; (ii) the details of shareholding of our Promoter and members of our Promoter Group in our Company; (iii) the shareholding pattern of our Company; and (iv) details of shareholding of our Company as on the date of the Addendum and 10 days prior to the Addendum. All details in the section titled "Capital Structure" of the Addendum will be disclosed appropriately in the RHP and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. As required under the provisions of the SEBI ICDR Regulations, our Company, pursuant to its letter dated October 29, 2025, has also disclosed to the Stock Exchanges the details relating to the transfer of Equity Shares by way of a secondary sale to one of the members of the Promoter Group. Separately, the BRLMs have submitted the aforesaid details to SEBI vide their letter dated October 31, 2025.
 - The section titled "Outstanding Litigation and Material Developments" beginning on page 427 of the DRHP has been updated for new matters and updates to the existing disclosures on the outstanding material litigation involving our Company, Subsidiaries and Directors, in accordance with the requirements under the SEBI ICDR Regulations and the Materiality Policy. All details in the section titled "Outstanding Litigation and Material Developments" from the Addendum will be disclosed appropriately in the RHP and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
 - One of the Non-Executive Nominee Directors of our Company, Amit Jain, has resigned and accordingly the Nomination and Remuneration Committee has been re-constituted. For further details, please see the section titled "Other Material Developments" of this Addendum. The sections titled "Definitions and Abbreviations", "General Information" and "Our Management" beginning on pages 1, 80 and 262 of the DRHP, respectively, will be updated appropriately, as applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
 - Basis the Restated Consolidated Financial Information for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024, Allembey Ceramics Private Limited has been identified as a new Group Company in accordance with the applicable provisions of the SEBI ICDR Regulations. For further details, please see the section titled "Other Material Developments" of this Addendum. The section titled "Group Companies" beginning on page 435 of the DRHP will be updated appropriately, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

In order to assist the Bidders to get an understanding of the updated information, the updated relevant portions of the sections titled "Definitions and Abbreviations", "Risk Factors", "General Information", "Capital Structure", "Basis for Offer Price", "Our Business", "Our Management", "Restated Consolidated Financial Information", "Outstanding Litigation and Material Developments" and "Group Companies" beginning on pages 1, 38, 80, 89, 128, 203, 262, 289, 427 and 435, respectively, of the DRHP, has been included in this Addendum.

The above changes are to be read in conjunction with the DRHP and accordingly their references in the DRHP stand updated pursuant to the Addendum. The information in the Addendum supplements the DRHP and updates the information in the DRHP, as applicable. However, the Addendum does not reflect all changes that have occurred between the date of filing the DRHP and the date hereof, including to the extent stated in the Addendum, along with other factual updates, as may be applicable, and accordingly does not include all the changes and/or updates that will be included in the RHP and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the DRHP or the Addendum for any investment decision and should read the RHP as and when filed with the RoC, the SEBI and the Stock Exchanges before making an investment decision in the Offer.

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. The offer and sale of the Equity Shares in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the U.S. except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the U.S. only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act; and (b) outside of the U.S. in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

The Addendum shall be available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.varmora.com and the websites of the Book Running Lead Managers at www.jmf.com, www.goldmansachs.com and www.sbcaps.com.

All capitalised terms used in the Addendum shall, unless specifically defined herein or unless the context otherwise requires, have the meaning ascribed to them in the DRHP and the Addendum.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: vgj.ip@jmf.com Investor grievance E-mail: grievance.ibd@jmf.com Website: www.jmf.com Contact person: Prachee Dhuri SEBI registration number: INM000010361	Goldman Sachs (India) Securities Private Limited 9 th and 10 th Floor, Ascent-Worli, Sudam Kalu Ahire Marg, Worli, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 6616 9000 E-mail: varmoraiipo@gs.com Investor grievance E-mail: india-client-support@gs.com Website: www.goldmansachs.com Contact person: Mayur Khule SEBI registration number: INM000011054	SBI Capital Markets Limited 1501, 15 th floor, A & B Wing, Parinee Crescenz, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: varmora ipo@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Kritika Shetty/Vidhika Singhi SEBI registration number: INM000003531	KFin Technologies Limited Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District Nanakramguda, Senlingampally, Hyderabad - 500 032, Telangana, India Telephone: + 91 40 6716 2222 E-mail: vgj.ip@kfinfintech.com Investor Grievance e-mail: einward.ris@kfinfintech.com Website: www.kfinfintech.com Contact person: M. Murali Krishna SEBI Registration No.: INR000000221

For VARMORA GRANITO LIMITED
 On behalf of the Board of Directors
 Sd/-
 Nilesh Sharma
 Company Secretary and Compliance Officer

VARMORA GRANITO LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on August 8, 2025. The DRHP and the Addendum is available on the website of SEBI at www.sebi.gov.in and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.varmora.com and the websites of the BRLMs, i.e., JM Financial Limited, Goldman Sachs (India) Securities Private Limited and SBI Capital Markets Limited at www.jmf.com, www.goldmansachs.com and www.sbcaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 38 of the DRHP. Potential investors should not rely on the DRHP and the Addendum filed with SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933 (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in private transactions exempt from the registration requirements of the U.S. Securities Act; and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

THE LATEST TRENDS IN BUSINESS

THE LATEST TRENDS IN TRENDS