

CORRIGENDUM

Regarding the "Auction Notice" for "Reliable Finance Company Pvt. Ltd." published in the Jansatta Delhi edition on March 19, 2024, there was an error in point no. 3 of the description column in the auction details table. The correct information is as follows: Point No. 3 states that the ***"Entire Company with all assets are as per Assets memorandum on the basis of going Concern except shares of India Stuff yarn Ltd, Carewell Exim Ltd, Intellectual Builders Pvt Ltd, and Yuvraj Exports Pvt Ltd."*** Other details remain unchanged.

...continued from previous page.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, i.e. the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the Post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, provided that not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and in accordance with the "QIB Portion"; wherein that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in pursuance of SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue and Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBOT circular No. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,00,00,000 into 1,67,44,200 Equity Shares of face value of ₹10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE LIMITED: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBOT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has been made available by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGER

Interactive Financial Services Limited
Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India
Tel: +91 79-4908 8019 / +91 98980 55647; Email: mnb@infoservices.in
Investor Grievance Email: info@infoservices.in; Website: www.infoservices.in
Contact Person: Jaini Jain; SEBI Registration No: INM000012856

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited
Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093
Tel: +91 22-6263 8200; Contact Person: Babu Raghav C.
Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com
SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Arun Mathur
SRM CONTRACTORS LIMITED
Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India
Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com
Website: www.srmcpl.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.infoservices.in, the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.infoservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DREHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

MARUTI SUZUKI INDIA LIMITED
CIN: L34103DL1981PLC011375
Regd. Off.: Plot No.1, Nelson Mandela Road, Vasant Kunj, New Delhi-110070
Ph: +91 (11) 46781000, Fax: +91 (11) 46150275
www.marutisuzuki.com, investor@maruti.co.in

GENERAL NOTICE

Notice is hereby given pursuant to Section 201 clause (b) of sub-section (2) of the Companies Act, 2013 ("Act") to the members of the Company, that the Company intends to make an application to the Central Government for its approval under Section 196, Part I clause (e) of Schedule V and other applicable provisions, if any, of the Act for the appointment of Mr. Kazunari Yamaguchi as **Whole-time Director designated as Director(Production) with effect from 01st February, 2024 for a period of three years** at a remuneration and terms and conditions as approved by the Shareholders vide resolution passed through postal ballot dated 15th March, 2024.

For Maruti Suzuki India Limited

Sanjeew Grover
Executive Vice President
& Company Secretary
F3788

CORRIGENDUM

Regarding the "Auction Notice" for "Reliable Finance Company Pvt. Ltd." published in the Jansatta Delhi edition on March 19, 2024, there was an error in point no. 3 of the description column in the auction details table. The correct information is as follows:
Point No. 3 states that the "Entire Company with all assets are as per Assets memorandum on the basis of going Concern except shares of India Stuffers Ltd, Carewell Exim Ltd, Intellectual Builders Pvt Ltd, and Curreyl Exports Pvt Ltd." Other details remain unchanged.

HINDUJA HOUSING FINANCE LIMITED
Corporate Office: No. 167-169, 2nd Floor, Anna Salai, Saidapet, Chennai-600015.
3rd Floor, RS Tower, Sector-1, Mangal Pandey Nagar, Near Dr. Vivek Jain's Clinic, Meerut-250004
RLM-Mr. Arun Kumar Singh 9506011777, CLM-Vartul Pandit - 9627074548, RRM-Mr. Pankaj Singh Chaudhary 7081826333, CRM - Mitesh Mishra 9555269296

SYMBOLIC POSSESSION NOTICE

Whereas the undersigned being the Authorized Officer of the HINDUJA HOUSING FINANCE LIMITED under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (No. 3 of 2002) and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice was issued on the dates mentioned against each account and stated hereinafter calling upon the borrower (hereinafter the borrower and guarantors are collectively referred to as the "Borrowers") to repay the amount within 60 days from the date of receipt of said notice.

The borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has taken possession of the property described hereinbelow in exercise of powers conferred on him under sub-section 4 of section 13 of Act read with rule 6 of the Security Interest Enforcement Rules, 2002 on this the dates mentioned against each account.

The borrower/guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the HINDUJA HOUSING FINANCE LIMITED for an amount and future interest at the contractual rate on the borrowed amount together with incidental expenses, costs, charges, etc. thereon.

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Sr. No.	Name of Borrowers/ Guarantors	Demand Notice Date Date of Possession	Amount Outstanding	Details of Immovable Property
1	Application No. UPI/KNP/MRUT/A000000750 Satish Kumar & Neha Rani, both at: Shamli Road Khanapur Rukanpur Muzaffarnagar-251001	17/7/2023 as on 13-07-2023 SYMBOLIC	₹ 11,44,658/- plus interest thereon	A Residential Plot in Khasra No. 704g, Area 60.192 Sq. Mtrs., Situated At Village Kuzhajanpur Pargana U., Tehsil & Distt. Muzaffarnagar U., Bounded as: East - Part Of Sh. Radheyshyam/side Measuring 27' West - Rasta 12' Wide/side Measuring 27' North - Remaining Part Of Seller/side Measuring 24' South - Part Of Sh. Uggarasani/side Measuring 24'

Dated : 19-03-2024, Place : Meerut Authorised Officer, HINDUJA HOUSING FINANCE LIMITED

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
CIN: L66010MH2000PLC127837
Registered Office: 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India
Tel: 022 5039 1600; Fax: 022 2422 4484
Website: www.iciciprulife.com; E-mail: investor@iciciprulife.com

NOTICE WITH RESPECT TO THE POSTAL BALLOT

Dear Member(s),

Pursuant to Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 (Act), read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014 read with General Circular dated September 25, 2023 issued by Ministry of Corporate Affairs and Circular dated October 7, 2023 issued by Securities and Exchange Board of India read with earlier Circular(s) issued in this regard by the respective Authorities, the Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India and any other applicable law, rules and regulations including any statutory modification(s) or re-enactment(s) thereof for the time being in force, ICICI Prudential Life Insurance Company Limited ("the Company") is seeking approval of its Members through Postal Ballot by way of voting through electronic means ("remote e-voting") only, in relation to the appointment of Mr. Naved Masood (DIN: 02126497) as an Independent Director of the Company, not liable to retire by rotation, with effect from March 7, 2024, for a term of 5 (five) consecutive years commencing from March 7, 2024 till March 6, 2029.

Members are requested to note the following information and instructions, in this regard:

- The Notice of the Postal Ballot (Notice) shall be sent through electronic mode, to all the Members whose email IDs are registered with the Depository Participant(s)/Registrar and Share Transfer Agent/Company in accordance with the MCA and SEBI Circulars and other applicable statutory requirements.
- Business as set out in the Notice, shall be transacted only through remote e-voting process.
- The Company shall be providing the facility of remote e-voting to all its Members whose email address are registered/updated with the Depositories to cast their votes on the resolution set forth in the Notice as on the cut-off date i.e. Friday, March 15, 2024. The cut-off date and the detailed procedure for remote e-voting shall be provided in the Notice.
- Members who have not yet registered e-mail address, mobile number, name, address, nominee details, bank details, ECS mandates, etc. or those who desires to update them, can get the same registered/updated, as detailed below:
 - Members holding shares in dematerialised form are requested to get their details registered with the concerned Depository Participants (DPs) only and not with the Company or the Company's Registrar & Share Transfer Agent, KFin Technologies Limited (formerly known as KFin Technologies Private Limited) (KFin); and
 - Members holding shares in physical form and/or who have not registered/updated their email address, bank details, ECS mandates, etc. are requested to furnish/update their details with the Company's Registrar & Share Transfer Agent, KFin, at inward.ris@kfinetech.com with a copy to the Company at investor@iciciprulife.com or cs@iciciprulife.com, at the following address: Selenium Building, Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500 032, Unit: ICICI Prudential Life Insurance Company Limited. Further, the procedure for registration of e-mail address is also set out in the Notice.

Further, you are requested to quote DP ID & Client ID/Folio No. in every correspondence with the RTA and/or the Company.

- Members may note that the Notice shall also be made available on the Company's website at www.iciciprulife.com under the section About Us-Shareholder Information-Notices, on the website of the stock exchange(s) where the shares of the Company are listed, namely the BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

The above advertisement/notice is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA and SEBI Circulars.

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak
Company Secretary
ACS 18108

Place: Mumbai
Date: March 20, 2024

valencia nutrition

PROMOTERS: MANISH TURAKHIA AND DEEPTHI ANAND*

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OF 83,78,012 EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RIGHTS EQUITY SHARES) OF VALENCIA NUTRITION LIMITED ("VALENCIA" OR THE COMPANY OR THE "ISSUER") FOR CASH AT A PRICE OF ₹26/- (RUPEES TWELVE ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹16/- (RUPEES TWO ONLY) PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT ₹2,178.28 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS IN THE RATIO OF 15 (FIFTEEN) RIGHT SHARES FOR EVERY 10 (TEN) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, MARCH 07, 2024 ("ISSUE"). THE ISSUE PRICE IS 2.6 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 140 OF THE LETTER OF OFFER.

*Company has received request letter cum undertaking from Deepthi Anand, Promoter of the Company on November 27, 2023 for reclassifying her shareholding from "Promoter" to "Public Category" under Regulation 31 A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our Company has initiated the process of re-classification of Deepthi Anand from "Promoter" to "Public Category" and has made the relevant application and other submissions as prescribed in the Listing Regulations to BSE for the same.

RIGHTS ISSUE PERIOD EXTENDED

LAST DATE FOR ON MARKET RENUNCIATION (OLD) - TUESDAY, MARCH 19, 2024
ISSUE CLOSING DATE (OLD) - FRIDAY, MARCH 22, 2024
LAST DATE FOR ON MARKET RENUNCIATION (NEW) - FRIDAY, APRIL 05, 2024
ISSUE CLOSING DATE (NEW) - FRIDAY, APRIL 12, 2024

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 140 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Friday, 15th March, 2024 and scheduled to close on Friday, 22nd March, 2024 has now been extended by the Company from Friday, 22nd March, 2024 to Friday, 12th April, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to Shareholders to exercise their rights in the Rights Issue.

Accordingly the last date of submission of the duly filled in CAF (along with the amount payable on application) is Friday, 12th April, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Friday, 12th April, 2024. Accordingly there is no change in the LOF, CAF and ALOF except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, VALENCIA NUTRITION LIMITED
On behalf of the Board of Directors
Sd/-
Manish Turakhia
Managing Director
AdBaaz

Curefutura Healthcare Private Limited
(Shivam Anjea)
Director
Date: 20.03.2024
Place: Delhi
DIN: 09050853

Before Debts Recovery Tribunal-II, Delhi

4th Floor, Jeevan Tara Building,
Parliament Street, New Delhi-110001

Notice under section 19(4) of the Recovery of Debts Due to Bank and Financial Institutions Act, 1993 read with Rule 12 & 13 of the Debts Recovery Tribunal (Procedure Rules) 1993 in the matter of

T.N. No. 969/2023 Dt. 11-03-2024
PUNJAB NATIONAL BANK
Versus
DR. PAPPU KUMAR JHA & ORS.
Respondent
Defendant

Whereas the above named applicant(s) has / have instituted a case for recovery of Rs. 2,29,50,798/- (Rupee Two Crore Twenty Nine Lakh Fifty Thousand Seven Hundred Ninety Eight Only) against you and where as it has been shown to the satisfaction of the Tribunal that it is not possible to serve you in the ordinary way therefore, this notice is given by advertisement directing you to make appearance in the Tribunal on 24.07.2024 at 10.30 A.M.

Take notice that in default of your appearance on the date before the mentioned, your case will be heard and determined on your absence.

All the matters will be taken up through Video Conferencing or Physical and for that purpose:-

- (i) All the Advocates/Litigants shall download the "Cisco Webex" application / software;
- (ii) "Meeting ID" and Password for the date of hearing qua cases to be taken by Hon'ble Presiding Officer/Registrar shall be displayed in the daily case list itself at DRT Official Portal i.e. drt.gov.in.
- (iii) In any exigency qua that the Advocates/ Litigants can contact the concerned official at Ph. No. 23748478.

Given under my hand and seal of the Tribunal this 11th day of March, 2024
by order of the tribunal
Section Officer, DRT-II, DELHI

financial express

New Delhi

19 मार्च, 2024 को जनसत्ता के दिल्ली अंक में प्रकाशित "सिलिकॉन प्रजातंत्र काग्रेसी प्रावि." की नीतिनी प्रजातंत्र के संघर्ष में नीतिनी विवरण सिलिका में विवरण के संक्षेप के आधार में, 3 में अंश दुई है। सही जानकारी इस प्रकार है: "इंडिया स्टार्टअप लि., केवलेवेल एक्जिम लि., इस्टेलेनुअल लिक्वर्स प्रावि. तथा सुवराज प्रसन्नदेव प्रावि. के संघर्ष को डोडकर गेरा कंसल अभाय पर परिस्मरणित के मेमोरंडम के अनुसार सभी परिस्मरणित के साथ सम्पूर्ण कम्पनी"। अन्य विवरण अवशिष्टित रहे।

फॉर्म सं. आईएनसी-26
[कंपनी (निगमन) निवम 2014 के निवम 30 के अनुसार मी]
केंद्रीय सरकार के समक्ष, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय, नई दिल्ली
कंपनी अधिनियम, 2013, कंपनी अधिनियम, 2013 की धारा 12 (4) और कंपनी (निगमन) निवम, 2014 के निवम 30 के उप-निवम (5) के खंड (ए) के मागसे में
व्याप
जेबकसुपर गाँवो ग्राइवेट निविटेड ("कंपनी") विरसक पंजीकृत कार्यालय अपार्टमेंट नं०, सीजीयू-206, डीएलएफ कंटेनर जीन-15, शिवाजी मार्ग, परिवनी दिल्ली, दिल्ली-110015 है के मागसे में
.....**आवेदक**

व्याप
एवद्वारा सामान्य जनता को सुचित किया जाता है कि कंपनी अपने पंजीकृत कार्यालय को **"दिल्ली के राउटमोबिलिटी क्षेत्र"** से **"हरियाणा राज्य"** में स्थानांतरित करने के समय बनाने हेतु कंपनी अधिनियम, 2013 की धारा 13 के अनुसार प्रस्ताव 19 जनवरी, 2024 को आयोजित अवधारणा सामान्य बैठक में पारित विशेष प्रस्ताव के अनुसार, क्षेत्रीय सरकार के समक्ष कंपनी की संस्था बहि निगमवली में परिवर्तन करने की मायिका प्रस्तुत किया जाना प्रस्तावित है।
यदि किसी व्यक्ति का हित कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित होने की सम्भावना है तो वह निदेशक सिक्कावर कॉर्पोरेशन कर एक्ट-21 धोर्टन (www.mca.gov.in) में सिक्कावर कॉर्पोरेशन कर एक्ट-21 धोर्टन का साथ पत्र प्राप्त करवित्त चक्के हित की प्रकृति एवं विवरण का आधार बताते हुए, इस सूचना के प्रकाशन की तिथि से 14 (चौदह) दिनों के अन्दर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय, नई दिल्ली के पते बी-2 बिग, 2 प्लोर, 40 दीनदयाल अंबोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को पंजीकृत डाक द्वारा सुचित करें, और एक प्रतिलिपि आवेदक कंपनी के निम्नलिखित पंजीकृत कार्यालय पर भेजी जानी चाहिए:
पंजीकृत कार्यालय का: अपार्टमेंट नं०, सीजीयू-206, डीएलएफ कंटेनर जीन-15, शिवाजी मार्ग, परिवनी दिल्ली, दिल्ली-110015
कृत कोर आवेदक की ओर से जेबकसुपर गाँवो ग्राइवेट निविटेड
हस्ता/-
अनगोल रसन अवेरडा
स्थान: नई दिल्ली
तिथि: 19.03.2024
निदेशक
DIN: 00532788

फॉर्म सं. आईएनसी-26
[कंपनी (निगमन) निवम 2014 के निवम 30 के अनुसार मी]
केंद्रीय सरकार के समक्ष, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय, नई दिल्ली
कंपनी अधिनियम, 2013, कंपनी अधिनियम, 2013 की धारा 12 (4) और कंपनी (निगमन) निवम, 2014 के निवम 30 के उप-निवम (5) के खंड (ए) के मागसे में
व्याप
समरेख इंडीविशर ग्राइवेट निविटेड ("कंपनी") विरसक पंजीकृत कार्यालय अपार्टमेंट नं०, सीजीयू-206, डीएलएफ कंटेनर जीन-15, शिवाजी मार्ग, परिवनी दिल्ली, दिल्ली-110015 है के मागसे में
.....**आवेदक**

व्याप
एवद्वारा सामान्य जनता को सुचित किया जाता है कि कंपनी अपने पंजीकृत कार्यालय को **"दिल्ली के राउटमोबिलिटी क्षेत्र"** से **"हरियाणा राज्य"** में स्थानांतरित करने के समय बनाने हेतु कंपनी अधिनियम, 2013 की धारा 13 के अनुसार प्रस्ताव 19 जनवरी, 2024 को आयोजित अवधारणा सामान्य बैठक में पारित विशेष प्रस्ताव के अनुसार, क्षेत्रीय सरकार के समक्ष कंपनी की संस्था बहि निगमवली में परिवर्तन करने की मायिका प्रस्तुत किया जाना प्रस्तावित है।
यदि किसी व्यक्ति का हित कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित होने की सम्भावना है तो वह निदेशक सिक्कावर कॉर्पोरेशन कर एक्ट-21 धोर्टन (www.mca.gov.in) में सिक्कावर कॉर्पोरेशन कर एक्ट-21 धोर्टन का साथ पत्र प्राप्त करवित्त चक्के हित की प्रकृति एवं विवरण का आधार बताते हुए, इस सूचना के प्रकाशन की तिथि से 14 (चौदह) दिनों के अन्दर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय, नई दिल्ली के पते बी-2 बिग, 2 प्लोर, 40 दीनदयाल अंबोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को पंजीकृत डाक द्वारा सुचित करें, और एक प्रतिलिपि आवेदक कंपनी के निम्नलिखित पंजीकृत कार्यालय पर भेजी जानी चाहिए:
पंजीकृत कार्यालय का: अपार्टमेंट नं०, सीजीयू-206, डीएलएफ कंटेनर जीन-15, शिवाजी मार्ग, परिवनी दिल्ली, दिल्ली-110015
कृत कोर आवेदक की ओर से समरेख इंडीविशर ग्राइवेट निविटेड
हस्ता/-
अनगोल रसन अवेरडा
स्थान: नई दिल्ली
तिथि: 19.03.2024
निदेशक
DIN: 00532788

पूर्वांतर रेलवे
रुचिप्रकटन सूचना
भारत के राष्ट्रपति की ओर से मुख्य सिलिकॉन अधीक्षक पूर्वांतर रेलवे, लखनऊ की तरफ से मण्डल सिलिकॉन, पूर्वांतर रेलवे, बादशाहनगर एवं पालीवलीनिक ऐशबाग हेतु निम्न कार्य हेतु दिनांक 10-04-2024 को समय 14:00 बजे तक दवा आपूर्ति के पंजीकरण कार्य हेतु आवेदन आमंत्रित किये जाते हैं। सिलिका विवरण निम्नवत है:-
(1) सूचना संख्या: 2024-Med/Vender Registration/LP/2024, Dt. 12-03-2024, (2) कार्य का नाम: मुख्य सिलिकॉन अधीक्षक, पूर्वांतर रेलवे, बादशाहनगर, लखनऊ; एवं पालीवलीनिक ऐशबाग के अधीनस्थ मण्डल एवं जनरल दवा (अन्दर देन नारकोटिक्स), कन्सुमेबल एवं डिस्पोजेबल (सर्जिकल), आस्पोडिक इन्फान्ट, सीएपीडी फर्नुडस, डेंटल पैथोलोजी, सुपर मद्र एवं नारकोटिक्स दवा की आपूर्ति मंडल सिलिकॉन बादशाहनगर एवं पालीवलीनिक ऐशबाग में करने के लिये मंडल सिलिकॉन, पूर्वांतर रेलवे, लखनऊ के नजदीक आने वाले प्रतिष्ठानों/ केन्द्रों का पंजीकरण करने का कार्य। (3) कार्य का औसत मासिक दर्न आवेद: 1- मण्डल सिलिकॉन वुडेर बादशाहनगर ₹ 4,79,594/- (रुपये चार लाख उन्नासी हजार पंच सौ बीसान्ने मात्र) प्रतिमाह दवा हेतु च ₹ 4,685/- (रुपये चार हजार छ सौ पचासी) सर्जिकल / कन्सुमेबल / इम्प्लांट हेतु। 2-पालीवलीनिक ऐशबाग ₹ 32,731/- (रुपये बत्तीस हजार सात सौ इक्कीस मात्र) प्रतिमाह। (4) पंजीकरण की अवधि: स्वीकृति पत्र जारी करने की तिथि से दो वर्ष की अवधि के लिये। (5) पंजीकरण हेतु आवेदन जमा करने की अन्तिम तिथि और खुलने की तिथि: पंजीकरण हेतु आवेदन पत्र पूर्वांतर रेलवे की वेबसाईट <http://www.irps.gov.in> पर प्रकाशन तिथि से दिनांक 10-04-2024 समय 14:00 बजे तक आवेदन कर सकते हैं। प्राप्त ऑफर दिनांक 10-04-2024 को अपराह्न 15:00 बजे खोले जायेंगे। यदि आकर खुलने के दिन अवकाश होता है, तो आकर आगले कार्य दिवस में दिे गये निर्धारित समय पर खोला जायेगा। (6) पूर्वांतर रेलवे वेबसाईट (www.irps.gov.in) (7) पंजीकरण हेतु आवेदन प्राप्त करने का विवरण: पंजीकरण का पूर्ण विवरण व आवेदन पत्र पूर्वांतर रेलवे वेबसाईट पर (www.irps.gov.in) उपलब्ध है। (8) कार्य की कुल लागत: ₹ 1,24,08,237/- (रुपये एक करोड़ चौबीस लाख आठ हजार दो सौ सैतीस मात्र) (9) अर्नस्ट मनी: ₹ 1,24,100/- (रुपये एक लाख चौबीस हजार एक सौ मात्र)
मुख्य सिलिकॉन अधीक्षक, रुचाधि / विविध-50 लखनऊ
राक्षिणी की छतों व पावदान पर कदापि यात्रा न करें।

ROUTE MOBILE LIMITED
CIN: L72900MH2004PLC146323
Registered Office: 4th Dimension, 3rd Floor, Mind Space, Malad (West), Mumbai - 400064. Tel: +91 (022) 4033 7676 | Fax: +91 (022) 4033 7650
Website: www.routemobile.com | Email: investors@routemobile.com

Recommendations of the Committee of Independent Directors ("IDC") constituted by the Board of Directors of Route Mobile Limited ("Target Company") on the Open Offer made by Proximus Opal S.A./N.V. ("Acquirer") along with Proximus S.A. ("Persons Acting in Concert / PAC") to the Shareholders of the Target Company under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amended thereto ("SEBI (SAST) Regulations")

1	Date	March 19, 2024
2	Name of the Target Company (TC)	Route Mobile Limited
3	Details of the Offer pertaining to TC	Open offer for the acquisition of up to 1,64,05,338 (one crore sixty-four lakh five thousand three hundred and thirty eight) fully paid-up equity shares of face value of ₹10 (Indian rupees ten) each, representing 26% (twenty-six per cent.) of the expanded voting share capital in accordance with SEBI (SAST) Regulations at a price of ₹1,626.40 (Indian rupees one thousand six hundred and twenty-six point four zero) per equity share ("Offer Price") along with the applicable interest of ₹18.27 (Indian rupees eighteen point two seven) per equity share, thereby aggregating to ₹1,644.67/- (Indian rupees one thousand six hundred and forty-four point six seven) from the public shareholders of Target Company ("Open Offer"). The public announcement dated July 17, 2023 ("PA"), the detailed public statement published on July 24, 2023 ("DPS"), the draft letter of offer dated July 31, 2023 ("DLoF") and the letter of offer dated March 15, 2024 ("LoF") have been issued by Morgan Stanley India Company Private Limited on behalf of the Acquirer and the PAC. Acquirer: PROXIMUS OPAL S.A./N.V. PAC: PROXIMUS S.A. Morgan Stanley India Company Private Limited Address: 18F, Tower 2, One World Center, Plot 841, Senapati Bapat Marg, Lower Parel, Mumbai, 400013, India Contact Person: Ankit Garg Tel. No.: +91 22 6118 1000 Fax No.: +91 22 6118 1011 Email: ankit.garg@morganstanley.com SEBI Registration Number: INM000011203
4	Name of the acquirer and PAC with the acquirer	Acquirer: PROXIMUS OPAL S.A./N.V. PAC: PROXIMUS S.A.
5	Name of the Manager to the offer	Morgan Stanley India Company Private Limited Address: 18F, Tower 2, One World Center, Plot 841, Senapati Bapat Marg, Lower Parel, Mumbai, 400013, India Contact Person: Ankit Garg Tel. No.: +91 22 6118 1000 Fax No.: +91 22 6118 1011 Email: ankit.garg@morganstanley.com SEBI Registration Number: INM000011203
6	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	1) Mr. Bhaskar Pramanik (Chairman) 2) Mr. Arun Gupta (Member) 3) Mr. Nimesh Salot (Member) 4) Mrs. Sudha Navandar (Member)
7	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	The members of the IDC are independent directors on the board of directors of the Target Company. a. Mr. Bhaskar Pramanik, holds 46 equity shares in the Target Company. b. Mrs. Sudha Navandar holds 20 equity shares in the Target Company. c. Except as mentioned in (a) and (b) above, none of the remaining members of the IDC hold any equity shares in the Target Company; d. None of the members of the IDC have entered into any contract or have any relationship with the Target Company.
8	Trading in the Equity shares/ other securities of the TC by IDC Members	None of the members of the IDC have traded in any of the equity shares/securities of the Target Company during 12 months period preceding the date of the PA. Further, other than Mr. Bhaskar Pramanik, no other member of the IDC has traded in any of the equity shares/securities of the target company during the period from the date of the PA till the date of this recommendation. The Alternate Investment Fund / Portfolio Management Services availed by Mr. Bhaskar Pramanik has acquired 46 shares in the target company from the date of the PA till the date of this recommendation.
9	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the members of the IDC: a. are directors on the board of the Acquirer or the PAC; b. holds any equity shares or other securities of the Acquirer or the PAC; or c. have any contracts/ relationship with the Acquirer or the PAC.
10	Trading in the Equity shares/other securities of the acquirer by IDC Members	None of the members of the IDC have traded in any of the equity shares/securities of the Acquirer/PAC in any manner.
11	Recommendation on the Open offer, as to whether the offer is fair and reasonable	The IDC has perused the PA, the DPS, the LOF and other relevant documents as released and published by Acquirer and PAC Akasam Consulting Private Limited, SEBI registered, Category I Merchant Banker, appointed by the IDC to provide its independent opinion with respect to the Offer Price, has issued the fairness opinion dated March 18, 2024, that has: (i) opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations; and (ii) provided its opinion on the fair price per equity share of the Target Company, and opined that the Offer Price is fair and reasonable. Based on the above, the IDC is of the opinion that, as on the date of this recommendation, the Offer Price of INR 1626.40 (Indian Rupees one thousand six hundred & twenty-six point four zero only) per Equity Share offered by the Acquirer is: (a) in accordance with the regulation prescribed under the SEBI (SAST) Regulations; and (b) the Open Offer appears to be fair and reasonable. The shareholders are advised to independently evaluate the open offer and take an informed decision, whether or not to tender their equity shares in the open offer.
12	Summary of reasons for recommendation	The IDC has reviewed the PA, the DPS, the LOF and other relevant documents as released and published by Acquirer and PAC. The IDC has sought an external advice from Akasam Consulting Private Limited, who have provided a fairness opinion dated March 18, 2024 that the Open Offer Price proposed in the Open Offer by the Acquirer together with the PACs is in accordance with the above Regulations and is thus fair and reasonable. Based on the above, IDC is of the opinion that the Offer Price of INR 1626.40 (Indian Rupees One Thousand Six Hundred & Twenty-Six point Four Zero only) per Equity Share is in compliance with the SEBI (SAST) Regulations and the Open Offer appears to be fair and reasonable. The shareholders are advised to independently evaluate the open offer and take an informed decision, whether or not to tender their equity shares in the open offer. This statement of recommendation will be available on the website of the Target Company at https://routemobile.com/wp-content/uploads/2024/03/Recommendations-of-the-Committee-of-Independent-Directors-under-Regulation-26-7-of-the-SEBI-SAST-Regulations.pdf The recommendations were unanimously approved by the members of the IDC present at the Meeting held on March 19, 2024.
13	Details of Independent Advisors, if any.	Akasam Consulting Private Limited, SEBI registration No: INM000011658, Category I Merchant Banker, was appointed by the IDC to provide its independent opinion with respect to the Offer Price.
14	Any other matter(s) to be highlighted	None.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations."

For and on behalf of the Committee of Independent Directors of Route Mobile Limited
Sd/-
Bhaskar Pramanik
Chairman of Committee of Independent Directors
DIN: 00316650

Place : Goa
Date : March 19, 2024

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated February 19, 2024 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").



GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 40 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673
Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008,
Telephone: + 91-079 - 2293 1881 to 1885; **Email id:** cs@globetextiles.net **Website:** <https://globetextiles.net/> ;
Contact Person: Mr. Faruk Diwan, Company Secretary

PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH
ISSUE CLOSSES TODAY (MARCH 20, 2024)

Please note that (i) Application through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

ASBA	Simple, Safe, Smart way of Application - Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. investors can avail the same. For further details read section on ASBA below.
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In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 170 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. February 23, 2024, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 169 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCBSs (if made available by such SCBS) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email address (ipo@skylinerta.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. FEBRUARY 23, 2024.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on February 28, 2024 and physically through registered post on March 02, 2024 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Globe Textiles (India) Limited Rights Issue - Suspense Escrow Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBSs for authorizing such SCBSs to block Application Money in the said bank account maintained with the same SCBSs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCBSs before the Issue Closing Date and should contain the following particulars.

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCBSs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCBSs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCBSs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBSs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://www.skylinerta.com/display_ipo_rightissue.php.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not in the Investors' ASBA Accounts on or before the Issue Closing Date.

OTHER IMPORTANT LINKS AND HELPLINE:

The investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders <https://www.skylinerta.com/>.

Update of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: <https://www.skylinerta.com/>.

Update of Indian address by way of sending an email to cs@globetextiles.net

Update of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: ipo@skylinerta.com

REGISTRAR TO THE ISSUE	
Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020, India Telephone: 011-40450193-197, Email: ipo@skylinerta.com , Investor Grievance Email: grievances@skylinerta.com , Website: https://www.skylinerta.com/ Contact Person: Ms. Rati Gupta SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324	