

SALE NOTICE UNDER IBC, 2016**M/S. RAIHAN HEALTHCARE PRIVATE LIMITED (In Liquidation)****Reg.off.:** EP-4/744-C, Murikkolil, Nadackal P O, Erattupetta Kottayam Kerala - 686124.**Liquidator office:** SPP & Co., No.27/9, NivedhVikas, Pankaja Mill Road, Puliyakulam, Coimbatore- 641 045.**E- Auction under Insolvency and Bankruptcy Code, 2016****Date and Time of Auction:** 06th December, 2023 at 11.30 AM to - 5.30 PM**(With unlimited extension of 5 minutes each)**

Sale of assets forming part of Liquidation Estate of **M/s. Raihan Healthcare Private Limited (In Liquidation)**, by the Liquidator, based on the Liquidation order passed by Hon'ble National Company Law Tribunal, Kochi bench vide order no: MA/30/KOB/2019 & I.A.No.71/KOB/2019 in IBA/240/2019 dated 16th December 2019. The sale will be done by the undersigned through the e-auction platform <https://nbid.nesl.co.in/>

Asset Description	Reserve Price	EMD Amount & Bid Application Submission	Bid Increment Amount
BATCH - I			
LOT 1: Sale of Corporate Debtor as a Going concern [E-Auction time for Lot 1 – 11:30 AM to 12:30 PM]	Rs.46,25,10,000 /- (Forty Six crores Twenty Five Lakhs and ten thousand only)	Rs. 4,62,51,000/- [EOI on or before 2 nd December, 2023 & EMD on or before 4 th December, 2023 5.00 P.M.]	Rs.5,00,000
BATCH -II			
LOT 2: Immovable Properties of Hospital land & building and Plant & Machineries, Other Movable assets situated at: • Hospital [RIMS]: Land Area - approx 125.75 ares (as per deed) – refer process document for details [E-Auction time for Lot 2–12:30 PM to 01:30 PM]	Rs.40,74,30,000/- (Forty Crores Seventy Four Lakhs and Thirty thousand only)	Rs.4,07,43,000/- on or before 4 th December, 2023 5.00 P.M	Rs.5,00,000
LOT 3: Plant & Machineries and Other Movable assets situated at above hospital premises [refer process document for details] [E-Auction time for Lot 3–01:30 PM to 02:30 PM]	Rs.6,05,70,000/- (Six crores Five Lakhs and Seventy Thousand only)	Rs. 60,57,000/- on or before 4 th December, 2023 5.00 P.M	Rs.5,00,000
LOT 4: Immovable Properties of Hospital land & building situated at: • Hospital[RIMS]: Land Area - approx 125.75 ares (as per deed) – refer process document for details [E-Auction time for Lot 4–03:00 AM to 04:00 PM]	Rs.34,68,60,000/- (Thirty Four crores Sixty Eight Lakhs and Sixty Thousand only)	Rs. 3,46,86,000/- on or before 4 th December, 2023 5.00 P.M	Rs.5,00,000

LOT 5: Immovable Properties of Quarters land & building situated at • Doctors Quarter: Land measuring to 61.90 ares. (as per deed) – refer process document for details [E-Auction time for Lot 5–4:30 PM to 5:30 PM]	Rs.5,50,80,000/- (Five Crores Fifty Lakhs and Eighty Thousand only)	Rs.55,08,000/- on or before 4th December, 2023 5.00 P.M	Rs.5,00,000
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Date of Inspection: All working days (from 10 AM to 1 PM) with one day prior intimation to the liquidator.

EOI Submission Last Date for Lot 1: 02nd December, 2023

Bid Application Last Date (for other lots): 04th December, 2023 **EMD Payment Last date:** 04th December, 2023

Terms and Condition of the sale is as under:

1. **E-Auction** will be conducted on “AS IS WHERE IS”, “AS IS WHAT IS” AND “WHATEVER IS BASIS” as such sale is without any kind of warranties and indemnities through approved service M/s National E-Governance Services Limited (NESL). (<https://nbid.nesl.co.in/>)
2. The Company as a whole is being auctioned in Lot-1. All the assets of Hospital premises are being auctioned in Lot-2 and individually in Lot 3 & 4. The assets at Doctors Quarters are being auctioned in Lot-5. In case there are no bidders for Lot-1, E-auction will be conducted for Lot-2. In case there are no bidders for Lot-2, E-auction will be conducted for Lot-3. Only upon successful auction of Lot-3, the Lot-4 will commence. Bids shall be submitted to Liquidator (online or hard copy) in the format prescribed. The bid form along with detailed terms & conditions of complete E-Auction process can be downloaded from the website of <https://nbid.nesl.co.in/>

Date: 03.11.2023

Place: Coimbatore

CA M Suresh Kumar, Liquidator
Mobile no. 94888-10404 / Mail to: msureshkumar@icai.org
IBBI Reg No. IBBI/IPA-001/IP-P00110/2017-2018/10217
AFA No. AA1/10217/02/251024/106166 valid upto 25.10.2024

Published in the following newspapers :

The New Indian Express (Kochi Edition covering Kottayam) on 04-11-2023

Dinamani (Kochi Edition) on 04-11-2023

To be published in The Economic Times on 06-11-2023

er.newindianexpress.com

