

SALE NOTICE

KGEPL ENGINEERING SOLUTIONS PRIVATE LIMITED (IN LIQUIDATION)

CIN: U40102PN2007PTC130881

Registered Office:-S. No. 49, Industry House, Opposite Kalyani Steels Ltd., Mundhwa, Pune-411 036

E-AUCTION SALE NOTICE UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016

Notice is hereby given to the public in general under the Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder that M/s KGEPL ENGINEERING SOLUTIONS PRIVATE LIMITED (in Liquidation) ("**Corporate Debtor**") is being proposed to be sold as a "Going Concern" as per Regulation 32(e) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, or as a set of assets collectively" as per Regulation 32(c) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, on "**AS IS WHERE IS**", "**AS IS WHAT IS**", "**WHATEVER THERE IS**" AND "**WITHOUT RECOURSE BASIS**" through e-auction platform. The said proposition for disposition is without any kind of warranties and indemnities.

The bidding of the assets/ entity stated in the below table shall take place through the online e-auction service provider, <https://indiaeauction.com>

Submission of Requisite Forms, Affidavits, Declaration etc.	From 08.12.2024 to 22.12.2024
Site visit / Inspection Date	From 25.12.2024 to 01.01.2025
Last Date for Submission of EMD	04.01.2025 by 06:00 P.M.
Date and Time of E-Auction	Date: 06.01.2025 Time: 11:00 AM to 01:00 PM (With an unlimited extension of 5 Mins)

BLOCK -A

THE COMPANY (AS A GOING CONCERN) TO BE AUCTIONED AT BELOW MENTIONED RESERVE PRICE

Particulars	Reserve Price (In INR)	EMD Amount (In INR)	Bid Incremental Value (In INR)
(Corporate Debtor as a Going Concern)			
Sale of the Corporate Debtor as a going concern (including all its assets and liabilities but excluding Cash and bank Balance) as per Regulation 32(e) of IBBI (Liquidation Process) Regulations, 2016. (Location: Regd Office S. No. 49, Industry House, Opposite Kalyani Steels Ltd., Mundhwa, Pune- 411 036, Site of windmill:- At Np 6 Gut No 886/1 Village Pemdarwadi,Tal Junnar Dist 410502)	5,00,00,000/-	50,00,000/-	5,00,000/-

OR			
BLOCK-B			
ASSETS OF THE CORPORATE DEBTOR (SET OF ASSETS COLLECTIVELY) TO BE AUCTIONED AT BELOW MENTIONED RESERVE PRICE			
Particulars	Reserve Price (In INR)	EMD Amount (In INR)	Bid Incremental Value (In INR)
<p>Sale of the set of assets of the Corporate Debtor as per Regulation 32(c) of IBBI (Liquidation Process) Regulations, 2016.)</p> <p>Lot-1 Computers, printers, air conditioners, etc. located at Registered office S. No. 49, Industry House, Opposite Kalyani Steels Ltd., Mundhwa, Pune- 411 036: (Reserve Price- Rs. 2,49,750 /-)</p> <p>Lot-2 Windmill: (Reserve Price- Rs. 4,00,00,000 /-) (Location: At Np 6 Gut No 886/1 Village Pendarwadi, Tal Junnar Dist 410502)</p>	2,49,750	24,975	5,000
	4,00,00,000	40,00,000	5,00,000
AND			
BLOCK-C			
THE COMPANY (AS A GOING CONCERN) WITHOUT ABOVE ASSETS OF BLOCK B TO BE AUCTIONED AT BELOW MENTIONED RESERVE PRICE			
Particulars	Reserve Price (In INR)	EMD Amount (In INR)	Bid Incremental Value (In INR)
<p>Sale of the Corporate Debtor as a going concern (including all its assets and liabilities but excluding Cash and bank Balance and assets included in Block-B above) as per Regulation 32(e) of IBBI (Liquidation Process) Regulations, 2016.</p> <p>(Location: Regd Office S. No. 49, Industry House, Opposite Kalyani Steels Ltd., Mundhwa, Pune- 411 036 (Reserve Price- Rs. 97,00,000 /-)</p>	97,00,000	9,70,000	1,00,000

VERY IMPORTANT

Interested applicants may refer to the complete E-Auction Process Information Document containing details with respect to the e-auction Bid Application Form, Declaration and Undertakings, Other Forms, and Terms and Conditions with respect to the sale of the assets of the corporate debtor as per Regulation 32(e) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 (i.e., Sale as a going concern) under Block A and as per Regulation 32(c) of IBBI (Liquidation Process) Regulations, 2016 on set of assets collectively basis under Block B and after sale of Block B, Block C being sale of the assets of the corporate debtor as per Regulation 32(e) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 (i.e., Sale as a going concern without assets sold under Block B) . The detailed documents required to participate in the e-auction along with all the applicable terms and conditions can be obtained by the prospective bidders only by writing an email at **cirp.kgepl@gmail.com**. The Liquidator reserves the right to accept or reject or cancel any bid or extend or modify any terms of the E-Auction at any time without assigning any reason. The eligible bidders, prior to submitting their bid, are encouraged to make their independent inquiries/due diligence, at their own cost for their satisfaction with prior appointment by contacting the Liquidator Mr. Rajesh Ramesh Kamath at the contact No.+ 91-9323597915.

Sd/

Rajesh Ramesh Kamath

The liquidator of KGEPL ENGINEERING SOLUTIONS PRIVATE LIMITED

Regn. No.: IBBI/IPA-001/IP-P-01606/2019-2020/12481

Regd. Address: 301 A Wing Green Gagan Near Lokhandwala,

Akurli Road, Kandivali East, Mumbai Suburban, Maharashtra, 400101

Email Id (Process specific): cirp.kgepl@gmail.com

Contact Information: +91 9323597915

Project-Specific Address for Correspondence:

Rajesh Kamath

Shop 76, Whispering Palms Shopping center,

Lokhandwala, Akurli Road,

Kandivali East, Mumbai:- 400101

Email: cirp.kgepl@gmail.com

Date:07.12.2024

Place: Mumbai