

NOTICE

**For inviting Expression of Interest for Assignment of Not Readily Realisable Asset
under Insolvency and Bankruptcy Code, 2016 read with Regulation 37A of IBBI
(Liquidation Process) Regulations, 2016**

In the matter of

YM FOODWAYS PRIVATE LIMITED (IN LIQUIDATION)

CIN: U15203DL2008PTC184621

(Company under liquidation process vide Hon'ble NCLT order dated 04/02/2021)

The liquidator of the Company is hereby inviting the interested person to whom the transfer/assignment of underlying proceedings of application IA- 1328/2022 filed under section 25(2) (j) read with section 66 of the IBC, 2016, will be done by the undersigned on "**AS IS WHERE IS WHATEVER THERE IS AND WITHOUT RECOURSE BASIS**".

The assignment of transfer of NRRRA shall be subject to provisions of Insolvency and Bankruptcy Code 2016, i.e. Sec 29A in particular and regulations made there under.

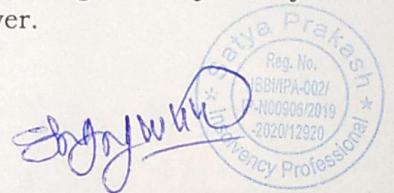
The amount involved in the subject IA Rs.112387.28 Lacs against the Ex Management of the Company.

The interested person is requested to visit to the office of the Liquidator with prior intimation, with their financial offer in writing at the address given herein below from 22-04-2022 to 30-04-2022 with in the working hours.

The interested person can inspect the available documents in the office of the Liquidator and on evaluation of the same, can submit their EoI to the Liquidator.

The terms and conditions of the agreement for assignment shall be finalized after consultation with the SCC. Further the Liquidator shall have right to reject any EoI without giving any reason and without any liability whatsoever.

For any clarification, please write to cirp.ymf@gmail.com



Satya Prakash

Liquidator

M/s YM Foodways Private Limited.

IBBI/IPA-002/IP-N00906/2019-2020/12920

Address for Correspondence:

B-277, Gali No- 14, Tomar Colony, Burari, Delhi- 84

E-mail ID:- cirp.ymf@gmail.com

Mobile No: 9910012590

Dated 20/04/2022

Place: New Delhi