

POSSESSION NOTICE

Whereas, the authorized officer of Jana Small Finance Bank Limited under the Securitization And Reconstruction of Financial Assets And Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13 (2) read with rule 3 of the Security Interest (Enforcement) Rules 2002 issued demand notices to the borrower(s)/ Co-borrower(s) calling upon the borrowers to repay the amount mentioned against the respective names together with interest thereon at the applicable rates as mentioned in the said notices within 60 days from the date of receipt of the said notices, along with future interest as applicable incidental expenses, costs, charges etc. incurred till the date of payment and/or realisation.

Sr. No.	Loan No.	Borrower/ Co-Borrower/ Guarantor/ Mortgagee	13(2) Notice Date/ Outstanding Due (In Rs.), as on	Date/ Time & Type of Possession
1	33439430001130 & 33439430001742	1) Mr. Rathinasamy, S/o. Kumaran, 2) Mrs. Devi R, W/o. Rathinasamy	09/10/2025 Rs.14,74,348/- as of 07-10-2025	17-12-2025 11:45 AM Symbolic Possession

Tiruppur Registration District, Palladam Sub Registration District, Tiruppur South Taluk, South Avinashipalayam Village, in S.F.No.629 in Purjai acre 7.9, Divided Sub Division S.F.No.629/32 in Patta No.186 in this followed by: North of: Nachi Land, South of: Another Komaran Land, West of: South North Road, East of: Palani and family land. In this middle, East-West on the Northern side: 66 Feet, East-West on the Southern side: 66 Feet, South-North on the Eastern side: 40 Feet, South-North on the Western side: 40 Feet. Admeasuring 2640 Sq.ft or 245.26 Sq.mtr of land with RCC building and its doors, fillings and fixtures along with the rights to layout roads common usage and common pathways etc., Door No.2/107, EB Service connection No.349-002-410. Property tax assessment No.216. This property is situated within the limits of Chettiyakkapalayam Village Majara Emmegoundenpalayam Village limits.

Whereas the Borrower/s/ Co-Borrower/s/ Guarantor/s/ Mortgagee/s, mentioned herein above have failed to repay the amounts due, notice is hereby given to the Borrower/s mentioned herein above in particular and to the Public in general that the authorized officer of Jana Small Finance Bank Limited has taken possession of the properties/ secured assets described herein above in exercise of powers conferred on him under Section 13(4) of the said act read with Rule 8 of the said rules on the dates mentioned above. The Borrower/s/ Co-Borrower/s/ Guarantor/s/ Mortgagee/s mentioned herein above in particular and the Public in general are hereby cautioned not to deal with the aforesaid properties/ Secured Assets and any dealings with the said properties/ Secured assets will be subject to the charge of Jana Small Finance Bank Limited.

Place: Tiruppur
Date: 22.12.2025

Sd/- Authorised Officer,
For Jana Small Finance Bank Limited

JANA SMALL FINANCE BANK (A Scheduled Commercial Bank)
Registered Office: The Fairway, Ground & First Floor, Survey No.10/1, 11/2 & 12/2B, Off Domlur, Koramangla Inner Ring Road, Next to EGL Business Park, Challahatta, Bangalore-560071. Branch Office: No.117, Sasthri Road, Ram Nagar, Coimbatore-641009.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.




DHARA RAIL PROJECTS LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company was originally incorporated as Private Limited Company in the name of "Dhara Rail Projects Private Limited" under the Companies Act, 1956 vide Certificate of Incorporation dated April 05, 2010 issued by the Registrar of Companies, Mumbai, Maharashtra ("RoC"). Thereafter, pursuant to the Business Takeover Agreement dated July 21, 2010, our Company took over the business of the proprietorship concern, M/s. Dhara Industries. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on August 09, 2025 and consequently, the name of our Company was changed from "Dhara Rail Projects Private Limited" to "Dhara Rail Projects Limited" vide a fresh Certificate of Incorporation consequent upon Conversion to public company dated August 25, 2025 issued to our Company by the Registrar of Companies, Central Processing Centre, Manesar. The corporate identification number of our Company is U74210MH2010PLC201669.

Registered Office: Gala No. 0, 196-K, Girgaum Gaiwadi, Girgaum, Mumbai-400004, Maharashtra, India.
Corporate Office: 208, 2nd Floor, Plot-16, The Jewel Roxy Chambers, Mama Parmanand Marg, Opera House, Girgaum, Mumbai-400004, Maharashtra, India.
Tel No: +91-22-23865040; E-mail: cs@drpl.com; Website: https://drpl.com/; CIN: U74210MH2010PLC201669
Contact Person: Suraj Bohra, Company Secretary & Compliance Officer

OUR PROMOTERS: TEJAS LALIT MEHTA, JAGRUTI TEJAS MEHTA & DHARA TEJAS MEHTA

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 39,84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF DHARA RAIL PROJECTS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹(●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(●) LAKHS ("PUBLIC ISSUE") OUT OF WHICH UPTO 2,04,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹(●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹(●) LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.41% AND 25.06% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.
*Subject to finalization of Basis of Allotment.

ATTENTION INVESTORS:

CORRIGENDUM TO THE PRE-ISSUE & PRICE BAND ADVERTISEMENT PUBLISHED ON DECEMBER 18, 2025

Investors should note that with reference to the Pre-Issue & Price Band Advertisement published on December 18, 2025 in all editions of the English national newspaper "Business Standard", all editions of Hindi national newspaper "Business Standard" and Marathi Edition of Regional newspaper "Prathakal", following additions or modifications should be read as under:

- The following line should be read after the name of the Company-
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")
- Actual Value of price band should be read as follows-

PRICE BAND: ₹120 TO ₹126 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE (₹ 120) IS 12.0 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹ 126) IS 12.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE (₹ 120) IS 20.41 TIMES AND AT THE CAP PRICE (₹ 126) IS 21.43 TIMES.

- The details of the fresh issue, offer for sale and the post issue market capitalisation of the company, each at the floor price (₹120) and cap price (₹126) has been inserted after the price band information and should be read as follows:
The details of the Fresh Issue, Offer for Sale, and the post-issue market capitalisation of the Company, each at the Floor Price (₹120) and the Cap Price (₹126), are given below:

Particular	At Floor price of ₹120 per equity share		At Cap price of ₹126 per equity share	
	Up to No of equity Shares of face value of Rs. 10 each	Up to amount (Rs in Lakhs)	Up to No of equity Shares of face value of Rs. 10 each	Up to amount (Rs in Lakhs)
Fresh Issue	39,84,000	4780.80	39,84,000	5019.84
Offer for Sale	-	-	-	-
Total Issue Size	39,84,000	4780.80	39,84,000	5019.84
Post-Issue Market Capitalization of the Company	1,50,84,000	18,100.80	1,50,84,000	19,005.84

- Price band Value has been updated in the table "Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus" as follows:

Period	Weighted Average Cost of Acquisition (In Rs.)	Cap Price (₹126) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (In Rs.)
Last one year, 18 Months & three years preceding the date of the Red Herring Prospectus	2.11	59.71	0-125

- Following line has been updated under heading "Risks to investors" and should be read as follows:
The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end (₹126) of the Price Band is 21.43
- Investors should note that in the section titled "IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER", has been updated and should be read as follows:
IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER. potential investors should only refer to this pre-issue and price band advertisement for the issue and should not rely on any media articles/ reports in relation to the valuation of the company as these are not endorsed, published or confirmed either by the company or the Book Running Read Manager to the issue ("BRLM").

ATTENTION INVESTORS:

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED DECEMBER 17, 2025 (THE "CORRIGENDUM")

- In the chapter titled "Capital Structure" appearing on page 83 of the Red Herring Prospectus dated December 17, 2025 filed with the RoC, the Stock Exchange and the SEBI, the paragraph under the heading "Details of Promoter's Contribution Locked-in for one year and two years" on page 94 shall be read as follows:
In terms of Regulation 238(b) of the SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025, in addition to the Minimum Promoters contribution which is locked in for three years held by the promoters, as specified above, the 50% of pre-issue Equity Shares share capital constituting 36,24,422 Equity Shares of face value of ₹10/- each shall be locked in for a period of one year and remaining 50% of pre-issue Equity Shares share capital constituting 36,24,423 Equity Shares of face value of ₹10/- each shall be locked in for a period of two years from the date of allotment of Equity Shares in this Issue.
The information in this corrigendum supplements and updates the information in the Red Herring Prospectus, as applicable, and the aforementioned changes are to be read in conjunction with the Red Herring Prospectus. Accordingly, appropriate references in the Red Herring Prospectus stand updated pursuant to this corrigendum. Unless further updated, the changes pursuant to this corrigendum, in the sections "Capital Structure" beginning on page 83 of the Red Herring Prospectus, as a result of the above-mentioned changes, there will be suitable updating in the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchange.
DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 261 of the Red Herring Prospectus.
DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE".
GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 35 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India. Tel. No.: +91-22-4906 0000 Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Ajay Jain SEBI Registration Number: INM000010981 CIN: U67120RJ1995PLC010390	 Bigshare Services Private Limited Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093, Maharashtra, India. Telephone: +91-22 6263 8200 Facsimile: +91-22 6263 8299 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Babu Rappheal C. SEBI Registration Number: MB/INR000001385 CIN: U99999MH1994PTC076534	 Suraj Bohra DHARA RAIL PROJECTS LIMITED Gala No. 0, 196-K, Girgaum Gaiwadi, Girgaum, Mumbai - 400004, Maharashtra, India Telephone: +91-22-23865040; Email: cs@drpl.com Website: https://drpl.com/ CIN: U74210MH2010PLC201669 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints investors may also write to the BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
Dhara Rail Projects Limited
Sd/-
Suraj Bohra
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: December 20, 2025

Disclaimer: Dhara Rail Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares the Red Herring Prospectus dated December 17, 2025 has been filed with the Registrar of Companies, Mumbai and thereafter with SEBI and the Stock Exchanges. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-issue-documents and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 35 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

SALE NOTICE

M/s. FAST AND SAFE TRANSPORT PRIVATE LIMITED
(In Liquidation)
CIN : U63011TN1989PTC017903
Reg. Off. : No.344, WALTAX ROAD, CHENNAI - 79.
Liquidator: CHANDRAMOULI RAMASUBRAMANIAM
(C RAMASUBRAMANIAM, INSOLVENCY PROFESSIONAL)
Liquidator Address : RAJJI 3B1, 3rd Floor, Gaiety Palace, No.1L, Blackers Road, Mount Road, Chennai - 600002, Email: srinidhicra@gmail.com
Telephone No : +91-9894068292 | 044-28528292
Registration No. : IBBI/IPA-002/IP-N00052/2016-17/10096

E-Auction
Sale of Assets under Insolvency and Bankruptcy Code, 2016
Date and Time of Auction : Wednesday, 07th January, 2026 at 02.00 p.m. to 03.00 p.m.
(With unlimited extension of 5 minutes each).

Notice is hereby given to the public in general under Insolvency and Bankruptcy Code, 2016 and the regulations made there under with respect to Sale of Assets and Properties owned by M/s. FAST AND SAFE TRANSPORT PRIVATE LIMITED (In Liquidation) forming Part of Liquidation Estate by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Chennai Bench vide order IA/1153/IB/2020 in IBA/908/2019 dated 04th March 2021. The bidding of the Asset Stated in the below table shall be conducted by the undersigned through the e-auction platform https://baanknet.com

Asset	Reserve Price	Earnest Money Amount
BATCH - 1		
Asset No.1 : Land & Building (Furnished Office Premises in 3rd Floor) - 3,100 sq.ft. Office Space and Asset No.2 : Plant & Machinery, (Furnished Office with furniture and Office equipments) All that Part and parcel of Land of 15/171 Undivided Share in 18/037 Cents and the Third Floor of Veekay Towers, having a super built-up area of 288 sq. mtrs. (3,100 sq.ft.) comprised in Survey No.401/16 in Enakulam Village, Kanyakumari Taluk, Kerala State and bounded as : East : Beerankunju Road, West : Property of Venku Iyer, North : Peoli Lane, South : Property of Venku Iyer.	Rs. 65,93,60/-	Rs. 6,59,963/-

Terms and Condition of the E-Auction are as under:

- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" AND "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE BASIS" as such sale is without any kind of warranties and indemnities through approved service provider M/s. PSB ALLIANCE PRIVATE LIMITED via https://baanknet.com
- This sale notice shall be read with Complete E-Auction process document containing details of the Assets, the bidding process, the document to be submitted and the general terms and conditions of online auction sale which are available on websites link https://baanknet.com
- The highest offer received from E-Auction will be declared as successful bid. The Liquidator reserves the right to choose in announcing the successful bidder based on the highest bid received.
- The bid form can be downloaded from the website of https://baanknet.com. The Tender Documents should be downloaded from the website https://baanknet.com and can be submitted to the said portal only on or before Monday, 05th January, 2026 up to 06.00 p.m. and will not be provided from the Liquidator's Office.
- Prospective bidders shall deposit the Earnest Money Deposit (EMD) through the Baanknet Auction platform. The Bidders should pay the EMD only through e-wallet portal of Baanknet.com on or before Monday, 05th January, 2026 up to 06.00 p.m.
- Last date and time of submission of EMD & bid related document mentioned in the Tender documents is 06.00 p.m. on Monday, 05th January, 2026.
- The date and time of e-Auction on Wednesday, 07th January 2026 between 02.00 p.m. and 03.00 p.m.
- If any bid is made within the last 5 minutes of closure time, the bidding time will be extended automatically by another 5 minutes and if no higher bid is received within the extended 5 minutes, the auction will automatically get closed at the extended 5 minutes.
- The intended bidder who have deposited EMD and require assistance in creating login id and password may contact the E-mail : support.baanknet@psballiance.com & psba@psballiance.com
- The EMD amount of unsuccessful Bidders will be refunded within one week. The EMD shall not bear any interest.
- The bidder who submits highest offer (more than Reserve Price) on closure of online auction shall be declared successful bidder subject to approval by the Liquidator. The liquidator reserves his rights to reject any or all of the offers or accept offer for one or more properties received without assigning any reasons whatsoever at any stage.
- Upon confirmation of sale, the purchaser shall deposit 25% of sale price (including EMD) immediately and the balance sale consideration within 90 days of the date of such demand, provided that payment made after 30 days shall attract interest at the rate of 12% as per Sub-clause 12 of Clause 1 of Schedule I of IBBI (Liquidation Process) Regulations 2016 as amended from time to time.
- The sale shall be cancelled if the payment is not received within 90 days and the amount paid will be forfeited. For more particulars about e-auction, the bidders are requested to go through the tender form thoroughly.
- The highest bidder would bear the applicable GST, charges/fees payable for ownership Transfer, Registration fee etc., as applicable under law. The Liquidator will not be responsible for any charge, lien under sale. The Liquidator has absolute right to accept or reject the bid or adjourn, postpone, extend the auction without assigning any reasons whatsoever. No objections will accrue to the Liquidator in such an event.
- The intending bidders, prior to submitting their bid, should make their independent inquiries regarding the title of property, dues of local taxes, electricity and water charges, maintenance charges, if any and inspect the property at their own expenses and satisfy themselves. The properties mentioned above can be inspected by the prospective bidders at the site with prior appointment contacting Mr. C. Ramasubramaniam, Liquidator (+91 9894068292).
- Prospective bidders shall submit the requisite documents, including a declaration of eligibility under Section 29A of the Insolvency and Bankruptcy Code through the electronic auction platform.
- The advertisement will be valid for 90 days from the date of advertisement. The properties mentioned above can be inspected by the prospective bidders at the site with prior appointment contacting Mr. C. Ramasubramaniam (+91 9894068292).

Sd/-
CHANDRAMOULI RAMASUBRAMANIAM
(C. RAMASUBRAMANIAM)
LIQUIDATOR-FAST AND SAFE TRANSPORT PRIVATE LIMITED
Rajji, 3B1, 3rd Floor, Gaiety Palace, No. 1L, Blackers Road, Mount Road, Chennai - 600002, Email : fcs.rms@gmail.com, srinidhicra@gmail.com Contact No.9894068292
Date : 22-12-2025
Place : Chennai