

| <b>SALE NOTICE UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016</b><br><b>M/s. PENGUINE HOSPITALITY PRIVATE LIMITED (In Liquidation)</b><br>Liquidator's Address: 8, N. N. Mukherjee 3rd Lane<br>Uttarpara, Hooghly-712258, West Bengal                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                    |                            |                                                                                            |                   |                                                   |
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| The following Assets and Properties of M/s. PENGUINE HOSPITALITY PRIVATE LIMITED (In Liquidation) having CIN U51900WB2010PTC151549 forming part of Liquidation Estate are for sale by the Liquidator through E-Auction on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" as per details mentioned in the table below:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                    |                            |                                                                                            |                   |                                                   |
| Asset Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Manners of Sale    | Inspection Date            | Date and Time of Auction                                                                   | Reserve price Rs. | EMD Amount & Documents submission dead line (Rs.) |
| All the Assets of the Corporate Debtor comprising of Financial Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | As a going concern | Before 28th November, 2023 | 01st December, 2023<br>(10.30 am to 4.30 pm)<br>with unlimited extension of 5 minutes each | 20,000            | 2,000 & on or before 29th November, 2023          |
| 1. Interested Applicants may refer to the COMPLETE E-AUCTION PROCESS INFORMATION DOCUMENT containing details of terms and conditions of online E-auction, E-auction Bid Form, Eligibility Criteria, Declaration by Bidders, EMD requirement etc., available at Linkstar Infosys Private Limited's website: <a href="https://www.eauctions.co.in">https://www.eauctions.co.in</a> or through E Mail: <a href="mailto:admin@eauctions.co.in">admin@eauctions.co.in</a> .<br>2. The Liquidator has right to accept or cancel or extend or modify, etc. any terms and conditions of E-Auction at any time. He has right to reject any of the Bid without giving any reason. The Liquidator can cancel E-Auction at any time without giving any reason.<br>3. E-Auction platform: <a href="http://www.eauctions.co.in">www.eauctions.co.in</a> interested Bidders are requested to visit the abovementioned website and submit a Bid.<br>4. EMD should be paid by Demand Draft/Electronic Transfer only. |                    |                            |                                                                                            |                   |                                                   |
| <div style="text-align: right;">Sd/-<br/>Sudipta Ghosh, Liquidator</div> <div style="text-align: right;">IBBI Reg. No: IBBI/PA-001/IP-P00484/2017-18/10872<br/><a href="mailto:admin@eauctions.co.in">admin@eauctions.co.in</a> (Process and Specific)<br/>Cell No: 9230823033 / 7003384289</div> <div>Date : 02.11.2023<br/>Place : Kolkata</div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                    |                            |                                                                                            |                   |                                                   |