

LEEL ELECTRICALS LIMITED (In Liquidation)

Registered Office: Unit No. 8, Block-A, Kakrala Main Road, Sector 80, Industrial Area,
Phase- II, Noida Gautam Buddha Nagar, UP 201305

Liquidator: Mr. Ganga Ram Agarwal

Address: E-10A, Kailash Colony, Greater Kailash - I, New Delhi - 110048

Email ID: assetsale1@aaainsolvency.in; leel@aaainsolvency.com

Contact No.: +91 8800865284 (Mr. Puneet Sachdeva/Raj Kumar)

E-Auction

Sale of Assets under Insolvency and Bankruptcy Code, 2016

Date and Time of E-Auction for Block A and Block B: 3rd April, 2023 at 3:00 PM to 5:00 PM

Date and Time of E-Auction for Block C: 10th April, 2023 at 3:00 PM to 5:00 PM

(With unlimited extension of 5 minutes each)

Last date for Submission of Eligibility Documents by prospective bidder: 21st March, 2023

Last Date of EMD submission for Block A and Block B: 1st April, 2023 till 3:00 PM

Last Date of EMD submission for Block C: 8th April, 2023 till 3:00 PM

Sale of Corporate Debtor as going concern and/or assets of the Corporate Debtor classifiable as per their respective weight and their respective numerical quantity lying with CMA CGM Logistics Private Limited at ICD, Dadri and forming part of Liquidation Estate by the liquidator appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench vide order dated 06.12.2021 in **C.P. (IB)189/ALD/2019**. The sale will be done by the undersigned through E-auction platform <https://nbid.nesl.co.in/app/login>.

Description of Assets	Date and Time of E- Auction	Reserve Price (INR)	EMD Amount (INR)	Bid Incremental value (INR)
BLOCK A (Auction dated 3rd April 2023)				
Sale of Inventories or raw material classifiable as per their respective weight lying with CMA CGM Logistics Private Limited at ICD, Dadri*	03rd April, 2023 Time: 3:00 PM to 5:00 PM (with unlimited extension of 5 minutes each)	Rs. 6,12,21,144/- (Rupees Six Crores Twelve Lakhs Twenty One Thousand One Hundred Forty Four only)	Rs. 61,22,114/-	Rs. 2,00,000/-
BLOCK B (Auction dated 3rd April 2023)				
Sale of Inventories or raw material classifiable as per their respective numerical quantity lying with CMA CGM Logistics Private Limited at ICD, Dadri and DMRC Sarita Vihar Deport*	03rd April, 2023 Time: 3:00 PM to 5:00 PM (with unlimited extension of 5 minutes each)	Rs. 6,79,21,545/- (Rupees Six Crore Seventy Nine Lakhs Twenty One Thousand Five Hundred Forty Five only)	Rs. 67,92,155/-	Rs. 2,00,000/-
BLOCK C (Auction dated 10th April 2023)				
Sale of Corporate Debtor as a Going Concern **	10th April, 2023 Time: 12:00 noon to 2:00 PM (with unlimited extension of 5 minutes each)	Rs. 3,00,00,000/- (Rupees Three Crores only)	Rs. 30,00,000/-	Rs. 1,00,000/-

Notes- *Kindly refer to E-Auction Document bearing no. **EAUCTION/DOC/GC/2023/20** for clarification on assets being sold under Block A & Block B being sold as per Regulation 32(a) of IBBI (Liquidation Process) Regulation, 2016.

Kindly refer to E-Auction Document bearing no. **EAUCTION/DOC/GC/2023/21 for clarification on Corporate Debtor being sold as Going Concern under Block C as per Regulation 32(e) of IBBI (Liquidation Process) Regulation, 2016. Please note that the sale of the company as going concern will be subject to the NCLT Order.

For detailed terms and conditions kindly refer to the website of AAA Insolvency Professionals LLP i.e. <https://insolvencyandbankruptcy.in/public-announcement/leel-electricals-limited/> and the E-Auction Process Document uploaded on the aforementioned link, prior to submission of EMD and participation in the process.

Sd/-

Ganga Ram Agarwal

Liquidator in the matter of LEEL Electricals Limited

Reg. No. - IBBI/IPA-002/IP-N00874/2019-2020/12777

leel@aaainsolvency.com, assetsale1@aaainsolvency.in

Date : 06.03.2023

Place : New Delhi