

PRATIBHA INDUSTRIES LIMITED (IN LIQUIDATION)

Liquidator's Address - 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtyard Marriott, Chakala, Andheri East, Mumbai – 400093; Contact: +91 8693053567; Email: liquidator.pratibha@gmail.com

E-AUCTION – SALE OF ASSETS UNDER IBC, 2016

Date and Time of E-Auction: 20th December 2024 (Friday) by 11:00 A.M. to 12:00 Noon
(with unlimited extension of 5 minutes each)

Sale of Assets owned by **PRATIBHA INDUSTRIES LIMITED (In Liquidation)** forming part of Liquidation Estate under sec 35(f) of IBC 2016 read with Regulation 33 of Liquidation Process Regulations. E-Auction will be conducted on “AS IS WHERE IS”, “AS IS WHAT IS BASIS”, “WHATEVER THERE IS BASIS” AND “NO RECOURSE BASIS”.

The E-auction Sale will be done by undersigned through e-auction service provider via National E- Governance Services Limited website <https://www.nesl.co.in>.

(Amount in INR)				
<u>Sr. No.</u>	<u>Description</u>	<u>Reserve Price</u>	<u>EMD</u>	<u>Incremental Bid amount</u>
1.	Mercedes Benz - MH04 HD 0006	45,90,000	4,59,000	50,000
2.	Sale of 100% stake in Far Eastern Mining Construction Company Joint Venture (FEMC Pratibha JV) <ul style="list-style-type: none"> • Arbitration Claims of approx. INR 1006.27 Crores shall be shared amongst secured creditors and successful bidder in the ratio of 60:40 after adjustment of expenses and costs. • Litigation corpus of INR 1,00,00,000 shall be contributed by the successful bidder in order to meet the costs for carrying forward the arbitration proceedings. • Excludes the VAT Refund in the matter Commissioner of Trade and Taxes vs. FEMC Pratibha Joint Venture (<i>Civil Appeal No. 3940 of 2024</i>) 	2,25,27,210	22,52,000	10,00,000
3.	3 Tunnel Boring Machine EPB – CAP 6600 MM located in Mundka, New Delhi bearing No. S-723, S-883 and S-890	4,88,70,000	48,87,000	4,00,000

Note: 1. Bidding shall be allowed on Submission of EMD.

2. The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Stakeholders Consultation Committee. Refer Process Memorandum for further details.

Last date for Submission of Bid documents:	07 th December 2024 (Saturday)
Last date for Inspection:	16 th December 2024 (Monday)
Last date of EMD submission for E-auction:	18 th December 2024 (Wednesday)
Date and time of E-Auction:	20 th December 2024 (Friday)

Note: The detailed Terms & Conditions, E-Auction Bid Document, Declaration & other details of online auction sale are available on <https://pda.nesl.co.in> and website of Pratibha Industries Limited <https://www.pratibhagroup.com>.

Date: 23rd November 2024

Place: Mumbai



Sd/-

Avil Menezes

As Liquidator of Pratibha Industries Limited

Authorization for Assignment valid till 27th November 2024

Registration No. IBBI/IPA-001/IP-P00017/2016-17/10041

Reg. Address: 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtyard Marriott,

Chakala, Andheri East, Mumbai - 400093

Email: liquidator.pratibha@gmail.com