PUBLIC ANNOUNCEMENT

B.K. Coal Fields Private Limited (CIN: U10102DL2001PTC110495)

Regd. Office: 10, MASJID MOTH GREATER KAILASH - II , NEW DELHI, 110048. .
E-AUCTION SALE NOTICE FOR SALE OF ASSETS OF Corporate Debtor
(By the Liquidator- Arun Gajwani, Insolvency Professional)

Notice is hereby given to the public in general inviting bids for sale of Assets of Corporate Debtor forming part of Liquidation Estate, in accordance with section 35(1)(f) of IBC 2016 read with regulation 32 and 33 of IBBI (Liquidation Process) Regulations, 2016 & Schedule-I under regulation 33 through liquidator appointed by the Hon'ble NCLT, New Delhi Bench vide order dated 04.06.2026, as per the details given below:-

SALE OF THE CORPORATE DEBTOR'S ASSETS

Particulars	Reserve Price (Rs.)	EMD Amount (Rs.)	Bid Increment Value (Rs.)
Investments in the share capital of unlisted public limited and private limited companies and Unsecured loan and advances	37,05,00,000/- (Rupees Thirty Seven Crore Five Lakhs Only)	3,70,50,000/- (Rupees Three Crore Seventy Lakhs Fifty Thousand Only)	5,00,000/- (Rupees Five Lakhs)
Last date for Submission of Affidavit & Undertaking, EoI, Confidentiality Undertaking, Bid Form and Bid Declaration Form by the Prospective Bidder on the Baanknet PORTAL.	14th November 2026		
Last date for Access of the assets under auction to facilitate inspection and due diligence by the Bidder	11.30 AM of 11-11-2026 to 05.30 PM of 12-11-2026		
Last date for Submission of EMD by the prospective Bidders	14th November, 2026		
Date and Time of Auction	16th November, 2026 1PM to 2 PM (Extension of 5 minutes)		

Based on the final bids received the Liquidator shall declare the successful bidder(s). The Liquidator reserves the sole discretion and right to accept or reject any or all bids, including the highest bid, without assigning any reason thereof. The final decision regarding the selection and declaration of the Successful Bidder and confirmation of sale shall rest solely with the Liquidator, in accordance with the provisions of the IBC, 2016 and applicable regulations.

(1)E-Auction is being held on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" and will be conducted "Online" through the approved service provider **baanknet@psballiance.com** at the web portal https://ibbi.baanknet.com . E-Auction Process document containing E- Auction bid form, Affidavit and Declaration by bidder, General terms and conditions of online auction sales are available on website https://ibbi.baanknet.com/eauction-ibbi/home. Interested bidder(s) can register, bid and receive confirmation of their bid by electronic means. The requisition for additional information, if any, be sent to E-mail ID: bkcoalfields.rp@gmail.com, giving the identity of the Applicant.
E-Auction guide for Bidders and FAQ is available at www.ibbi.gov.in, which may be referred to for any clarification. Further, one may reach out to Ph. No. - +91 8291220220 or Email ID: support.baanknet@psballiance.com.
(2)Prospective bidders must submit all required documents, including a declaration of eligibility under Section 29A of the IBC, via the Baanknet platform, i.e., ibbi.baanknet.com
(3)The Earnest Money Deposit (EMD) must be deposited through the Baanknet platform in the wallet.
(4)The Prospective Bidders shall submit an undertaking that they do not suffer any ineligibility under Sec 29A of the Code and if found ineligible at any stage, the earnest money deposited shall be forfeited.
(5)The Bidders, participating in the E-Auction Process, will have to Bid for an amount equal to or more than the Reserve Price for acquiring the assets of the Company. A Bidder may improve its offer, multiple
times during the E-auction process. The attention Bidders is invited to the fact that the Bidders cannot place a Bid for a value below to the Reserve Price. Such Bid will stand automatically disqualified.

Date: 02.11.2026
Place: New Delhi

Sd/-
Arun Gajwani, Liquidator
In the matter of B.K. Coal Fields Pvt Ltd – In Liquidation
AFA: AA2/11724/02/311226/204045
REGN: IBBI/IPA-002/IP-N00568/2017-2018/11724