VIOM INFRA VENTURES LIMITED (IN LIQUIDATION)
CIN: U35203TG2007PLC057400
Liquidator's Address: 2/7 Sarat Bose Road, Vashundhara Apartment, 2nd Floor
Kolkata-700020; Contact: +9874044000,
E-mail: jitulohia@knjainco.com/cirp.vivl@gmail.com

Sale Notice under Insolvency and Bankruptcy Code, 2016

Registered Office of the company: NAC Campus, NAC Road Cyberabad, Kondapur (Post) Hyderabad Telangana 500084, **Corporate Office:** Plot No. X-1, 2 & 3, Block EP Sector V, Ground Floor, Salt Lake City Kolkata West Bengal 700091. **Liquidator's Address:** 2/7 Sarat Bose Road, Vasundhara Apartment, 2nd floor, Kolkata – 700020, West Bengal

Notice is hereby given to the public in general for invitation for expression of interest in connection with the sale of company, **Viom Infra Ventures Limited (in Liquidation)** ("Company") to be sold as **GOING CONCERN** (excluding cash, Fixed Deposit, Term Deposits and bank balances, Avoidance transactions & Arbitration case, as per Block F & G) in accordance with clause (e) of regulation 32 **OR** as a set of assets in parcels as per Regulation 32(d) of the IBBI Liquidation Process Regulation 2016, (amended up to 16.09.2022) As is where is, As is what is, Whatever there is basis and Without recourse basis, Comprising of Motor Vehicles, equity shares and Share Warrants, as per Block B to E **AND/OR (**Avoidance Transaction Recoveries and Arbitration Case, Block F & G) in accordance with sub-regulation (1) of regulation 33 and Schedule I of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 **in Seven (7) blocks** through e-auction platform.

Block no.	Description of Assets	Reserve Price	EMD	Bid Incremental Value
A	The Corporate Debtor as a Going Concern, as per Regulation 32(e) of the IBBI Liquidation Process Regulation 2016 (amended upto 16.09.2022) excluding certain assets as mentioned.			
	VIOM INFRA VENTIRES LIMITED Sale of Company as Going Concern - **"As is where is, As is what is, Whatever There is Basis and Without recourse basis" excluding** cash, Fixed Deposit, Term Deposits and bank balances, Avoidance transactions & Arbitration case, as per Block F & G.	Rs. 12,88,58,197.00	Rs.1,28,85,900.00	Rs. 5 Lakh
B	Assets in Parcels- Share Warrants			
	Share Warrants of MIL Vehicles & Technologies Private Limited having CIN U74899DL1986PTC024242.	Rs. 7,48,68,637.00	Rs.74,86,864.00	Rs. 5 Lakh
C	Assets in Parcels- Motor Vehicle			
	Toyota Innova Car (WB 08 7285)	Rs.3,65,000.00	Rs.36,500.00	Rs. 10,000.00
D	Assets in Parcels- Equity Share of Ashwath Quippo Infraproject Pvt Ltd (21,718 nos. of face value Rs.10/- each) representing 40% of the total shareholdings.		Rs.5,00,000	Rs.1 Lakh
E	Assets in Parcels- Equity Share of NAC Quippo Equipment Pvt Ltd (1,20,00,000 nos. of face value Rs.10/- each) representing 80% of the total shareholdings.		Rs.5,00,000	Rs.1 Lakh
F	Assets in Parcels- Recoveries from Avoidance Transactions			
	Recoveries from Avoidance Transaction. - The application filed under Sec. 43, 45,49 and 50 of the IBC Code, 2016, before the Hon'ble NCLT Hyderabad bench for the Amount Rs. 309.37 Crores. Status: Hearing Ongoing.		Rs.25,00,000.00	Rs. 5 Lakh
G	Assets in Parcels- Recoveries from Arbitration Award.			
	Arbitration Case Name of Party: A2Z Infraservices Ltd, Date of case: 08-Jun-21, Type of Case: Arbitration initiated by CD, claim amount by CD: **Rs.105.00 Crores**, Status: Hearing Ongoing.		Rs.25,00,000.00	Rs. 5 Lakh

Notes to Auction Process:

1. Details relating to assets as per Block F & G can be requested over the email cirp.vivl@gmail.com. The minimum reserve price is not allocated for Block of assets being D to G. Interested Bidders may give their bid for the same along with the minimum EMD Amount mentioned against each block. Bid amount acceptance, approval and declaration of the successful bidder for assets in Block D to G, would be subject to approval by the Stakeholders consultation Committee (SCC) and that the liquidator and/or Stakeholders consultation Committee (SCC) reserves its rights to call for rebid if the amount offered is not found satisfactory. Bidders may along with the upfront payments relating to assets as per Block F & G, may separately through password protected file, submit offer document over email, mentioning detailed terms of offer for takeover of such assets.
2. All the Blocks are independent of each other, except as specifically mentioned herein. Bidders can bid for more than 1 Blocks. However, auction of assets Block B to E may be suspended/cancelled, if the bids are received under Block A.
3. Date and Time of Auction with unlimited extension of 5 minutes each for Block A, F & G: **31.01.2024** from 10.30 AM Block B to E – after conclusion of auction under Block A, or if auction not suspended for the Block.
4. Last Date of Submission of Eligibility Documents is **17.01.2024**.
5. Last date for Site Visit, Due Diligence and inspection of Assets under Auction is **25.01.2024**.
6. Last Date of EMD Submission is **29.01.2024** by 6 PM.

Note: Interested bidders are advised to submit their expression of interest and participate **after reading and agreeing to the complete E-auction Process Information Documents** containing details of terms and conditions of online E-auction, E-auction Bid form, Eligibility Criteria, Declaration by Bidder and asset details. **EOI Document can be obtained through email** cirp.vivl@gmail.com.

JITENDRA LOHIA
IBBI/IPA-001/IP-P00170/2017-18/10339
KOLKATA
INSOLVENCY PROFESSIONAL

J. Lohia

CA Jitendra Lohia – Liquidator
IBBI Regn No. IBBI/IPA/P00170/2017-18/10339
Date: 01.01.2024 **AFA No. AA1/10339/02/101224/106527 valid till 10.12.2024**
Place: Kolkata **E-mail Id: jitulohia@knjainco.com /cirp.vivl@gmail.com, Contact No.+919874044000**