

E-AUCTION SALE NOTICE

Liquidator's Address: Office 10, Centre Point, 1st Floor, World Trade Centre,
Centre-1 Building, Cuffe Parade, Mumbai, M.H., 400005.

Contact no.: 70455 94039 | Email id: ip.advantageoverseas@gmail.com

SALE OF SHARES OF SUBSIDIARY HELD BY ADVANTAGE OVERSEAS PRIVATE LIMITED (IN LIQUIDATION)

Notice for sale of certain assets of the Corporate Debtor through E-Auction on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS", is hereby given to the public in general under section 32(a) of the Insolvency and Bankruptcy Code 2016 r.w. regulation 33 of Liquidation Process regulations

Date and Time of Auction	06 th April 2026 between 11:30 AM to 12:30 PM
Last Date for Submission of Expression of Interest and EMD	04 th April 2026 before 07:00 PM
Inspection Date & Time	With prior appointment of the Liquidator

A	Sale of Assets of the Corporate Debtor on standalone basis being the rights to shares of subsidiary company viz., Advantage Oils Private Limited as per Regulation 32(a) of the IBBI Liquidation Process Regulation 2016	Reserve Price
		18,50,00,000/-
		EMD:-
		1,85,00,000/-

Important Notes:

1. The sale shall be on "AS IS WHERE IS BASIS, AS IS WHAT IS BASIS, WHATEVER THERE IS BASIS AND NO RECOURSE BASIS" through approved service provider as per tender document.
2. The incremental bid price for all lots is Rs. 25,00,000/-
3. The Liquidator in consultation with Stakeholders' Consultation Committee, holds absolute right with reference to preference of selection. Kindly refer to Tender Document for further clarification.
4. It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and/or not to accept and/or disqualify any interested party/potential investor/bidder without assigning any reason and without any liability.

5. All the terms and conditions are to be mandatorily referred from the Tender Document prior to submission of EMD and participation in the process. The Tender Document containing details of the Assets, e-auction Bid Form, Declaration and Undertaking Form.
6. The Prospective bidder(s) shall submit an undertaking that they do not suffer from any ineligibility under section 29A of the Code to the extent applicable and that if found ineligible at any stage, the earnest money deposited shall be forfeited.
7. The intending bidders, prior to submitting their bid, should make their independent enquiries regarding the title of property, dues of local taxes, electricity and water charges, maintenance charges, transfer fees, if any and inspect the property at their own expenses and satisfy themselves.

This Sale Notice shall be read in conjunction with the Tender Document containing detailed terms & conditions of e-auction sale, by requesting through e-mail at ip.advantageoverseas@gmail.com .

Sd/-

CA KAMAL KUMAR JADWANI

Liquidator of Advantage Overseas Private Limited

IBBI/IPA-001/IP-P-02786/2022-2023/14259

AFA Valid till 30-06-2026

Mobile No: 7045594039

Date: 16-03-2026

Place: Mumbai

IBBI Registered ID: kamaljadwani@gmail.com

Process Id: ip.advantageoverseas@gmail.com