

SALE NOTICE UNDER IBC, 2016

M/s. KONASEEMA GAS POWER LIMITED (KGPL) (In Liquidation) CIN: U40101TG1997PLC037013
Regd. Office: # Progressive Towers 6-2-913/914, Khairathabad, Hyderabad-500004, Telangana.

Bids are invited through e auction platform <https://nesl.co.in/auction-notices-under-ibc/> for sale of assets of KGPL forming part of Liquidation Estate by Liquidator U/s. 35 (f) of IBC, 2016 reg. 33(1) of IBBI (Liquidation Process), Regulations 2016.

Lot No.	SALE OF ASSETS OF KGPL SITUATED AT RAVULAPALEM, Dr. B.R.AMBEDKAR KONASEEMA DIST (FORMER EAST GODAVARI DISTRICT), A.P. AS PER REGULATION 32 (a) to (d)	Reserve Price (Rs. Cr)	EMD (Rs.Cr)	Incremental BID Amount (Rs. Cr)
I	445 MW Natural Gas based Combined Cycle Power Plant (P&M) comprising of 2 Gas Turbines (Siemens, V94.2)-139.44 MW each + 2 HRSG + 1 Steam Turbine (LMZ, Russia) - 166.60 MW, Land around 128.16 Acres including road and pipe area, Factory Buildings & all other equipment at plant site.	281	5	2
OR				
II	445 MW Natural Gas based Combined Cycle Power Plant (P&M) comprising of 2 Gas Turbines (Siemens, V94.2)-139.44 MW each + 2 HRSG + 1 Steam Turbine (LMZ, Russia) - 166.60 MW with factory buildings and all other equipment at the plant site excluding land.	141	14	2
AND				
III	Land around 5.80 Acres Kothapeta Village, abutting power plant land Sy.Nos. 7/1, 6/2B, 6/3B, 7/4 Kothapeta. and 36/2, Devarapalli village.	9.45	0.95	0.03

Last date for submission of EOI and EMD for all LOTs (I, II and III) | 25.10.2023

Date of e-Auction & Timing	LOT-I & LOT-III	09.11.2023 (10.00 AM to 4.00 PM)	LOT-II	10.11.2023 (10.00 AM to 4.00 PM)
	(With unlimited extension of 5 minutes each up to 7 pm for each Lot)			

- In the event of successful conclusion of E-auction for Lot-I on 09.11.2023 of KGPL, the E-auction scheduled to be conducted for Lot-II on 10.11.2023 shall stand automatically cancelled/withdrawn without any further notice and the EMDs submitted by the bidders for Lot II will be returned within 30 days from the date of relevant e-Auction. The E-Auction for LOT-III will however be conducted on 09.11.2023.
- Interested applicants may refer relevant E-AUCTION PROCESS INFORMATION DOCUMENT (I) for Lot-I and E-AUCTION PROCESS INFORMATION DOCUMENT (II) for Lot-II and E-AUCTION PROCESS INFORMATION DOCUMENT (III) for Lot-III as the case may be, with terms and conditions of online E-Auction, Bid form, Eligibility Criteria, Declaration by Bidders, EMD requirement etc., available at <https://nesl.co.in/auction-notices-under-ibc/>, www.konaseemapower.com
- Bid related documents shall be submitted through e-mail in the formats prescribed, followed by originals.
- Interested applicant who has deposited EMD and requires assistance in creating login ID and password may contact the Liquidator @ 98490 39674 or his authorized representatives CS Sridhar @ 9949551805 / Mr. K.Vijay @ 9491791079 or through email at liqkqp@gmail.com or info@ksrfrms.com.
- Liquidator has the right to extend /defer /cancel and/or modify, delete any of the terms and conditions including timelines of E-Auction at his discretion in the interest of Liquidation Process and has right to reject any bid without any prior notice or assigning any reason whatsoever at any stage of the auction.
- E-Auction shall be conducted on "AS IS WHERE IS", "AS IS WHAT IS" "WHATEVER THERE IS" and "NO RECOURSE" basis only.

Date: 09-10-2023 Sd/- CA. SAI RAMESH KANUPARTHI (K S Ramesh), Liquidator
 Place: Hyderabad (IBBI Reg No.: IBBI/IPA-001/IP-P00910/2017-2018/11510) Cell: 9849039674
 (Authorisation for Assignment valid up to 13-11-2023)
 Address for Correspondence: Plot 6-B, Road No.2, Banjara Hills, Hyderabad-500034.