

PRATIBHA INDUSTRIES LIMITED (IN LIQUIDATION)

Liquidator's Address - 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtyard Marriott, Chakala, Andheri East, Mumbai – 400093; Contact: +91 8693053567; Email: liquidator.pratibha@gmail.com

Invitation of bid / offer of Not Readily Realisable Assets owned by **PRATIBHA INDUSTRIES LIMITED (In Liquidation)**. The Assets of Corporate Debtor is being offered on **“AS IS WHERE IS, AS IS WHAT IS BASIS, WHATEVER THERE IS AND WITHOUT RECOUSE BASIS”**. Offers are invited from Investors for Not Readily Realizable Assets (“NRRA”) under Regulation 37A of The IBBI Liquidation Process Regulations, 2016.

<u>Sr. No.</u>	<u>Description</u>	<u>Remarks</u>
1.	Assignment of Not Readily Realisable Asset – Sale of 100% stake in Far Eastern Mining Construction Company Joint Venture (FEMC Pratibha JV) Excluding cash and bank balance and the VAT refund in the matter Commissioner of Trade and Taxes vs. FEMC Pratibha Joint Venture (Civil Appeal No. 3940 of 2024)	Offers are invited from Bidders for assignment of not readily realizable asset under Regulation 37A of the IBBI Liquidation Process Regulations 2016. The last date for submission of offer / bid is 19 th September 2025.
2.	Assignment of Not Readily Realisable Asset- 1) NCLT order dated 8th October 2024 in the IA 1420 of 2020- ‘PUFE Application’ for the amount of INR 233.25 Crores 2) Appeal filed before the NCLAT against the NCLT order dated 8th October 2024 in the IA 1420 of 2020- ‘PUFE Application’ for the amount of INR 71.99 Crores	

Note:

The detailed Terms & Conditions, Bid Document, Declaration & other details shall be provided upon receipt of mail from the interested bidder on liquidator.pratibha@gmail.com. The Assignment/Transfer will be subject to the provisions of the IBC 2016, Regulations made thereunder and the Process document.

Date: 20th August 2025

Place: Mumbai

Sd/-
Avil Menezes
As Liquidator of Pratibha Industries Limited
Authorization for Assignment valid till 31st December 2025
Registration No. IBBI/IPA-001/IP-P00017/2016-17/10041
Reg. Address: 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtvard Marriott,
Chakala, Andheri East, Mumbai - 400093
Email: liquidator.pratibha@gmail.com