

SALE NOTICE UNDER Insolvency & Bankruptcy Code, 2016
M/s. GOOD-DAY FOODS PVT. LTD. (in Liquidation)
Regd. Office :- A-61/62, Road No. 22, Wagle Indl. Estate, Thane, MH - 400 604
Liquidator :- Jeetendra R. Daryani
(Registration No. IBBI/PA-001/IP-P00678/2017-18/11146)
Liquidator's Address:- B-504, Atlantis, Hiranandani Gardens, Main Street, Powai,
Mumbai -400 076
Email:- liq.gooddayfoods@gmail.com / Phone : 9619806868

Notice is hereby given to the public in general for invitation for expression of interest in connection with the sale of company, M/s. Good-Day Foods Private Limited (in Liquidation) ("Company") to be sold as a GOING CONCERN by e-auction, offered by the Liquidator (appointed by the Hon'ble NCLT, Mumbai Bench through order dated 3rd August, 2023 (uploaded on NCLT website on 5th October, 2023) The Company is proposed to be sold as a going concern as per Regulation 32(e), (f) & 32A and as per sub-regulation (1) of regulation 33 and Schedule I of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 through e-auction platform on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS BASIS AND WITHOUT RECOURSE BASIS" and as such, the said proposition is without any kind of warranties and indemnities.

Sr. No.	Description of Assets	Reserve Price	EMD	Bid Incremental Value
1	The Corporate Debtor as a Going Concern (without liabilities and excluding cash and bank balances) as per Regulation 32(e) of the IBBI Liquidation Process Regulations 2016			
	GOOD-DAY FOODS PVT. LTD Sale of the Company as a Going Concern on -"As is where is, As is what is, Whatever there is Basis and Without recourse basis" excluding cash and bank Balances	Rs. 1,67,00,000	Rs. 16,70,000	Rs. 1 lac each (Rupees One Lac)

Notes to Auction Process :

1. Date and Time of Auction with unlimited extension of 5 minutes : 29.02.2024 from 12.00 PM to 3.00 PM.
2. E-auction Agency Detail : Linkstar Infosys Private Limited Website www.eauctions.co.in Helpline Number 9870099713 Mr. Vijay Pipaliya / Mr. Ahmed Email admin@eacutions.co.in
3. Last Date of Submission of Expression of Interest : 14.02.2024
4. Last Date of Due Diligence and inspection of Assets under Auction : 25.02.2024
5. Last Date of EMD Submission : 27.02.2024 by 5 p.m.
6. Date and Time of E-Auction : 29.02.2024 as per details above .
7. Eligibility Criteria & other documents : As per terms and conditions in EOI that can be sought through email liq.gooddayfoods@gmail.com.
8. Interested bidders are advised to submit their expression of interest and participate after reading and agreeing to the complete E-auction Process Information Documents containing details of terms and conditions of online E-auction, E-auction Bid form, Eligibility Criteria, Declaration by Bidder. EOI Document can be obtained through email liq.gooddayfoods@gmail.com.
9. E-Auction will be done at the Reserve Price as per the Insolvency and Bankruptcy Code, 2016 or at the higher price as offered by the interested bidders. For further clarifications, please contact the undersigned.

sd/-
Jeetendra Rajpal Daryani
Liquidator in the matter of Good-Day Foods Private Limited
IBBI Registration No. IBBI/PA-001/IP-P00678/2017-18/11146
Date: 30.01.2024
Place: Mumbai
AFA valid upto 01.03.2024
Email. ID:- liq.gooddayfoods@gmail.com



Jeetendra R. Daryani