E-AUCTION SALE NOTICE

AAWRUN FURNISHINGS MAN-TRA PRIVATE LIMITED (IN LIQUIDATION)
CIN : U17299WB2005PTC103259
LIQUIDATOR - UMESH PODDAR
(Reg. No. IBBI/IPA-001/IP-P01912/2019-2020/12962)

The undersigned Liquidator of **AAWRUN FURNISHINGS MAN-TRA PRIVATE LIMITED** (Corporate Debtor In Liquidation) appointed by the Hon'ble NCLT, Kolkata Bench, vide order dated 18.08.2023, intends to sell the following movable assets forming part of the Liquidation Estate of the Corporate Debtor (Sale of Assets under Insolvency and Bankruptcy Code, 2016) through E-Auction on "as is where is basis", "as is what is basis", "whatever there is basis" and "without recourse basis". Sale will be done by the undersigned through E-Auction service provider National E-Governance Services Ltd (NeSL) (website: https://nbid.nesl.co.in/app/login).

Date of Auction	13.02.2024
Last Date for Submission of Bid Documents	06.02.2024
Last Date for Submission of Earnest Money Deposit	10.02.2024

Particulars of The Asset	Reserve Price	Earnest Money Deposit
Sale of Machinery alongwith 2 number of cars.	15,13,061/- (Fifteen Lakhs Eighty-Thirteen Thousand and Sixty-One Only)	1,51,000/- (One Lakh Fifty-One Thousand Only)

I. E-Auction will be held for sale of asset of the Corporate Debtor on an "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" AND "NO RECOURSE BASIS without any representation, warranty or indemnity and will be conducted "online".
II. This Notice shall be read in conjunction with the Sale Process Memorandum dated 17.01.2024 containing details of the Assets, online E-Auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of the E-Auction which are available on the https://nbid.nesl.co.in/. For further details, please visit https://nbid.nesl.co.in/ or send an e-mail to aawr6750@rediffmail.com

***Disclaimer:** The Advertisement purports to ascertain the interest of Bidders and does not create any kind of binding obligation on the part of the Liquidator. The Liquidator reserves the right to amend and/or annul this invitation including any timelines or the process involved herein, without giving reasons, at any time, and in any respect. Any such amendment in the invitation, including the aforementioned timelines, shall be notified.

Umesh Poddar
Reg. No. - IBBI/IPA-001/IP-P01912/2019-2020/12962
Registered office: 2, Lalbazar Street,2nd Floor
Room #201-203, Kolkata - 700001
Email: capoddarumesh@gmail.com

Place : Kolkata
Date : 18.01.2024

KERALA WATER AUTHORITY e-Tender Notice

Tender No: e-Tender No227/&228/2023-24/SE/PHC/ALP-RTT
JJM-Construction of 10 M dia Intake well cum pump House at Mandapathinkadavu and Supplying and Laying of Raw water pumping Main from Well cum pump House to 30 MLD WTP at Mavelikkara-and adjoining Pts-Construction of 30 MLD Water Treatment Plant at Mavelikkara **EMD:** Rs. 2,00,000 to 5,00,000/- **Tender fee:** Rs. 13,010/- to Rs.19,518/- **Last Date for submitting Tender:** 27.01.2024 02:00:pm Phone: 0477-2237953 **Website: www.kwa.kerala.gov.in www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Alappuzha

KWA-JB-GL-6-2104-2023-24

Uno Minda Limited

UNO MINDA "DRIVING THE NEW"

(Formerly known as Minda Industries Ltd.)
(CIN: L74899DL1992PLC050333)
REGD. OFFICE: B-64/1, Wazirpur Industrial Area, Delhi-110052
CORP. OFFICE: Village Nawada Fatehpur, P.O. Sikandarpur Badda, Near IMT Manesar, Gurgaon (Haryana)-122004
Tel.: +91 11 4937 3931, +91 124 2290 427 Fax: +91 124 2290676
E-mail: investor@unominda.com, Website: www.unominda.com

CHANGE OF REGISTRAR & SHARE TRANSFER AGENT

Notice is hereby given that the company has appointed M/s. Alankit Assignments Limited (SEBI Regn. No. INR000002532) as its new Registrar & Share Transfer Agent (RTA) in place of M/s. Link Intime India Private Limited. The change is effective from 16th January, 2024.

The Shareholders, Beneficial Owners and other Stakeholders of the Company are requested to forward all their correspondence relating to equity shares of the Company to the new RTA at the below mentioned address: -

M/s. Alankit Assignments Limited, Alankit House, 4E/2, Jhandewalan Extension, New Delhi-110055, Tel Nos. 011-42541234, E-mail id: rta@alankit.com

For **Uno Minda Limited**
Sd/-
Tarun Kumar Srivastava
Company Secretary & Compliance Officer

Place : Delhi
Date : 17 January, 2024

RELIANCE FINANCIAL — A RELIANCE CAPITAL COMPANY

RELIANCE FINANCIAL LIMITED
Registered. Office : 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway, Goregaon (East), Mumbai - 400063 I CIN:U65990MH2005PLC155675

Statement of Unaudited Financial Results for the Quarter Ended December 31, 2023
(Regulation 52(8) read with Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

(₹ in thousands except per share data)

Sr.No.	Particulars	Quarter Ended Dec 31, 2023 Unaudited	Quarter Ended Dec 31, 2022 Unaudited	Year Ended March 31, 2023 Audited
1	**Total Income from Operations**	31,502	77,207	312,250
2	**Net Profit / (Loss) for the period before Tax** (before Exceptional and/or Extraordinary items)	14,762	(42,769)	33,263
3	**Net Profit / (Loss) for the period before Tax** (after Exceptional and/or Extraordinary items)	14,762	(42,769)	33,263
4	**Net Profit / (Loss) for the period after Tax** (after Exceptional and/or Extraordinary items)	14,762	(42,769)	32,002
5	**Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]**	14,762	(42,769)	30,865
6	Paid-up equity share capital (Face Value of ₹ 10 /- Each)	241,579	241,579	241,579
7	Reserves (excluding Revaluation Reserve)	793,942	693,840	741,016
8	Securities Premium Account	368,421	368,421	368,421
9	Net worth (Equity)	1,032,311	934,262	980,298
10	Outstanding Debt	80,533	623,713	209,061
11	Outstanding Redeemable Preference Shares	130	161,182	120,919
12	Debt Equity Ratio	0.08	0.94	0.44
13	Earnings per share on Equity Shares of ₹ 10 /- each (for continuing and discontinuing operations)			
	1. Basic	0.61	(1.77)	1.32
	2. Diluted	0.61	(1.77)	1.32
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

Notes:
1 The above is an extract of the detailed format of quarter ended financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the website of BSE Limited i.e. **www.bseindia.com** and the Company's website i.e. **http://reliancefinancial.co.in/**
2 For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on the website of BSE Limited i.e. www.bseindia.com.
3 There were no exceptional or extraordinary items.

For and on behalf of the Board of Directors of
RELIANCE FINANCIAL LIMITED
Sd/-
Lav Chaturvedi
Director
DIN: 02859336

Place: Mumbai
Date: January 17, 2024.

dhani

Dhani Services Limited
Registered Office: 1/1 E, First Floor, East Patel Nagar, New Delhi -110008
CIN: L74110DL1995PLC069631
Email: support@dhani.com, Tel: 011 - 41052775, Fax: 011 - 42137986,
Website: www.dhani.com

NOTICE

FOR ATTENTION OF THE EQUITY SHAREHOLDERS OF THE COMPANY

SUBJECT: TRANSFER OF EQUITY SHARES OF THE COMPANY TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This notice is given pursuant to Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Amendment Rules, 2016 **('the Rules')** as amended from time to time read with the various Notifications issued by the Ministry of Corporate Affairs, Govt. of India, from time to time.

The Rules and Section 124(6) of the Companies Act, 2013 **('the Act')**, contain provisions for transfer of all shares, in respect of which dividend has not been paid or claimed for seven consecutive years or more, in the name of the Investor Education and Protection Fund (IEPF) Authority. Adhering to various requirements set out in the Rules, the Company has communicated individually to the concerned shareholders whose shares are liable to be transferred to IEPF suspense account to claim their unpaid/unclaimed dividend amount(s) on or before April 15, 2024.

Year-wise details of all un-paid/un-claimed dividends and full particulars of shareholders, including their folio number or DP ID - Client ID whose shares are liable to be transferred to the IEPF have been made available on the website of the Company: www.dhani.com / Investors / Corporate Announcements.

Shareholders may note that the shares held both in physical as well as in dematerialized form are liable to be transferred to the IEPF. However, such shares along with any accrued benefits on these shares, if any, can be claimed back from the IEPF, following the procedure mentioned in the Rules.

Shareholders may note that following the provisions of the Rules, the Company will be issuing duplicate share certificates in lieu of the original share certificates for the purpose of transferring them to the IEPF, upon which the original share certificates will stand automatically cancelled.

In case no communication is received from the concerned shareholders whether holding shares in physical or in dematerialized form, by April 15, 2024, the Company shall initiate such steps as may be necessary to transfer those shares and dividend to the IEPF, following the method prescribed in the Rules.

Shareholders having query in this regard are requested to contact the Registrar and Share Transfer Agent of the Company, Skyline Financial Services Private Limited, Mr. Pawan Bisht , Compliance Officer, D-153 A 1st Floor Okhla Industrial Area Phase-1 New Delhi-110020, Contact No : 011-40450193 to 197; e-mail: compliances@skylinerta.com.

For **Dhani Services Limited**
Sd/
Ram Mehar
Company Secretary & Compliance Officer

Place: New Delhi
Date: January 17, 2024

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(Please scan this QR Code to view the DRHP)

PUBLIC ANNOUNCEMENT

KRN HEAT EXCHANGERS

KRN HEAT EXCHANGER AND REFRIGERATION LIMITED

Our Company was incorporated in Bhiwadi, Alwar as "**KRN HEAT EXCHANGER AND REFRIGERATION PRIVATE LIMITED**, a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated **August 25, 2017** issued by Central Registration Centre, Manesar. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on **March 17, 2023**, and consequently, the name of our Company was changed to "KRN Heat Exchanger and Refrigeration Limited". A fresh certificate of incorporation consequent upon conversion from private company to public company dated **April 03, 2023**, was issued by the Registrar of Companies, Jaipur, Rajasthan to our Company bearing Corporate Identification Number "**U29309RJ2017PLC058905**".

Registered & Corporate Office: Plot No. F-46, 47, 48, 49 EPIP, RIICO Industrial Area Neemrana, Alwar Rajasthan-301705, India, **Tel. No.:** +91-9257025440, **E-mail:** cs@krnheatexchanger.com, **Website:** www.krnheatexchanger.com, **Contact Person:** CS Praveen Kumar, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. SANTOSH KUMAR YADAV AND MRS. ANJU DEVI

INITIAL PUBLIC ISSUE OF UP TO 1,93,05,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE), AGGREGATING UPTO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [●] % OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 4,77,990 EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING UP TO ₹ [●] LAKHS, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF [●], THE HINDI NATIONAL NEWSPAPER AND [●] EDITIONS OF [●], THE REGIONAL NEWSPAPER, (HINDI BEING THE LOCAL LANGUAGE OF RAJASTHAN, WHERE OUR REGISTERED AND CORPORATE OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" TOGETHER WITH "BSE", THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHNAGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

IN CASE OF ANY REVISION IN THE PRICE BAND, THE BID / ISSUE PERIOD WILL BE EXTENDED BY AT LEAST THREE ADDITIONAL WORKING DAYS AFTER SUCH REVISION IN THE PRICE BAND, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. IN CASES OF FORCE MAJEURE, BANKING STRIKE OR SIMILAR CIRCUMSTANCES, OUR COMPANY IN CONSULTATION WITH THE BRLM, FOR REASONS TO BE RECORDED IN WRITING, EXTEND THE BID / ISSUE PERIOD FOR A MINIMUM OF THREE WORKING DAYS, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. ANY REVISION IN THE PRICE BAND AND THE REVISED BID / ISSUE PERIOD, IF APPLICABLE, SHALL BE WIDELY DISSEMINATED BY NOTIFICATION TO THE STOCK EXCHANGES, BY ISSUING A PUBLIC NOTICE, AND ALSO BY INDICATING THE CHANGE ON THE RESPECTIVE WEBSITES OF THE BRLM AND AT THE TERMINALS OF THE SYNDICATE MEMBERS AND BY INTIMATION TO THE DESIGNATED INTERMEDIARIES AND THE SPONSOR BANK, IN COMPLIANCE WITH THE SEBI ICDR REGULATIONS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE OF ₹ [●] EACH IS [●] TIMES OF THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs** and such portion, the "**QIB Portion**"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("**Anchor Investor Portion**"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 2.00 Lakhs and up to ₹ 10.00 Lakhs, and (ii) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned subcategories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For details, see ***"Issue Procedure"*** on page 399 of the Draft Red Herring Prospectus ("**DRHP**") dated January 16, 2024 filed with the Securities and Exchange Board of India ("**SEBI**").

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the website of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM and the Registrar to the Issue at their respective addresses mentioned below. All comments must be received by our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. **Specific attention of the investors is invited to the section titled *"Risk Factors"* on page 33 of the DRHP.**

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("**RHP**") has been filed with the RoC as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on BSE and NSE. For details of the main objects of the Company as contained in its Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page 228 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see ***"Capital Structure"*** on page 96 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
HOLANI CONSULTANTS PRIVATE LIMITED 401 - 405 & 416 - 418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur - 302016. **Tel.:** +91 0141 – 2203996 **Website:** www.holaniconsultants.co.in **Email:** ipo@holaniconsultants.co.in **Investor Grievance ID:** complaints.redressal@holaniconsultants.co.in **Contact Person:** Mrs. Payal Jain **SEBI Registration No.:** INM000012467	**BIGSHARE SERVICES PRIVATE LIMITED** Office No, S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Tel:** +91 22-6263 8200 **Fax:** +91 22-6263 8299 **Website:** www.bigshareonline.com **Email:** ipo@bigshareonline.com **Investor Grievance ID:** investor@bigshareonline.com **Contact Person:** Mr. Babu Rapheal C **SEBI Registration Number:** INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **KRN HEAT EXCHANGER AND REFRIGERATION LIMITED**
On behalf of the Board of Directors
Sd/-
CS Praveen Kumar
Company Secretary and Compliance Officer

Place: Neemrana
Date: January 17, 2024

KRN HEAT EXCHANGER AND REFRIGERATION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the website of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** of the DRHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

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KONSTELEC ENGINEERS LIMITED

Corporate Identity Numbers: U45203MH1995PLC095011

Our Company was originally incorporated as "Konstelec Engineers Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 05, 1995, issued by the Registrar of Companies, Mumbai. Subsequently Our Company was converted from a private limited company to public limited company pursuant to shareholders resolution passed in the Extra-Ordinary General Meeting of the company dated June 30, 2023 and consequently, the name of our Company was changed to "Konstelec Engineers Limited" and a fresh certificate of incorporation dated August 25, 2023 was issued to our Company by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U45203MH1995PLC095011. For details of change in name and registered office of our Company, please refer to chapter titled *"History and Corporate Structure"* beginning on page no. 173 of this Red Herring Prospectus.

Registered Office: 308, Creative Industrial Estate, Sundar Nagar Lane No. 2, Kalina, Santacruz (East), Mumbai- 400098, Maharashtra, India.
Website: www.konstelec.com; | **E-Mail:** compliance@konstelec.com; | **Telephone No:** +91 2243421551
Company Secretary and Compliance Officer: Ms. Shatabdi Sudam Salve

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

PROMOTERS OF OUR COMPANY: MR. BIHARILAL RAVILAL SHAH AND MR. AMISH BIHARILAL SHAH

Our company is in the business of Engineering, Procurement, and Construction/ Commissioning (EPC) contractors and are engaged in the business of offering full range of EPC services in India and abroad.

THE ISSUE

PUBLIC ISSUE OF 4100000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF KONSTELEC ENGINEERS LIMITED ("KONSTELEC" "KEL", "KEPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 206000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 3894000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.15 % AND 25.79 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

BID/ISSUE PROGRAM

FOR ANCHOR INVESTORS	Thursday, January 18, 2024		
Bid Opening Date	**Friday, January 19, 2024**	**Initiation of Unblocking of Funds/refunds (T +2 Days)**	**On or before Thursday, January 25, 2024**
Bid Closing Date (T day)	**Tuesday, January 23, 2024**	**Credit of Equity Shares to demat accounts of Allotees (T +2 Days)**	**On or before Thursday, January 25, 2024**
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	**On or before Wednesday, January 24, 2024**	**Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)**	**On or before Monday, January 29, 2024**

CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED JANUARY 12, 2024 NOTICE TO THE INVESTORS ("THE CORRIGENDUM")

This corrigendum cum Addendum is with reference to the Price Band Advertisement dated January 12, 2024 published in Financial Express (a widely circulated English national daily newspaper), Jansatta (a widely circulated Hindi national daily newspaper), Mumbai editions of Pratahkal (a widely circulated Regional language daily newspaper) (Marathi being the regional language of Maharashtra , where our Registered Office is located).

In this regard, please note the following:

2. Price to Earnings (P/E) ratio in relation to Price Band of ₹ 66 to ₹ 70 per Equity Share:

$$\text{Price to Earnings Ratio (P/E)} = \frac{\text{Issue Price}}{\text{Restated Earnings Per Share}}$$

Particulars	EPS (in ₹)	P/E at the Floor Price (No. of times)	P/E at the Cap Price (No. of times)
Based on EPS of Financial Year ended March 31, 2023	7.07	9.34	9.90
Based on Weighted Average EPS	4.89	13.50	14.31
Based on Simple Average EPS	4.00	16.50	17.50

4. Net Asset Value per Equity Share:

$$\text{Restated Net Asset Value per equity share (₹)} = \frac{\text{Restated Consolidated Net Worth as at the end of the year}}{\text{Number of Equity Shares outstanding}}$$

Particular	Amount (in ₹)
Financial Year ended March 31, 2021 (Post Bonus)	46.10
Financial Year ended March 31, 2022 (Post Bonus)	49.31
Financial Year ended March 31, 2023 (Post Bonus)	56.29
Period ended September 30, 2023	60.43
NAV per Equity Share after the Issue	
at Floor Price	61.94
at Cap Price	63.03
Issue Price band per equity share	66.00 to 70.00

Notes:
- *Issue Price per equity share has been determined by our Company, in consultation with the Book Running Lead Managers.*
- *Net asset value per share = Consolidated Net worth as restated / Number of equity shares as at period/ year end.*
- *The number of shares is adjusted by Increase in share Capital through issue of Bonus shares on July 07, 2023 in the ratio of 10:1 i.e., 10 (Ten) Equity Shares for every 1 (One) Equity Share held.*

Book Running Lead Manager To The Issue	Registrar To The Issue	Company Secretary And Compliance Officer
BEELINE CAPITAL ADVISORS PRIVATE LIMITED **SEBI Registration Number:** INM000012917 **Address:** B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmadabad, Gujarat – 380054, India. **Telephone Number:** 079 4918 5784 **Email Id:** mb@beelinemb.com **Investors Grievance Id:** ig@beelinemb.com **Website:** www.beelinemb.com **Contact Person:** Mr. Nikhil Shah **CIN:** U67190GJ2020PTC114322	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** **SEBI Registration Number:** INR000003241 **Address:** D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India. **Tel. Number:** 011-40450193-197 **Fax:** 011-26812683 **Email Id:** ipo@skylinerta.com **Investors Grievance Id:** grievances@skylinerta.com **Website:** www.skylinerta.com **Contact Person:** Mr. Anuj Rana **CIN:** U74899DL1995PTC071324	**KONSTELEC ENGINEERS LIMITED** **Ms. Shatabdi Sudam Salve** **Address:** 308, Creative Industrial Estate, Sundar Nagar Lane No. 2, Kalina, Santacruz (East), Mumbai-400098, Maharashtra, India **Tel No:** +91 2243 421551; **Email:** compliance@konstelec.com **Website:** www.konstelec.com Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors
For, KONSTELEC ENGINEERS LIMITED
sd/-
Biharilal Ravilal Shah
Chairman cum Managing Director

Place: Mumbai
Date: January 17, 2024

Disclaimer: Konstelec Engineers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Mumbai on January 12, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.konstelec.com, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.

garima advt