

Sale Notice

Essar Power (Jharkhand) Limited - In Liquidation
Huzefa Fakhri Sitabkhan, Liquidator
IP Registration No: IBBI/IPA-001/IP-P00031/2017-18/10115
Authorization for Assignment valid till December 23, 2023
Liquidator's Address: Think Capital Insolvency Professionals LLP,
1011-1012, Dalamal Tower, Free Press Journal Marg,
211, Nariman Point, Mumbai - 400 021.
Email: epjl.lq@gmail.com, huzefa.sitabkhan@gmail.com

E-Auction
Sale of Assets under Insolvency and Bankruptcy Code, 2016
Date and Time of Auction:
Tuesday, May 02, 2023, at 3.00 p.m. to 4.00 p.m.
(With unlimited extension of 5 minutes each)

Sale of Assets and Properties owned by **Essar Power (Jharkhand) Limited - In Liquidation** forming part of Liquidation Estate by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide order dated January 03, 2020. The sale will be done by the undersigned through the e-auction platform www.eauctions.co.in.

ASSET	BLOCK	RESERVE PRICE	EARNEST MONEY DEPOSIT	BID INCREMENT AMOUNT
All the assets of the under construction thermal power plant (2 x 600 MW), including the immovable and movable assets located at Tori, Dist. Latehar, Jharkhand and the movable assets located at 4 different Container Freight Stations (CFS's) locations at Kolkata	Block 1	Rs.91,00,00,000/- (Indian Rupees Ninety-One Crore only)	Rs.9,10,00,000/- (Indian Rupees Nine Crore and Ten Lakh only)	Rs.50,00,000/- (Indian Rupees Fifty Lakh only)
All the assets of the under construction thermal power plant (2 x 600 MW), including the immovable and movable assets located at Tori, Dist. Latehar, Jharkhand Only	Block 2	Rs.87,50,00,000/- (Indian Rupees Eighty-Seven Crore and Fifty Lakh only)	Rs.8,75,00,000/- (Indian Rupees Eight Crore and Seventy-Five Lakh only)	Rs.50,00,000/- (Indian Rupees Fifty Lakh only)
All the plant and machinery and other moveable assets of the under construction thermal power plant (2 x 600 MW), located at Tori, Dist. Latehar, Jharkhand Only	Block 3	Rs.71,50,00,000/- (Indian Rupees Seventy-One Crore and Fifty Lakh only)	Rs.7,15,00,000/- (Indian Rupees Seven Crore and Fifteen Lakh only)	Rs.50,00,000/- (Indian Rupees Fifty Lakh only)
All the plant and machinery and other movable assets of the under construction thermal power plant (2 x 600 MW), located at 4 different CFS's locations in Kolkata	Block 4	Rs.3,81,50,000/- (Indian Rupees Three Crore Eighty-One Lakh and Fifty Thousand only)	Rs.38,15,000/- (Indian Rupees Thirty-Eight Lakh and Fifteen Thousand only)	Rs.5,00,000/- (Indian Rupees Five Lakh only)

Terms and Condition of the E-auction are as under

- E-Auction will be conducted on an "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE BASIS" through approved service provider M/s Linkstar Infosys Private Limited (www.eauctions.co.in).
- The Complete E-Auction process document containing the details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, Confidentiality Undertaking, Letter of Authority for site visit, General Terms and Conditions of online auction sale are available on website www.eauctions.co.in. Contact: Mr. Dixit Prajapati at +91 78741 38237 and admin@eauctions.co.in.
- On-going to the link www.eauctions.co.in, bidders will have to search for the mentioned company by using either one of the two options, (i) Company's name (ESSAR POWER (JHARKHAND) LIMITED), or by, (ii) State and property type.*
- The Auction is conducted as per the further Terms and Conditions of the Bid document and as per the procedure set out therein. Bidders may go through the website of the service provider, www.eauctions.co.in and of Corporate Debtor, www.epjl.co.in for bid documents, the details of the secured asset put up for auction / obtaining the bid form.

5. The intending bidders, prior to starting their due diligence process, should submit the eligibility documents. Kindly note that it is mandatory for the intending bidders to submit the following documents in advance, not later than **April 14, 2023 (Friday)**,
 - a. Confidentiality Undertaking by the Prospective Bidder (Format C)
 - b. Notarised Affidavit and Undertaking by the Prospective Bidder (Format D)
 - c. Letter of Authorization by the Prospective Bidder (Format E) alongwith Undertaking of Authorised Representative (Appendix to Format E)
 - d. Additional Undertaking by the Prospective Bidder (Format F)All the above-mentioned documents are available in the process memorandum.
6. Basis the documents submitted, if the intending bidder meets the eligibility criteria of the auction, then he / she / they will be declared as the Eligible Bidders, within 24 hours of submission of the above-mentioned documents.
7. The Eligible Bidders, prior to submitting their EMD or bid, should make their independent inquiries regarding the title of property, dues of local taxes, electricity and water charges, maintenance charges, if any and inspect the property at their own expenses and satisfy themselves. The properties mentioned above can be inspected only by the eligible bidders by contacting Mr. Nikhil Sharma at +91 88285 76197 and emailing the Liquidator alongwith the below mentioned documents. The inspection will not be allowed without prior appointment.
8. The inspection or the due diligence of the assets put up for auction can be conducted only by the Eligible Bidders. The inspection of the assets located at Tori and 4 CFSs in Kolkata will be conducted between **April 17, 2023 (Monday) and April 27, 2023 (Thursday)**. The inspection of the assets will be facilitated between 11:00 AM to 4:00 PM for all the dates.
9. The Eligible Bidders can request for inspection on other dates; however, the Liquidator reserves the right to not arrange a site visit for any reason whatsoever, irrespective of the request of the auction process applicant.
10. The Eligible Bidders are required to deposit Earnest Money Deposit (EMD) amount through DD / NEFT / RTGS in the Account of "Essar Power (Jharkhand) Limited - In Liquidation", Account No.: 000405122934, ICICI Bank, Branch: Nariman Point, Mumbai, IFSC Code - ICIC0000004, drawn on any Scheduled Bank before 5 PM on **April 29, 2023 (Saturday)**.
11. The Eligible Bidders should submit the evidence for EMD Deposit in the E- Auction along with Self attested copy of (1) Proof of Identification (2) Current Address Proof (3) PAN Card (4) Valid e-mail ID (5) Landline and Mobile Phone number (6) Notarised Affidavit and Undertaking by the Prospective Bidder, as per Format D (7) Board Resolutions in case of company or Authority Letter in case of a Partnership firm or LLP and Address Proof (8) Bid Application Form as per Annexure I (9) Declaration by Bidder, as per Annexure II, (10) Confidential Undertaking by the Prospective Bidder, as per Format C, (11) Letter of Authorization by the Prospective Bidder, as per Format E, alongwith the Undertaking of the Authorised Representative, as per Appendix to Format E, (12) Additional Undertaking by the Prospective Bidder, as per Format F. The Formats and the Annexures can be downloaded from www.eauctions.co.in. These documents should reach the office of the liquidator or by e-mail, at the address given below on or **before 5 PM on April 29, 2023 (Saturday)**.
12. The name of the Eligible Bidders will be identified by the Liquidator to participate in e-auction on the portal (www.eauctions.co.in). The e-auction service provider (Linkstar Infosys Private Limited) will provide User id and password by email to eligible bidders.
13. In case, a bid is placed in the last 5 minutes of the closing time of the e-auction, the closing time will automatically get extended for 5 minutes with unlimited extension. The Eligible Bidder who submits the highest bid amount (not below the reserve price) on closure of e-Auction process shall be declared as the Successful Bidder and a communication to that effect will be issued through electronic mode which shall be subject to approval by the Liquidator. **The Highest bid amount is exclusive of applicable GST, TCS and any other applicable stamp duties / transfer charge, fees etc.**
14. It is advisable and recommended to bid before end time of extended period to avoid last moment issues like connectivity problem, power cut problem, internet failure and non-submission of bid due to any other circumstances. Linkstar Infosys Private Limited shall not be liable for non-submission of last moment bids due to such reason.
15. The EMD of the Successful Bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders shall be refunded within the timelines mentioned in the process memorandum. The EMD shall not bear any interest. The Liquidator will issue a Letter of Intent (LOI) to the Successful Bidder and the Successful Bidder shall have to deposit the balance amount (Successful Bid Amount - EMD Amount) within 30 days from the date of the e-auction. The timeline for payment of entire sale consideration can be extended up to 90 (Ninety) days from the date of the e-auction. However, the payment made after the 30 (Thirty) days from the date of the e-auction shall attract interest at the rate of 12%. Default in deposit of the balance amount including the stated interest, if any by the Successful Bidder within the time limit as mentioned in the LOI would entail cancellation of sale and forfeiture of the entire amount deposited (EMD + Any Other Amount) by the Successful Bidder.
16. The Successful Bidder shall bear the applicable stamp duties / transfer charge, fees etc. and all the statutory / non- statutory dues, taxes, rates, assessment charges, fees etc. in respect of the assets put on auction.
17. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn / postpone / cancel the e-Auction or withdraw any property or portion thereof from the auction proceeding or change any terms of auction at any stage without assigning any reason thereof.

18. The sale certificate / agreement will be issued in the name of the Successful Bidder only and will not be issued in any other name.
19. The sale shall be subject to provisions of Insolvency and Bankruptcy Code, 2016 and Regulations made thereunder. **E-auction date & Time: May 02, 2023 (Tuesday) from 3.00 PM to 4.00 PM (with unlimited extension of 5 min.)**
20. The Eligible Bidders, participating in the E-Auction, will have to bid for at least the Reserve Price, and increase their bid by a minimum incremental amount as mentioned in the table above.
21. It shall be the endeavor of the Liquidator to sell all blocks and maximize overall recovery. While evaluating bids, the Liquidator may provide preference to bids for more than one block. The Liquidator may provide preference to bid (or combination of bids) that provides higher overall recovery even if, for one particular block, some other bid provides for a higher offer than a consolidated bid for that one block.

Huzefa Fakhri Sitabkhan
Liquidator

Date: March 29, 2023
Place: Mumbai

Essar Power (Jharkhand) Limited - In Liquidation
IP Registration No: IBBI/IPA-001/IP-P00031/2017-18/10115
Authorization for Assignment valid till December 23, 2023
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211, Nariman Point, Mumbai - 400 021.
Email: epjl.lq@gmail.com, huzefa.sitabkhan@gmail.com

Eng 8w x 9h

Marathi 8w x 9h

**ESSAR POWER (JHARKHAND) LIMITED -
IN LIQUIDATION**
U31101DL2005PLC211274

E-AUCTION SALE NOTICE

Sale of Assets

Assets of the under construction thermal power plant (2 x 600 MW) of Essar Power (Jharkhand) Limited, including the movable and immovable assets located at Tori, Dist. Latehar, Jharkhand and the movable assets located at 4 Container Freight Stations (CFSs) at Kolkata, i.e., Century JJP, Central Warehousing Corporation, Container Corporation of India Limited, and Century Sonai are being put on sale.

E-Auction on May 02, 2023 from 3 PM to 4 PM at web portal of www.eauctions.co.in.

Call at +91 88285 76197 or Email at epjl.lq@gmail.com for more information. Detailed Sale Notice uploaded on the website: www.eauctions.co.in

For Essar Power (Jharkhand) Limited - In Liquidation
Huzefa Fakhri Sitabkhan, Liquidator

IBBI/IPA-001/IP-P00031/2017-18/10115

Authorisation for Assignment valid till December 23, 2023

huzefa.sitabkhan@gmail.com, epjl.lq@gmail.com

Date: March 29, 2023

Place: Mumbai

एस्सार पाँवर (झारखंड) लिमिटेड - परिसमापनामध्ये
यू३११०१डीएल२००५पीएलसी२११२७४

ई - लिलाव विक्री सूचना

मालमत्तेची विक्री

एस्सार पाँवर (झारखंड) लिमिटेडच्या तोरी, जि. लाथेर, झारखंड येथे स्थित जंगम आणि स्थावर मालमत्ता समाविष्ट निर्माणाधीन थर्मल पाँवर प्लांट (२ x ६०० मे. वॅ.) ची मालमत्ता आणि कोलकाता येथील ४ कंटेनर फ्रेट स्टेशनस (सीएफएस) येथील अर्थात संचुरी जेजेपी, सेंट्रल वेयरहाऊसिंग कॉर्पोरेशन, कंटेनर कॉर्पोरेशन ऑफ इंडिया लिमिटेड आणि संचुरी सोनाई येथे स्थित जंगम मालमत्ता विक्रीसाठी ठेवण्यात आल्या आहेत.

ई-लिलाव ०२ मे, २०२३ रोजी दु. ३ ते दु. ४ पर्यंत www.eauctions.co.in च्या वेब पोर्टलवर होईल.

अधिक माहितीसाठी +९१ ८८२८५ ७६९९७ येथे संपर्क करा किंवा epjl.lq@gmail.com येथे ईमेल करा. विस्तृत विक्री सूचना संकेतस्थळ www.eauctions.co.in वर अपलोड करण्यात आली आहे.

एस्सार पाँवर (झारखंड) लिमिटेड - परिसमापनामध्ये करिता

हुजेफा फख्री सिताबखान, परिसमापक

IBBI/IPA-001/IP-P00031/2017-18/10115

अभिहस्तांकनाची प्राधिकृती २३ डिसेंबर, २०२३ पर्यंत वैध आहे

huzefa.sitabkhan@gmail.com, epjl.lq@gmail.com

दिनांक : २९ मार्च, २०२३

स्थळ : मुंबई

Hindi 8w x 9h

Final

Bengali 8w x 9h

**एस्सार पावर (झारखंड) लिमिटेड -
परिसमापन के अधीन**
U31101DL2005PLC211274

ई-नीलामी बिक्री सूचना

संपत्तियों की बिक्री

एस्सार पावर (झारखंड) लिमिटेड के निर्माणाधीन थर्मल पावर प्लांट (2 x 600 मेगावाट) की संपत्तियों को बिक्री के लिए प्रस्तुत किया जा रहा है। इन संपत्तियों में झारखंड के जिला लातेहार के तोरी, में स्थित चल और अचल संपत्तियों और कोलकाता में 4 कंटेनर फ्रेट स्टेशनों (सीएफएस), जैसे संचुरी जेजेपी, सेंट्रल वेयरहाउसिंग कॉर्पोरेशन, कंटेनर कॉर्पोरेशन ऑफ इंडिया लिमिटेड और संचुरी सोनाई में स्थित चल संपत्तियां शामिल हैं।

ई-नीलामी 02 मई 2023 को दोपहर 3 बजे से शाम 4 बजे तक www.eauctions.co.in वेब पोर्टल पर होगी।

अधिक जानकारी के लिए +91 88285 76197 पर कॉल करें या epjl.lq@gmail.com पर ईमेल करें। विस्तृत सेल नोटिस वेबसाइट: www.eauctions.co.in पर अपलोड किया गया है।

एस्सार पावर (झारखंड) लिमिटेड - परिसमापन के अधीन के लिए
हुजेफा फाखरी सिताबखान, परिसमापक

IBBI/IPA-001/IP-P00031/2017-18/10115

असाइनमेंट के लिए प्राधिकरण 23 दिसंबर, 2023 तक वैध है

huzefa.sitabkhan@gmail.com, epjl.lq@gmail.com

दिनांक : 29 मार्च, 2023

स्थान: मुंबई

**एस्सार पाওয়ার (ঝাড়খণ্ড) লিমিটেড -
অবলুপ্তির পথে**

U31101DL2005PLC211274

ই-নীলাম বিক্রয় বিজ্ঞপ্তি

সম্পত্তি বিক্রয়

এস্সার পাওয়ার (ঝাড়খণ্ড) লিমিটেডের নির্মাণাধীন থার্মাল পাওয়ার প্ল্যান্ট (2 x 600 mm)-কএর অধীনস্থ সম্পত্তি, যাতে অন্তর্ভুক্ত রয়েছে টোরি, জেলা লাতেহার, ঝাড়খণ্ডে অবস্থিত চল এবং অচল সম্পত্তি এবং কলকাতার চল সম্পত্তি যা 4 কন্টেনার ফ্রেট স্টেশনস (CFSs)-তে অবস্থিত, অর্থাৎ সেখুরি JJP, সেন্ট্রাল ওয়ার হাউসিং কর্পোরেশন, কন্টেনার কর্পোরেশন অফ ইন্ডিয়া লিমিটেড এবং সেখুরি সোনাই, বিক্রয়ের জন্য স্থির করা হয়েছে।

ওয়েব পোর্টাল www.eauctions.co.in-এ মে 02, 2023 তারিখে বিকেল 3 টে থেকে বিকেল 4 টে পর্যন্ত ই-আলান হবে।

আরও বিশদ জানতে হলে +91 88285 76197 নম্বরে কল করুন অথবা epjl.lq@gmail.com-এ মেল করুন। বিস্তারিত বিক্রয় বিজ্ঞপ্তি ওয়েবসাইট: www.eauctions.co.in-এ আপলোড করা হয়েছে।

পক্ষে এস্সার পাওয়ার (ঝাড়খণ্ড) লিমিটেড - অবলুপ্তির পথে
হাঝেফা ফখরি সিভাব খান, লিকুইডেটর

IBBI/IPA-001/IP-P00031/2017-18/10115

অ্যাসাইনমেন্টের জন্য অনধিকৃতকরণ 23 শে ডিসেম্বর, 2023 পর্যন্ত বৈধ

huzefa.sitabkhan@gmail.com, epjl.lq@gmail.com

তারিখ: 29 মার্চ, 2023

স্থান: মুম্বাই