

INVITATION OF EXPRESSION OF INTEREST UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016

Date and Time of for submission of Expression of Interest along with Earnest Money Deposit (EMD) on or before: 29th April 2024 by 05:00 p.m. and submission of Proposal/Bid by 06th May 2025 by 11:00 a.m

Invitation of Expression of Interest to the Public in General for sale of below mentioned "Not Readily Realisable Assets" of **KOHINOOR DIAMONDS PRIVATE LIMITED** (In Liquidation) under section 35(f) of IBC, 2016 read with Regulation 37A of Liquidation Regulation, 2016. The Assets of Corporate Debtor is being offered for Assignment on "AS IS WHERE IS, AS IS WHAT IS BASIS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS". Offers are invited from Investors for Assignment of "Not Readily Realizable Assets" under Regulation 37A of The IBBI Liquidation Process Regulation, 2016.

Assignment of Not Readily Realisable Assets

<u>Sr. No.</u>	<u>Description</u>	<u>Amount (Book Value)</u>
1.	Application filed under section 43 & 44 of IBC 2016	73,55,00,000
2.	Receivable Under Balance Sheet:	2,25,24,369
	Book Value (Amount in Rs.)	
	Long term loans and advances	1,37,34,537
	Trade receivable	73,30,098
	Short term loans and advances	14,59,734
	Total	75,80,24,369

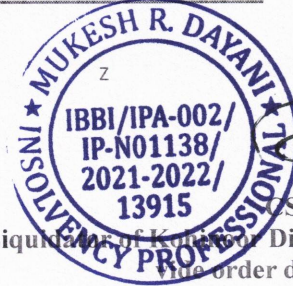
Note: The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Stakeholders Consultation Committee.

The ratio for distribution of proceeds from NRRA will be decided in the Stakeholders Consultation Committee meeting.

Submission of Expression of Interest along with EMD : By Tuesday, 29.04.2025 before 01:00 PM
 Declaration of Qualified Bidders : By Tuesday, 29.04.2025 before 05:00 PM
 Last Date for submission of bid/ proposal : On or before, Tuesday, 06.05.2025 at 11:00 AM

Note: The detailed Terms & Conditions, Eligibility Criteria, Declaration & other details and clarification, kindly write to: liquidator.kohinoor@gmail.com.

In case of any clarifications, please contact the undersigned at liquidator.kohinoor@gmail.com



Mukesh R. Dayani

MUKESH R. DAYANI
As Liquidator of Kohinoor Diamonds Private Limited
by order dated 12th February 2025

IBBI Registration: IBBI/PA-002/IP-N01138/2021-2022/13915

Address: 302, Laxmi Enclave-1, Opp. Gajera School,
Katargam, Surat - 395004

Email: liquidator.kohinoor@gmail.com

Date: 15th April 2025

Place: Surat