

<u>SALE NOTICE UNDER IBC, 2016</u> <u>M/s. ZAVERI CONSTRUCTIONS PRIVATE LIMITED (In Liquidation)</u> Reg. off: Shop No. 11, Majithia Apartment, S.V. Road, IRLA, Vile Parle (West) Mumbai MH 400056. Liquidator: CA Vikas Prakash Gupta (IP Registration No: IBBI/IPA-001/IP-P00501/2017-2018/10889) Liquidator Address: G 19 Mezzanine Floor, Shreewardhan Complex beside landmark building Ramdas Peth Nagpur Maharashtra 440010. Email: liqoffice.zavericonstructions@gmail.com/vikas.gupta@bngca.com Contact No.8369593977
E- Auction "Sale of Corporate Debtor as a Going Concern" under Insolvency and Bankruptcy Code, 2016 Date and Time of Auction: Monday, 5th February, 2024 3 to 5 pm

Sale of Corporate Debtor "M/s. Zaveri Constructions Private Limited (In Liquidation)" as a going Concern by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Mumbai bench vide order no: IA.No.2278/2020 In CP no 411(MB)/2019 dated 26th August 2022. The sale will be done by the undersigned through the e-auction platform <https://nbid.nesl.co.in/>.

Asset	Reserve Price	Earnest Money Amount	Bid Increment Amount
SALE OF CORPORATE DEBTOR AS GOING CONCERN WITH ALL THE NOT READILY REALISABLE ASSETS INCLUDING LICENSES BUT EXCLUDING CASH AND BANK BALANCE AND RECOVERY FROM PENDING LITIGATION AND AVOIDABLE TRANSACTIONS, IF ANY	Rs. 3,00,00,000/- (Rupees Three Crores Only)	Rs. 15,00,000/- (Rupees Fifteen Lakhs Only) on or before 3 rd February, 2024 before 5 PM	Rs. 5,00,000/- (INR Five Lakhs Only)

EOI Submission Last Date: 17th January 2024 / EMD Payment Last date: 3rd February 2024

Date of Inspection: All working days from 19.01.2024 to 27.01.2024 (from 10 AM to 5 PM) with prior intimation to the liquidator.

Terms and Conditions of E-Auction

1. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "WITHOUT RECOURSE" BASIS as such sale is without any kind of warranties and indemnities through approved service provider M/s National E-Governance Services Limited (NESL)



(<https://nbid.nesl.co.in/>).

2. Bids shall be submitted through online mode [with RTGS transfer] or hard copy in the format prescribed. The bid form along with detailed terms & conditions of complete E-Auction process can be downloaded from the (<https://nesl.co.in/auction-notices-under-ibc/>)
3. **Address for submission of EOI:** The soft copy of the EOI along with all the annexures to be mailed at liqoffice.zavericonstructions@gmail.com and vikas.gupta@bngca.com on or before 17th January, 2024. The hard copy of the EOI should be submitted at G-19, Shreewardhan Complex, Mezzanine Floor, Beside Landmark Building, Ramdas peth, Wardha Road, Nagpur-440010.

Date:02.01.2024

Place: Nagpur



Vikas Prakash Gupta

Liquidator

(Zaveri Constructions Private Limited- In Liquidation)

Reg No.: IBBI/IPA-001/IP-P00501/2017-18/10889

Address: G-19 Mezzanine Floor, Shreewardhan Complex beside landmark building Ramdas Peth Nagpur Maharashtra 440010

AFA Valid upto: 21/03/2024

Mail address: liqoffice.zavericonstructions@gmail.com
vikas.gupta@bngca.com