

RASOYA PROTEINS LIMITED (In Liquidation) Liquidator: CA Anil Goel

Registered Office: Village Wanjar, Taluka Wani, District-Yavatmal, 445004 (MH), India

IBBI Address (IP): AAA House, 64, Okhla Estate, Phase III (Behind Modi Mills), New Delhi-110020

Email ID: assetsale1@aaainsolvency.in; rasoyaproteins@aaainsolvency.com

Contact No.: +91 8800865284 (Mr. Wasim, Adv. Harsh Gupta, CA Parth Gang)

E-Auction- Sale of Corporate Debtor as A Going Concern as per IBC, 2016**Date & Time of E-Auction for Sale of Company as a going concern:****17th Oct, 2025****Time: - 03:00PM to 05:00PM (With unlimited extension of 5 minutes each)****Last date of filing Pre-Qualification Document on Auction Platform-****14th Oct, 2025 till 5.00 P.M.****Last Date of EMD Submission: 15th Oct, 2025 till 3.00 P.M.**

Sale Of Corporate Debtor as a Going Concern excluding pending litigations (PUFE & MSEDCL) In view of Regulation 32(e) and 32A of IBBI (Liquidation Process) Regulations 2016, forming part of Liquidation Estate by the liquidator appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 30.10.2018. The sale will be done by the undersigned through E-auction platform <https://ibbi.baanknet.com/eauction-ibbi/home>

Description	Reserve Price (INR)	EMD	Incremental value
Sale Of Corporate Debtor as a Going Concern Excluding Pending litigations (PUFE & MSEDCL) under section 32(e) read with Regulation 32A of IBBI (Liquidation Process) Regulations 2016. (CIN: L15143MH1992PLC0666 62) Corporate Debtor's Listing suspended vide NSE public notice dated 17th June 2020, & unabsorbed depreciation amounting to Rs. 47.66 crores as per ITR of A.Y. 2017-18	Rs. 2,80,00,000/- (Rupees Two Crores and Eighty lakhs only)	Rs. 28,00,000/- (Rupees Twenty-Eight Lakhs only)	Rs. 1,00,000/-

Note-Please note that all the assets of the company have been sold as per law. Hence kindly refer to E-Auction Document bearing no. EAUCTION/DOC/GC/2025/01 for clarification on Sale of Corporate Debtor as a going concern as per Regulation 32(e) of IBBI (Liquidation Process) Regulation, 2016.

Terms & Conditions of the sale is as under:

- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS BASIS" AND "WITHOUT RECOURSE BASIS" as such sale is without any kind of warranties and indemnities through approved service provider at IBBI eAuction Portal by BAANKNET at (<https://ibbi.baanknet.com/eauction-ibbi/home>)
- As per Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, Schedule I "Mode of sale" Clause 1(5A), Bidders must declare they aren't disqualified under Section 29A; any EMD will be forfeited if Ineligibility is later established.
- Identification of the highest bidder does not guarantee the status of a successful bidder. The Liquidator, in consultation with the Stakeholders' Consultation Committee (SCC), retains the sole authority to declare the successful bidder. The Liquidator and SCC also reserve the right to prioritize any single block and annul other bids or decide otherwise, with their decision being final and binding on all bidders.

All applicants are mandatorily requested to refer to the terms and conditions from the website of AAA Insolvency Professionals LLP i.e., <https://insolvencyandbankruptcy.in/rasoya-proteins-limited/> or from the portal of IBBI or from the official site of Auction Service Provider, prior to submission of EMD and participation in the process.

Place: New Delhi**CA Anil Goel****Date: 18/09/2025****Liquidator of Rasoya Proteins Limited****Registration No. IBBI/IPA-001/IP-P00118/2017-2018/10253****E-mail: rasoyaproteins@aaainsolvency.com****Contact No. +91 11-46664623, 8800865284**