

WINSOME DIAMONDS AND JEWELLERY LIMITED

Liquidator's Address - 101, Kanakia Atrium 2, Cross Road A, Chakala MIDC,
Andheri East, Mumbai - 400093;

Contact: +91 9082156208; Email: liquidator.winsome@gmail.com

INVITATION OF EXPRESSION OF INTEREST UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016

Date and Time of for submission of Expression of Interest on or before:
10th October 2024 by 05:00 p.m. and submission of Proposal/Bid by
28th October 2024 by 05:00 p.m.

Invitation of Expression of Interest to the Public in General for assignment of below mentioned "Not Readily Realisable Assets" of **WINSOME DIAMONDS AND JEWELLERY LIMITED** (In Liquidation) under section 35(f) of IBC, 2016 read with Regulation 37A of Liquidation Regulation, 2016. The Assets of Corporate Debtor is being offered for Assignment on "**AS IS WHERE IS, AS IS WHAT IS BASIS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS**". Offers are invited from Investors for Assignment of "Not Readily Realizable Assets" under Regulation 37A of The IBBI Liquidation Process Regulation, 2016.

Assignment of Not Readily Realisable Assets

Sr. No.	Description	Book Value (Amount in INR.)
1.	Application filed under section 43,45 & 66 of IBC 2016	1358,04,00,000
2.	Receivable under balance sheet -	5674,21,26,742
		Book Value (Amount in INR.)*
	- Investment in Government or Trust Securities	6,000
	- Security Deposits	40,35,337
	- Loans and advances (others)	84,440
	- Loans to others (unsecured, considered good)	21,74,85,518
	- Long Term Trade receivable	5652,05,15,447
	Total	7032,25,26,262

*Approximate amount as per last available balance sheet.

Note: The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Stakeholders Consultation Committee.

The ratio for distribution of proceeds from NRRRA will be decided in the Stakeholders Consultation Committee meeting.

Submission of Eligibility Documents : From 26 September 2024 to 10 October 2024 by 05:00 p.m.

Timelines for information sharing : Upto 21 October 2024

Last Date for submission of bid/proposal : Upto 28 October 2024 by 05:00 p.m.

Note : The detailed Terms & Conditions, Eligibility Criteria, Declaration & other details and clarification, kindly write to: liquidator.winsome@gmail.com

In case of any clarifications, please contact the undersigned at liquidator.winsome@gmail.com

Date: 26th September 2024
Place: Mumbai

Sd/-

CA Amit Gupta

As Liquidator of Winsome Diamonds and Jewellery Limited

vide order dated 1st September 2020

IBBI Registration: IBBI/IPA-001/IP-P00016/2016-17/10040

Address: 101, Kanakia Atrium 2, Cross Road A, Chakala MIDC,

Andheri (East), Mumbai – 400093. Landmark Behind Courtyard Marriott.

Email : liquidator.winsome@gmail.com

Authorization for Assignment valid till 30th November 2024