

Terms and Conditions of the E-Auction are as under

1. All applicants are mandatorily requested to refer to the terms and conditions on the portal of IBBI or from the official site of online E-Auction service provider, prior to the submission of EMD and participation in the process.
2. The interested applicants may refer to the complete E-Auction process document containing terms and conditions of the E-Auction available on the e-auction platform i.e., <https://baanknet.com/> or <https://www.ebkray.in>

The intending bidders are required to deposit Earnest Money Deposit (EMD) amount on BAANKNET through Wallet.

3. The prospective bidders shall submit the documents at the E-auction portal in the format prescribed in the E-Auction Process Document on or before 15th June 2026. The bid form along with detailed terms & conditions of complete E-Auction process, can be downloaded from the website <https://ibbi.baanknet.com/eauction-ibbi/home>.
4. Identification of the highest bidder does not guarantee the status of a successful bidder. The Liquidator, in consultation with the Stakeholders' Consultation Committee (SCC), retains the sole authority to declare the successful bidder. The decision of the Liquidator and the SCC shall be final and binding on all bidders.
5. Subsequent to announcement of Successful bidder in consultation with SCC, the Liquidator will issue a Letter of Intent (LOI) to the Successful Bidder and will seek payment of balance consideration (In view of detailed terms and conditions mentioned under E-Auction Document). Default in deposit of the balance amount by the successful bidder within the time limit as mentioned would entail forfeiture of the entire amount deposited (EMD + Any Other Amount paid by the Successful Bidder).
6. It is clarified that this invitation is purported to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the absolute right to accept or reject or cancel any bid or modify or extend any terms and conditions of the E-Auction, or disqualify any interested party, potential investor, or bidder, without assigning any reason whatsoever and without incurring any liability of any nature.
7. The intending bidders, prior to submitting their bid, should make their independent inquiries/due diligence at their own expenses and satisfy themselves.
8. In case of any technical glitch or system issue from the website of BAANKNET, the Liquidator shall not be held responsible. The bidder shall be solely responsible for ensuring their ability to participate in the E-Auction.

However, in case of any query or assistance the interested buyer should approach the liquidator 48 hours before the scheduled auction subject to further terms and conditions of the auction document.

9. The E-Auction service provider will conduct the auction on the scheduled date & time (<https://ibbi.baanknet.com/eauction-ibbi/home>.)
10. The date & time of E-Auction shall be on 18th June, 2026 from 03:00 P.M. to 05:00 P.M. (with unlimited extensions of 5 Min. each)



11. For any Technical assistance please call on PSB Alliance Private Limited HELP DESK Contact No:+91-8291220220 Email: support.ebkray@psballiance.com or e-mail at cirp.kaliberapl@gmail.com or contact Ms. Isha Arora (Team Member of Liquidator) at Mob: +91 8130249927.

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| <p><u>Registered Address with IBBI:</u> A-7/37, Upper Ground Floor, Sector-16, Rohini, Delhi-110089 <u>Reg. Email ID with IBBI:</u> ml_jain@sumedhamanagement.com</p> <p>Date: 18.05.2026 Place: New Delhi</p> | <p><u>Project specific Address of Liquidator:</u> C/o Sumedha Management Solutions Pvt. Ltd. 422, 4th Floor, Ansal Chamber-II, Bhikaji Cama Place, New Delhi – 110066 <u>Email:</u> cirp.kaliberapl@gmail.com <u>Phone:</u> +91-7042773564</p> |
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IP Mohan Lal Jain

Liquidator

In the matter of **M/s Kaliber Associates Private Limited**
Reg. No. IBBI/PA-002/IP-N00006/2016-17/10006