

E-AUCTION SALE NOTICE
GRD TRUCKS PRIVATE LIMITED (IN LIQUIDATION)
Reg. Off.: 1st Floor, C-84, Janpath Lal Kothi Scheme, Jaipur, Rajasthan, 302015
Liquidator: Vijay Kishore Saxena
Liquidator Correspondence Address: D-69 (LGF), East of Kailash, New Delhi-110065
E-mail: cirp.grd@gmail.com Contact No.- 9540011155

E-Auction
Sale of Assets under Insolvency and Bankruptcy Code, 2016
Date of Auction: 12.08.2024, Time of Auction: 3.00 pm to 4:00 pm
(With unlimited extension of 5 minutes each)

Sale of Assets owned by **GRD Trucks Private Limited (In Liquidation)** forming part of Liquidation Estate of **GRD Trucks Private Limited** in possession of the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Jaipur vide order dated 12.10.2023. The sale of assets will be done by the undersigned through the e-auction platform <https://bankauctions.in>

<u>Asset</u>	<u>(Amount in Rs.)</u>		
	<u>Reserve Price</u>	<u>EMD</u>	<u>Incremental Value</u>
Sale /Transfer/ Assignment of Trade Receivables of Corporate Debtor M/s GRD Trucks Private Limited	8,43,000/-	84,300/-	20,000/-

Terms and Condition of the E-auction are as under:

- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS BASIS AND NO RECOURSE BASIS" through approved service provider M/s 4 Closure.
- Time Line for Auction process is as follows:

Last date Submission of Eligibility docs by Prospective Bidder	30.07.2024
Last date for Inspection and Due Diligence of Assets under Auction by Qualified Buyer	07.08.2024
Last date to deposit EMD	09.08.2024
Date of Auction	12.08.2024
- The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, General Terms and Conditions of online auction sale are available with the Liquidator and can be shared on specific request.
- For further clarifications, please contact the undersigned

Date: 13.07.2024
Place: New Delhi



Vijay Kishore Saxena
Liquidator
IBBI/PA-001/IP-P01766/2019-2020/12708
Email: cirp.grd@gmail.com
Contact No. - 9540011155

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4. For further clarifications, please contact the undersigned

Date: 13.07.2024

Place: New Delhi

Vijay Kishore Saxena

Liquidator

IBBI/IPA-001/IP-P01766/2019-2020/12708

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Vijay Kishore Saxena
Liquidator
IBBI/PA-001/IP-01766/2019-2020/12708
Email: clrp.grd@gmail.com Contact No.- 9540011155

POSSESSION NOTICE

Whereas, the authorized officer of Jana Small Finance Bank Limited (Formerly known as Janalakshmi Financial Services Limited), under the Securitization And Reconstruction of Financial Assets And Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(2) read with rule 3 of the Security Interest (Enforcement) Rules 2002 issued demand notices to the borrower(s) Co-borrower (s) calling upon the borrowers to repay the amount mentioned against the respective names together with interest thereon at the applicable rates as mentioned in the said notices within 60 days from the date of receipt of the said notices, along with future interest as applicable, incidental expenses, costs, charges etc. incurred till the date of payment and/or realization.

Sr. No.	Loan No.	Borrower/ Co-Borrower/ Guarantor/Mortgagor	13(2) Notice Date/ Outstanding Due (in Rs.) as on	Date/ Time & Type of Possession
1	46089410000039 & 46089420000055	1.) Mr. Toni Since deceased represented by it's Legal Heir Heir a) Mr. Basesser Lal b) Mrs. Deepika Rani (Applicant), 2) Mr. Basesser (Co-Applicant) 3) Mrs. Deepika Rani (Co-Applicant)	29.02.2024 Rs.17,07,841/- (Rupees) Seventeen Lakh Seven Thousand Eight Hundred Forty One Only) as on 26.02.2024	Date: 09.07.2024 Time: 01:10 P.M. Symbolic Possession

Description of Secured Asset: A Plot/ House Comprised in Khewat No. Min Khatoni No. 69, Min Khatoni No.71, Khasra No.10/4 Rakba 8 Kanal 150/6534 Part Bakdar 3.6 Marle 111 Sq Gaj, Khewat 290, Khatoni No.345, Khasra No.10/3/2 Rakba 2 Kanal 16 Marle Part 150/6534 Part Bakdar 1.3 Marle 39 Sq Gaj Total Rakba 5 Marle * 150 Sq Gaj H.B. No.456. Jamabandi for the Year 2017-2018. Sub Teh. Sarsbati Nagar Tehsil Jagadhri, Distt Yamunanagar Haryana Registration No. 1395 Dated 6.01.2020. Owned By Mrs.Deepika Rani W/o Toni. Bounded As :- East: Plot, West: Street, North: Gali,

Whereas the Borrower(s)/Co-Borrower(s)/ Guarantor(s)/ Mortgagors, mentioned herein above have failed to repay the amounts due, notice is hereby given to the Borrower(s) mentioned herein above in particular and to the Public in general that the authorised officer of Jana Small Finance Bank Limited has taken possession of the properties/secured assets described herein above in exercise of powers conferred on him under Section 13(4) of the said act read with Rule 8 of the said rules on the dates mentioned above. The Borrower(s)/Co-Borrower(s)/Guarantor(s)/ Mortgagors mentioned herein above in particular and the Public in general are hereby cautioned not to deal with the aforesaid properties/Secured Assets and any dealings with the said properties/ Secured assets will be subject to the charge of Jana Small Finance Bank Limited.

Place: Haryana
Date: 15.07.2024

Sd/- Authorised Officer,
Jana Small Finance Bank Limited

JANA SMALL FINANCE BANK
(A scheduled commercial bank)
Registered Office: The Fairway, Ground & First Floor, Survey No.10/1, 11/2 & 12/2B, Off Domlur, Koramangla Inner Ring Road, Next to EGL Business Park, Challaghatta, Bangalore-560071. Branch Office: 16/12, 2nd Floor, W.E.A, Arya Samaj Road, Karol Bagh, New Delhi - 110005

SHIVALIK SMALL FINANCE BANK LTD.
Registered Office : 501, Salcon Aurum, Jasola District Centre, New Delhi - 110025
CIN : U65900DL2020PLC366027

AUCTION NOTICE

The following borrowers of Shivalik Small Finance Bank Ltd. are hereby informed that Gold Loan/s availed by them from the Bank have not been adjusted by them despite various demands and notices including individual notices issued by the Bank. All borrowers are hereby informed that it has been decided to auction the Gold ornaments kept as security with the Bank and accordingly 29.07.2024 has been fixed as the date of auction at 03:00 pm in the branch premises from where the loan was availed. All, including the borrowers, account holders and public at large can participate in this auction on as per the terms and conditions of auction.

Branch	Account No.	Acct Holder name	Father's/ Spouse Name	Address	Ac opening Date	Payoff
GHAZIABAD	101542511782	SALIG RAM	S/O BHAGAT RAM	26/1,UP MAHAL,BHAGAT RAM,THANGAR VILL,166/1, SHIMLA,THANGAR POST, THANGAR POST SHIMLA HIMACHAL PRADESH 171210	05/06/2023	49940.28
GHAZIABAD	101542512237	SALIG RAM	S/O BHAGAT RAM	26/1,UP MAHAL,BHAGAT RAM,THANGAR VILL,166/1,SHIMLA,THANGAR POST, THANGAR POST SHIMLA HIMACHAL PRADESH 171210	04/09/2023	44356.45

Auction date is 29.07.2024 @ 03:00 pm.

The Bank reserves the right to delete any account from the auction or cancel the auction without any prior notice.

Authorised Officer, Shivalik Small Finance Bank Ltd.

UPSIDA
कार्यालय बन्धित प्रणाली (सिविल)
उपग्रह संचयन और विकास प्राधिकरण
निर्माण संचयन-चयन ई पी आर सी, मालवीयपुर, अग्रा

ई-निविदा सूचना

एचएसआर सूचित किया जाता है कि निम्न जमानों में स्थित औद्योगिक क्षेत्रों में सिविल विकास/अनुसंधान कार्य हेतु यूटीसीआ एवं अन्य सरकारी विभागों/सार्वजनिक उपक्रमों/निगमों/प्राधिकरणों/परिषदों/नगर विकासों में अहं बेची के पंजीकृत फर्मों/डेकोराटर्स से पूर्णकालीन ई-निविदा आमंत्रित की जाती है।

क्रमांक	कार्य का नाम	बिड की मात्रा/प्रकार
1	Providing & Fixing cantilever gantry sign board Road & Direction board at I.A. Mathura Site-B, Distt. Mathura	22.43
2	Providing & Fixing cantilever gantry sign board Road Direction board & guide map at I.A. Sikandra Site-A, Site-B, site-C E.P.I.P. Foundry Nagar I.M.C. & Leather Park Distt. Agra.	33.03
3	Estimate for C/o Cabin and Repair work for new Staff in SM & RM Office, CD-5, UPSIDA, E.P.I.P. AGRA.	25.13

निविदा दिनांक 15.07.2024 को पूर्वाह्न 11:00 बजे से दिनांक 06.08.2024 को अपराह्न 5:00 बजे तक अपलोड की जा सकती है। प्राप्त ई-निविदा को दिनांक 07.08.2024 को पूर्वाह्न 11:00 बजे या इसके पश्चात् खोला जायेगा। निविदादाताओं द्वारा अपलोड किये गये समस्त संचयन प्रपत्रों को मूल प्रतियों को पंजीकृत डाक-अवकाश स्थितिगत रूप से दिनांक 06.08.2024 की रात 5:00 बजे तक कार्यालय में प्राप्त करना अनिवार्य है अन्यथा निविदा को Consider नहीं किया जायेगा। निविदा सम्बन्धी विस्तृत जानकारी website: www.onlineupsida.com पर स्थापित ई-लिक यूटीपीएससी की website: <http://etender.up.nic.in> पर देखी जा सकती है।

बन्धित प्रणाली (सिविल), निर्माण संचयन-चयन, अग्रा

FORM A
PUBLIC ANOUNCEMENT
[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]
FOR THE ATTENTION OF THE CREDITORS OF ALMIGHTY ADVERTISING PRIVATE LIMITED RELEVANT PARTICULARS

1. Name of Corporate Debtor	ALMIGHTY ADVERTISING PRIVATE LIMITED
2. Date of incorporation of Corporate Debtor	06/03/2009
3. Authority under which Corporate Debtor is incorporated / registered	RoC- Delhi
4. Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	U74900DL2009PTC188244
5. Address of the registered office and principal office (if any) of Corporate Debtor	2nd Floor, E-172, Masjid Moth, Greater Kailash II, South Delhi, New Delhi-110048
6. Insolvency commencement date in respect of Corporate Debtor	1st July, 2024. However, the same was communicated to the IRP along with copy of order on 12th July, 2024
7. Estimated date of closure of insolvency resolution process	28th December, 2024 (180 days from the Insolvency Commencement date which is 1st July, 2024)
8. Name and Registration number of the insolvency professional acting as Interim Resolution Professional	MANSUJ ARYA Reg. No.: IBBI/PA-002/IP-N00907/2019-2020/12939 AFA valid upto: 03/12/2024
9. Address & email of the interim resolution professional, as registered with the board	B-182, Surajmal Vihar, East Delhi, Near Sanatan Dharm Mandir, Delhi-110092 Email: pcsmansuj@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	B-182, Surajmal Vihar, East Delhi, Near Sanatan Dharm Mandir, Delhi-110092 Email: clrpalmighty@gmail.com
11. Last date for submission of claims	26th July, 2024
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable as per information available with IRP till date
13. Names of insolvency professionals identified to act as authorized representative of creditors in a class (three names for each class)	Not Applicable as per information available with IRP till date
14. (a) Relevant forms and (b) Details of authorized representatives are available at:	(a) Weblink: https://ibbi.gov.in/home/downloads (b) Not Applicable as per information available with IRP till date

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Almighty Advertising Private Limited on 1st July, 2024 (Copy of Order received on 12th July, 2024).

The creditors of Almighty Advertising Private Limited, are hereby called upon to submit their claims with proof on or before 26th July, 2024 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No. 13 to act as authorised representative of the class [specify class] in Form CA-NOTAPPLICABLE.

Submission of false or misleading proofs of claim shall attract penalties.

MANSUJ ARYA
Date: 14.07.2024
Place: New Delhi
Interim Resolution Professional of Almighty Advertising Private Limited
Registration No: IBBI/PA-002/IP-N00907/2019-2020/12939

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

SMFG India Home Finance Company Ltd.
(Formerly Fullerton India Home Finance Co. Ltd.)
Corporate Off.: 503 & 504, 5th Floor, G-Block, Inspire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.
Regd. Off.: Megh Towers, 3rd Floor, Old No. 307, New No. 165, Poonamallee High Road Maduravoyal, Chennai - 600 095.

POSSESSION NOTICE FOR IMMOVABLE PROPERTY [(Appendix IV) Rule 8(1)]

WHEREAS the undersigned being the Authorized Officer of SMFG India Home Finance Company Ltd. (Formerly Fullerton India Home Finance Co. Ltd.) a Housing Finance Company [duy registered with National Housing Bank (Fully Owned by RBI)] (hereinafter referred to as "SMHFC") under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002), and in exercise of the powers conferred under Section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated mentioned below under Section 13(2) of the said Act calling upon you being the borrowers (names mentioned below) to repay the amount mentioned in the said notice and interest thereon within 60 days from the date of receipt of the said notice. The borrowers mentioned herein below having failed to repay the amount, notice is hereby given to the borrowers mentioned herein below and to the public in general that the undersigned has Taken Symbolic Possession of the property described herein below in exercise of powers conferred on me under sub-section (4) of Section 13 of the Act read with Rule 9 of the Security Interest (Enforcement) Rules, 2002. The borrowers mentioned here in above in particular and the public in general are hereby cautioned not to deal with said property and any dealings with the property will be subject to the charge of "SMHFC" for an amount as mentioned herein under and interest thereon.

Sl. No.	Name of the Borrower(s) / Guarantor(s) LAN	Description of Secured Assets (Immovable Property)	Demand Notice Date & Amount	Date of Possession
1.	LAN:- 616639211322813 1. Brijesh Ranjan Shrivastava, S/o. Mahandra Nath Shrivastava 2. Sarita Shrivastava, W/o. Mr. Brijesh Ranjan Shrivastava	Part Portion of Arazi No. 133, Rakba (Area) 25.71 Sq. meter, Situated In Muza- Bandhwa Tahirpur, Pargana - Jhunsil, Tehsil - Phulpur, District - Prayagraj, In Which On Ground Floor 25.71 Sq. Meter and On First Floor 9.29 Sq. meter, Total 35 Sq. meter Area Has Been Constructed. Bounded as Under:- East :- House of Other, West :- Plot Of Other, North :- 15 Ft Broad Raasta, South :- Plot of Renu Pandey.	19.04.2024 Rs. 16,18,682/- (Rs. Sixteen Lakh Eighteen Thousand Six Hundred Eighty Two Only) as on 18.04.2024	11.07.2024 (Symbolic Possession)

Place : Prayagraj, Uttar Pradesh
Date : 11.07.2024

Authorized Officer, SMFG INDIA HOME FINANCE COMPANY LIMITED
(Formerly Fullerton India Home Finance Co. Ltd.)

CAPRI GLOBAL CAPITAL LIMITED
Registered & Corporate Office :- 502, Tower-A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai-400013, Circle Office :-98, 2nd Floor, Pusa Road, New Delhi - 110060

DEMAND NOTICE

Under Section 13(2) of the Securitization And Reconstruction of Financial Assets And Enforcement Of Security Interest Act, 2002 read with Rule 3 (1) of the Security Interest (Enforcement) Rules, 2002. The undersigned is the Authorised Officer of Capri Global Capital Limited, (CGCL) under Securitisation And Reconstruction Of Financial Assets And Enforcement of Security Interest Act, 2002 (the said Act). In exercise of powers conferred under Section 13(12) of the said Act read with Rule 3 of the Security Interest (Enforcement) Rules, 2002, the Authorised Officer has issued Demand Notices under section 13(2) of the said Act, calling upon the following Borrower(s) (the "said Borrower(s)"), to repay the amounts mentioned in the respective Demand Notice(s) issued to them and are also given below. In connection with above, Notice is hereby given, once again, to the said Borrower(s) to pay to CGCL, within 60 days from the publication of this Notice, the amounts indicated herein below, together with further applicable interest from the date(s) mentioned below till the date of payment and/or realization, payable under the loan agreement read with other documents/writings, if any, executed by the said Borrower(s). As security for due repayment of the loan, the following assets have been mortgaged to CGCL by the said Borrower(s) respectively.

S. No.	Name of the Borrower(s)/ Guarantor(s)	Demand Notice Date and Amount	Description of secured asset (Immovable property)
1.	(Loan Account No. LNCGCPANTL0000004862 (Old) 8030005475121 (New) (Panipat Branch) M/s Suniti Bandana Store (Through its Proprietor) (Borrower) Narain Sahu, Mrs. Sukhman (Co-Borrower)	02-Jul-24 Rs. 5779215	Property No. 1 All Piece and Parcel of Property having land and building being Land bearing Khewat No. 18, Khata No. 53, Murabba/Rect No. 16, Killa No. 21 Min (1-0), i.e. 605 Sq. Yds., Village Ksharpana, Tehsil and District Jind, Haryana 126102 Being Boundaries as Under: East: Remaining Others's Land West: Gali 33 Ft Wide North: Property of Sh. Rakesh Gupta South: Remaining Land of Others Property No. 2 All Piece and Parcel of Property having land and building being Land (Area Admeasuring 550 Sq. Yds or 18 Marla 1 Sarsai) (1/5 share of 9 Kanal 5 Marla 6 Sarsai) out of Land Admeasuring 48 Kanal 9 Marla, bearing Khewat No. 281, Khata No. 345, Murabba/Rect No. 31, Killa No. 4 (8-0), 7 (8-0), 14 (8-0), 24 (8-0) and Murabba/Rect No. 38, Killa No. 41 (6-8), Village Ksharpana, Raghu Nagar Colony, Tehsil and District Jind, Haryana 126102 Being Bounded as Under: East: Other Owner West: Other Owner North: Other Owner South: Gali 40 Ft Wide

If the said Borrowers shall fail to make payment to CGCL as aforesaid, CGCL shall proceed against the above secured assets under Section 13(4) of the Act and the applicable Rules, entirely at the risks of the said Borrowers as to the costs and consequences. The said Borrowers are prohibited under the Act from transferring the aforesaid assets, whether by way of sale, lease or otherwise without the prior written consent of CGCL. Any person who contravenes or abets contravention of the provisions of the said Act/Rules made the reunder, shall be liable for imprisonment and/or penalty as provided under the Act.

Place : Jind Date : 15/07/2024 Sd/- (Authorised Officer) For Capri Global Capital Limited (CGCL)

punjab national bank
.....Together for the better

CIRCLE SASTRA MOGA

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

Whereas the Undersigned being "Authorized Officer" of Punjab National Bank, Under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in Exercise of powers conferred under section 13(12) read with rule 3 of the security interest (Enforcement) Rules, 2002, issued a demand notice under Section 13(2) of SARFAESI Act 2002 calling upon the following borrower(s)/Guarantor(s) to repay the amount mentioned in notice within 60 days of the date of receipt of the said notice.

The Borrower(s)/Guarantor(s) having failed to repay the amount notice is hereby given to the Borrower(s)/Guarantor(s) and the public in general that the undersigned has taken Symbolic Possession of the property described here below in Exercise of the power conferred on him under section 13(4) of said ACT read with rule 8 of the Security Interest Enforcement Rules, 2002.

The Borrower(s)/Guarantor(s) in particular & the public in general is hereby cautioned not to deal with the said property and dealing with the property will be subject to the charge of the Punjab National Bank, for an amount details mentioned herein below.

The Borrower(s)/Guarantor(s) attention is invited to provisions of Sub-Section (8) of Section 13 of the Act, in respect of time available to redeem the secured asset(s).

Name of the Branch Borrower(s)/Guarantor(s)/ Mortgagor(s)	Description of the Property Mortgaged	Date of Demand Notice	Date of Possession	Amount Outstanding
B/O: Guruharsahal Borrower : M/s Pankaj Trading Company, Ram Chowk Guruharsahal, through its partners namely Parampreet Makkar & Charanjit Makkar, Guarantor : Smt. Karamjit Kaur Makkar W/o Sh. Charanjit Singh Makkar Ram Chowk, Near Canara Bank, Guruharsahal.	All the part and Parcel of the Property Consisting of Residential House/Land measuring Plot measuring 3 Marlas 3 Sarsal 2/3 share of khasra No. 14 (0-5-0), Khewat No. 640, Khatauni No. 811 as Per Jamabandi for the year 2010-2011. The Property is registered in the name of Sh. Charanjit Singh Makkar S/o Sh. Harbel Singh Vide Sale Deed Vasika No.1379 dated, 14.06.2004 at sub-Registered Guruharsahal. Boundaries as under : East:-21' Shudeek Chand Bindra, North:- 35' Sh. Jagdish Chand, West:- 21' Street (Ram Chowk Wall), South- 35' Sh. Charanjeet Singh.	15.06.2021	09.07.2024	Rs. 21,94,396.72 (Rupees Twenty one Lakh Ninety Four Thousand Three Hundred Ninety Five and Seventy two Paisa Only) as on 31.03.2021 Plus Interest and Other Charges w.e.f. 01.04.2021.
B/O: Guruharsahal Borrower : M/S M a n a k t a l a Commission Agent, Prop. Sh. Sham Lal S/o Madan Lal, Shop no. 177 New Grain Market, Guruharsahal. Guarantor : Raj Kumar S/o Sh. Sohan Lal Basti Guru Karam Singh Guruharsahal.	All that part and parcel of the property consisting of Commercial Shop no. 177, Situated at Grain Market, Guruharsahal Regd. vide Sale Deed No. 204 dated 18.04.2013, measuring 16.6 feet X 50 feet, Tehsil Guruharsahal, District Ferozepur, Name of mortgagor Sh. Sham Lal S/o Sh. Madan Lal, Resident of Green Avenue Colony, Guruharsahal (Rural) District Ferozepur. Bounded By as per sale deed. On the North : Plot No. 176. On the South : Shop No. 178 (M/s Surjan Mal Nathu Ram). On the East : Agriculture Land, On the West-Street.	02.09.2019	09.07.2024	Rs. 25,84,943.28 (Rupees Twenty Five Lakh Eighty Four Thousand Nine Hundred Forty Three and Twenty Eight Only) as on 31.08.2019 Plus Interest and other Charges w.e.f. 01.09.2019.

Date : 09.07.2024 Place : Moga Authorized Officer

THE BUSINESS DAILY.

NEW DELHI, THURSDAY, FEBRUARY 23, 2019

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3. अनालखन नालामी बिकी के लिए परसप्तसोपना, अनालखन डे-नालामी बालो फामे सामग्य नियम और शर्तों का विवरण युक्त पूर्ण डे-नालामी प्रक्रिया दर्शाते हुए लिक्विडेटर के पास उपलब्ध है और विशिष्ट अनुसंधान पर साक्षात् किया जा सकता है।

4. आगे स्पष्टीकरण के लिए, कृपया नीचे हस्ताक्षरकर्ता से संपर्क करें

विजय किशोर सक्सेना
परिसमाधानकर्ता

दिनांक: 15.07.2024
स्थान: नई दिल्ली

IBB/MPA-001/IP-P01766/2019-2020/12708
ईमेल: crip.grd@gmail.com संपर्क नं. 9540011155

14 जुलाई, 2024
गुरुग्राम

[illegible]

SUNCITY SYNTHETICS LIMITED

Corporate Identification Number: L17110G/1988/PLC010397;

Registered Office: 205, Pashan Complex, Near Nirmal Childrens Hospital, Ring Road, Sauri - 395002, Gujarat, India

Contact Number:-91-8441428877; Webmail:-suncitysynthetics@gmail.com; Email-Id:-suncitysynthetics@gmail.com;

PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer, on behalf of Mrs. Sumita Mishra, the Acquirer, for acquisition of up to 12,95,900 fully paid-up equity shares of face value of ₹10.00/- each, representing 26.00% of the Voting Share Capital of Suncity Synthetics Limited [Target Company], at an Offer Price of ₹71.00/- per Offer Share, payable in cash, to the Public Shareholders of the Target Company, in accordance with the provisions of Regulation 18 (7) of SEBI (SAST) Regulations ("Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement").

This Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement is to be read in conjunction with the a) Public Announcement dated Tuesday, April 16, 2024 ("Public Announcement"), (b) Detailed Public Statement dated Saturday, April 20, 2024, in connection with this Offer, published on behalf of the Acquirer, the Target Company and the Manager to the Offer, in the English Edition(s), Janavata (Hindi daily [All Editions], Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition) and Financial Express (Gujarati Daily) (Surat Edition) ("Newspapers") (Detailed Public Statement"), (c) Draft Letter of Offer dated Wednesday, April 24, 2024 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer dated Friday, July 05, 2024, along with the Form of Acceptance-cum-Acknowledgement (Letter of Offer), (e) Recommendations of the Independent Directors of the Target Company which were approved on Thursday, July 11, 2024, and published in the Newspapers on Friday, July 12, 2024 ("Recommendations of the Independent Directors of the Target Company") (the "Public Documents", Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors and this Pre- Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company are hereinafter collectively referred to as "Offer Documents") issued by the Manager on behalf of the Acquirer.

Public Shareholders of the Target Company are requested to kindly note the following:

A. Offer Price

The Offer is being made at a price of ₹7,00/- per Offer Share, payable in cash and there has been no revision in the Offer Price.

B. Recommendations of the Committee of Independent Directors (CID)

A Committee of Independent Directors of the Target Company comprising of Mr. Deshpak Sharma, as the Chairperson of the CID, and Mr. Durgar Ram Mail and Ms. Rachana Alshayk Katariya, as the members of the CID who approved their recommendation on the Offer on Thursday, July 11, 2024, and the said was published in the Newspapers on Friday, July 12, 2024. The CID Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

C. Other details with respect to Offer

1. This Offer is not a compelling offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.

2. The Letter of Offer has been dispatched to the Public Shareholders of the Target Company whose names appear on Tuesday, July 02, 2024, being the Identified Date on Tuesday, July 09, 2024, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company and through registered post/speed post/ air mail to those Public Shareholders who have not registered their e-mail addresses with the Depositories/Target Company or whose Email Addresses are inactive.

3. The Draft Letter of Offer dated Wednesday, April 24, 2024, was filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number SEBI Observation letter bearing reference number SEBI/HO-CFD/DCR/RC-1/P/OW/2024/12/093/1 dated Friday, June 28, 2024, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer are duly incorporated in the Letter of Offer. There have been no other material changes in relation to the Offer, as observed/decided in the Letter of Offer.

4. Please note that a copy of the Letter of Offer is also available and accessible on the website of SEBI at www.sebi.gov.in, the Target Company at www.sundityrthecoltd.com, the Registrar to the Offer at www.punshare.com, the Manager to the Offer at www.sundshare.com, and BSE Limited at www.bseindia.com, from which the Public Shareholders can download/print the same.

D. Instructions for Public Shareholders

a) **In case of Equity Shares are held in the Dematerialized Form:** The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tending Period. For further information, kindly refer to the Paragraph 8.15, titled as *Procedure for tendering Equity Shares held in Dematerialized Form* on page 45 of the Letter of Offer.

b) **In case of Equity Shares are held in Physical Form:** As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from 1 April 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO-CFD/CMO1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the examples of the forms for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) a Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by/sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 8.34, titled as *Procedure for tendering Equity Shares held in Physical Form* on page 44 of the Letter of Offer.

c) **Procedure for tendering the Shares in case of non-receipt of the Letter of Offer:** Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 8.17, titled as *Procedure for tendering Equity Shares in case of non-receipt of Letter of Offer* on page 46 of the Letter of Offer.

E. Status of Statutory and Other Approvals

As of date, to the best of the knowledge of the Acquirer, no statutory approvals are required for the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 7.16, titled as *Statutory Approvals and conditions of the Offer* at page 40 of Letter of Offer.

F. Procedure for Acceptance and Settlement of Offer

The Open Offer will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Limited in the form of separate window (**Acquisition Window**) as provided under the SEBI (SAST) Regulations. SEBI circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated 13 April 2015, as amended read along with SEBI Circular CFD/DCR2/CIR/2016/131 dated 9 September 2016, as amended, and SEBI Circular bearing number SEBI/HO-CFD/DCR-II/CIR/2021/615 dated 13 July 2021, issued by SEBI. As per SEBI Circular bearing number SEBI/HO-CFD/DCR-II/CIR/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as *Procedure for Acceptance and Settlement of the Offer* on page 42 of the Letter of Offer.

Schedule of Activities	Tentative Schedule of Activities (Day and Date)	Actual Schedule of Activities (Day And Date)
Issue date of the Public Announcement	Tuesday, April 16, 2024	Tuesday, April 16, 2024
Publication date of the Debated Public Statement in the Newspapers	Monday, April 22, 2024	Monday, April 22, 2024
Last date for filing of the Draft Letter of Offer with SEBI	Monday, May 13, 2024	Wednesday, April 24, 2024
Last date for public announcement for a competing offer(s)if	Tuesday, May 14, 2024	Tuesday, May 14, 2024
Last Date for receipt of comments from SEBI on the Draft Letter of Offer will be received	Thursday, May 16, 2024	Friday, June 28, 2024
Identified Date*	Monday, May 20, 2024	Tuesday, July 02, 2024
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Tuesday, May 28, 2024	Tuesday, July 09, 2024
Last date by which a committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	Friday, May 31, 2024	Friday, July 12, 2024
Last date for upward revision of the Offer Price and / or the Offer Size	Monday, June 03, 2024	Monday, July 15, 2024
Last date of publication of opening of Offer public announcement in the Newspapers	Monday, June 03, 2024	Monday, July 15, 2024
Date of commencement of Tendering Period	Tuesday, June 04, 2024	Tuesday, July 16, 2024
Date of closing of Tendering Period	Tuesday, June 18, 2024	Tuesday, July 30, 2024
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders®	Tuesday, July 02, 2024	Tuesday, August 14, 2024®

Note:
 -The date of being in receipt of SEBI Observation Letter.
 @To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
 #There has been no competing offer.

H. Documents for Inspection

The copies of the following documents will be available for inspection at the principal place of business of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at Unit No 304, A Wing, 25/01 Anand, Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India on any working day between 10.00 a.m. (Indian Standard Time) and 5.00 p.m. (Indian Standard Time) during the Tendering Period commencing from Tuesday, July 16, 2024, to Tuesday, July 30, 2024. Further, in light of SEBI Circular SEBI/HO/CFD/DRC2/CIRP/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DRC2/CIRP/2020/38 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email addresses (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line "[Documents for Inspection - SUNCITY57 Open Offer]", to the Manager to the Open Offer at takeover@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents. For further information, kindly refer to the Paragraph 10 titled as 'Documents for Inspection' on page 53 of the Letter of Offer.

The Acquirer accepts full responsibility for the information contained in this Pre-Offer Circular. Confidentiality to the Detailed Public Statement Advertisement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertakes that she is aware of and will comply her obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The Acquirer will be responsible for ensuring compliance with the SEBI (SAST) Regulations.

This Pre-Offer Advertisement and Confidentiality to the Detailed Public Statement will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.sunchysyntheticoil.com, the Registrar to the Offer at www.puneshare.com, the Manager to the Offer at www.searajshares.com and BSE Limited at www.bseindia.com.

Issued by the Manager to the Offer on behalf of the Acquirer

SWARAJ
SWARAJ V SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited
Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai - 400093, Maharashtra, India
Telephone Number: +91-22-69649999
Email Address: takeover@swarajshares.com
Investors Grievance Email Address: investor.relations@swarajshares.com
Website: www.swarajshares.com
Contact Person: Mr. Tanmay Banerjee/Ms. Pankita Patel
SEBI Registration Number: INM00012960
Validity: Permanent

Date: Saturday, July 13, 2024
Place: Mumbai

Sd/-
Mrs. Sumita Mishra
Acquirer



SMFG
Grihashakti
New Age Real Estate Solutions

एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड

(प्राचीन फुलरन इंडिया होम फाइनेंस कंपनी लिमिटेड)

मुम्बई कार्यालय : 800 94 804 44, गंधा वल, इंदौरा रोड, मांडा कुली कॉम्प्लेक्स, मांडा (पु.) मुम्बई-400061
पंजीकृत कार्यालय : पंजीकृत, वीरवार, इंदौरा रोड, इंदौरा पो. 307 22 146, पंजाबी बस स्टैंड, मल्लवर्मा रोड, मेरठ-200 095

अरल संपत्ति की अधिग्रहण सूचना [(पउरिष्ठ IV) नियम 8(1)]

जबकि, अधोस्थापनासंरक्षता में एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड (प्राचीन फुलरन इंडिया होम फाइनेंस कंपनी लिमिटेड), एक हावसिज फाइनेंस कंपनी राष्ट्रीय आवास बैंक के साथ विधित्त आधारेण (आवृत्ति) द्वारा पुरा (वित्तिय)कृत] (यहां इसमें इसके उलटात "एसएमएफजी" के रूप में संदर्भित), के प्रभुत्विक अधिकारी के रूप में वित्तात प्रसप्तपत्तियारों के प्रभुत्विकरण एवं पुनर्निर्माण तथा प्रभुत्विक विधित्त प्रवर्तन अधिनियम 2002 (सूचना 54) के अंतर्गत और अधिनियम (अधिनियम) निगमावली 2012 के नियम 3 के साथ पुरेता धारा 13(12) के अंतर्गत प्रवर्तित शायरीयों के प्रयोगांतर्गत, एक सामान्य निगमित निगमित उलत अधिनियम की धारा 13(2) के अंतर्गत निगमित की थी, जिसमें अपर अक्रयकालीन (नाम नीचे विलीत) हैं, जो उलत सूचना में अधिक शायरी तथा शायर पर निरत शायरी का उलत सूचना की शायरी की लिंगि से 60 दिवसों के अंतर्गत प्रसुतापनात कर के कहा गया था। यहां इसमें निम्न विलीत अक्रयकालीन निगमितत बकाया शायरी का प्रसुतापनात करने में विफल हो चुके हैं, अतएव पुरवर्तुदाया एवं निगमित विलीत अक्रयकालीन शायरी अक्रयकालीन को सुचित किया जा रहा है कि अधोस्थापनासंरक्षता के यहां इसमें निम्न प्रसुतापनात संसित्त का, प्रसुतिष्ठ विधित्त (प्रवर्तन) निगमावली 2012 के नियम 8 के साथ प्रवित्त उलत अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत मुनर प्रदत्त शायरीयों के प्रयोगांतर्गत सांकेतिक अधिग्रहण कर लिया है। यहां इसमें उपरवर्तुत अक्रयकालीन अधिनियम अधिनियम को विवेच्य रूप में तथा जसाप्रवर्तुत अधिग्रहण सावधानी सावधानी किया जाता है कि संसित्त का कलेंडर 30 नवंबर और संसित्त का कलेंडर 30 नवंबर को लें-नंदे, यहां इसमें निगमाधिकारानुसार एकर शायरी तथा इस शायरी निगित व्याज उलत "एसएमएफजी" के प्रभावानुसार होगा।

क्र. सं.	अक्रयकालीन / गारंटर(री) के नाम, एएसएन	प्रभुत्विक प्रसप्तपत्तियारों (अवल संसित्त) का विवरण	मांग सूचना विधित्त एवं शायरी	अधिग्रहण तिथि
1.	एलएएसएन – 616639211322813 1. बृजेश रंजन श्रीवास्तव, मुनर मुनर श्रीवास्तव 2. सरिता श्रीवास्तव, पत्नी श्री बृजेश रंजन श्रीवास्तव	मौतान-कंवया लालिएएए, परगना-पुंजी, तहसील- फुलपुर, जिला- प्रयागराज में विगत आगारी में, 133 का अधिगत भागा, रकबा (क्षेत्रफल) 25.71 वर्ग मीटर, पर जसमें भूतल पर 25.71 वर्ग मीटर तथा भूतल तल पर 9.29 वर्ग मीटर कुल 35 वर्ग मीटर क्षेत्रफल का निगमित करयाया गया है। निगमानुसार सीमाबद्ध – पूर्व – दूसरे का मकान, पश्चिम – दूसरे का लाला उत्तर- 15 फीट चौड़ा रास्ता, दक्षिण – रंजु गणेश का प्लाट।	19.04.2024 रु. 16,18,682/- (रु. सोलह लाख अठारह हजार छठ सौ बरासी मात्र) 18.04.2024 के अनुसार	11.07.2024 (संकेतिक अधिग्रहण)

स्थान : प्रयागराज, उत्तर प्रदेश

दिनांक : 11-07-2024

हस्ता, /-

प्रभुत्विक अधिकारी एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड
(प्राचीन फुलरन इंडिया होम फाइनेंस कंपनी लिमिटेड)

OFFER OPENING PUBLIC ANNOUNCEMENT
For the attention of the Equity Shareholders of
S&S POWER SWITCHGEAR LIMITED
CIN : L31200TN1975PLC006966
Registered Office : Plot No. 14, CMDA Industrial Area Part-II, Chithamanur Village, Maraimalai Nagar, Kancheepuram District,
Tamil Nadu, 603209 **Tel:** 91 93871 47601; **e-mail :** secretarial@spspower.com;

This advertisement is being issued by **Arihant Capital Markets Limited**, Manager to the Offer on behalf of **Hamilton & Company Limited** ("Acquirer") and Mr. **Sushil Kumar Jalan** (PAC 1); Mr. **Rekha Jalan** (PAC 2); Mr. **Ashish Jalan** (PAC 3); Ms. **Snehal Jalan** (PAC 4); Ms. **Ananya Jalan** (PAC 5); **Ashish Jalan Family Trust** (PAC 6); and **Sushil K Jalan HUF** (PAC 7) [collectively the PAC 1 to PAC 7 referred to as "Persons Acting in Concert" ("PACs") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Voting Rights) Regulations, 2009] (collectively "PACs") and **S&S POWER SWITCHGEAR LIMITED** ("Target Company"). The Detailed Public Statement ("DPS") with respect to the aforementioned Offer and concurring to the DPS were published on February 2, 2024 and July 5, 2024, respectively, in (a) Financial Express, all India English edition; (b) Jansatta, all India Hindi edition; (c) Makkal Kural, Chennai, Tamil edition; and (d) Mumbai Laksadhep, Mumbai Marathi edition.

1. The Offer Price is Rs. 155/- per Equity Share. There has been no revision in the offer price.
2. The Committee of Independent Directors (IDC) of the Target Company have issued following recommendation (relevant extracts) on the offer:

ICU have reviewed the Public Announcement dated January 25, 2024, Corrigendum to the Public Announcement dated February 1, 2024, Detailed Public Statement and the Draft Letter of Offer filed with SEBI and looked at the Negotiated Price and Volume Weighted Average Price of the Target Company for a period of 60 trading days immediately preceding the date of the Public Announcement and was convinced that the offer price Rs. 155/- (Rupees One Hundred Fifty Five only) per Equity Share is highest of both the values and is computed in accordance with the SEBI SAST Regulations.

Based on the above, the IDC is of opinion that offer price to the shareholders of the Target Company is fair and reasonable. However shareholders are advised to independently evaluate the Offer and take an informed decision.

Recommendation of IDC of the Target Company was published on July 10, 2024 in Financial Express, all India English edition; Jansatta, all India Hindi edition; Makkal Kural, Chennai, Tamil edition; and Mumbai Lakshadeep, Mumbai Marathi edition..

4. The despatch of the Letter of Offer (LOF) has been completed on July 9, 2024 to all the registered Shareholders of the Target Company whose email / postal addresses are available as per the records of the Target Company as on July 2, 2024, being the identified date, through email / Registered / Speed Post.

Equity Public Shareholder may also access the LOF on the website of SEBI at www.sebi.gov.in. In case of non-receipt of the LOF, Equity Public Shareholders, including those who have acquired Equity Shares after the Identified Date, if they so desire, may download the LOF from the website of SEBI or obtain a copy of the same from the Manager to the Offer or the Registrar to the Offer by writing to them at mbd@arihantcapital.com or at priya@cameoindia.com respectively.

5. Please note that a copy of the LOF (including Form of Acceptance/Tender Form) will also be available on Securities and Exchange Board of India ("SEBI") website (www.sebi.gov.in). Registered / unregistered Shareholders or shareholders who may not have received the LOF for any reason whatsoever, if they so desire, may also apply on the Form of Acceptance/Tender Form downloaded from SEBI's website.

FOR THE ATTENTION OF THE SHAREHOLDERS

SEBI vide circular no. CIR/CFD/POLICYCELL/12015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CR/P/2016/131 dated December 09, 2016 and SEBI/HO/CFD/DCR-III/CR/P/2021/615 dated August 13, 2021, has provided guidelines on the mechanism for acquisition of shares through the stock exchange pursuant to, inter alia, tender-offers under SEBI (SAST) Regulations, to facilitate tendering of shares by the shareholders and settlement of the same through the stock exchange mechanism. Accordingly, this Offer is being carried out through the stock exchange mechanism (in the form of a separate acquisition window provided by BSE, being the designated stock exchange), and hence would be subject to payment of securities transaction tax (STT).

In case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgement / Tender Form (FOA), the application can be made on plain paper along with the following details:

f. **For Equity Shares held in demat form :** All eligible Shareholders may participate in the Offer by approaching their broker indicating the details of Equity Shares they intend to tender in Offer by providing their application in plain paper in writing, signed by all Shareholders, stating names of all shareholders, address, client ID number, DP name, DP ID number, number of Equity Shares tendered, investment status etc.

ii. **In case of Equity Shares held in physical form:** In accordance with the FAQs issued by SEBI "FAQs on Tendering of Physical Shares in buyback offer / open offer / exit offer / delisting" dated February 20, 2020 and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/ P/2020/144 dated July 31, 2020, shareholders holding shares in physical form are allowed to tender shares in open offer. However, such tendering shall be as per the provisions of the SEBI SAST Regulations.

Shareholders holding shares in physical form who have not received the FOA, may participate in the offer by application in plain paper and approaching their broker indicating the details of Name, address, distinctive numbers, folio nos. number of shares tendered etc. and enclosing

- a. original share certificate(s);
- b. valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place;
- c. self-attested copies of PAN Cards of all the shareholders;
- d. any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable; and
- e. TRS (Transaction Registration Slip) obtained from Broker evidencing the bidding on OTB platform by the broker.

For further details, Shareholders are requested to refer to the section titled ***"Procedure for Acceptance and Settlement"*** on page 30 of the LOF.

Eligible Shareholders must ensure that the application (including plain paper application), along with the TRS and requisite documents, reach the Registrar to the Offer not later than 2 (two) working days from the closure of the Offer. If the signature(s) of the Eligible Shareholders provided in the FOA / plain paper application differs from the specimen signature(s) recorded with the Registrar & Transfer Agent of the Target Company or are not in the same order (although attested), such plain paper applications are liable to be rejected under this Offer

6. Changes to draft LOF suggested by SEBI vide their letter June 28, 2024 bearing reference number SEBI/HO/CFD/RAC/DCR-2/P/OW/21246/2024, in terms of Regulation 16(4) of the SEBI SAST Regulations, have been incorporated in the LOF.

(a) Acquisition of shareholding in the Target Company by the Acquirer

Pursuant to the approval accorded by the members of the Target Company and the in-principle approval issued by BSE Limited (BSE) and National Stock Exchange of India Limited (NSE), the Target Company has on May 29, 2024, allotted, 61,41,550 Equity Shares on preferential basis, including 61,39,853 Equity Shares in aggregate to the Acquirer / PACs. Total paid-up capital of the Target Company, post the preferential allotment is 1,23,41,550 Equity Shares of Rs. 10/- each aggregating to Rs. 12,34,15,500/-. Accordingly, the shareholding of the Acquirer / PACs in the Target Company as on date is under:

Sr.	Name of the Acquirer / PACs	Shares	%
1	Hamilton & Company Limited	74,84,189	60.64
2	Sushil Kumar Jalan	10,286	0.08
3	Rekha Jalan	2,61,546	2.12
4	Ashish Jalan	1,18,939	0.96
5	Snehal Jalan	2,47,964	2.01
6	Ananya Jalan	88,280	0.72
7	AJ Family Trust	9,24,899	7.49
8	Sushil K Jalan HUF	1,10,350	0.89
	Total	92,46,453	74.92

(b) Changes in the Board of Directors of the Target Company

Mr. Deepak Jugal Kishore Chowdhary, Director, has resigned on May 29, 2024.

Mr. Vikas Arora and Mr. Arjun Soota have been appointed as Additional Directors w.e.f. March 22, 2024 and May 29, 2024, respectively.

8. As on the date of this Offer Opening Public Announcement, no statutory approvals are required by the Acquirer / PACs to acquire the Equity Shares that are tendered pursuant to the Offer. However, the Offer would be subject to all statutory approvals that may become applicable at a later date.

Activity	Schedule
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Public Announcement Date	Thursday, January 25, 2024
Detailed Public Statement Date	Friday, February 2, 2024

Notified Date (for the purpose of determining the shareholders to whom the LOF shall be sent)	Tuesday, July 2, 2024
Last date for making a competing offer	Monday, February 26, 2024
Date when Letter of Offer were dispatched	Tuesday, July 9, 2024
Date of commencement of tendering period (open date)	Tuesday, July 16, 2024
Date of closure of tendering period (closure date)	Tuesday, July 30, 2024
Date by which the acceptance /rejection would be intimated and the corresponding payment for the acquired shares and /or the share certificate for the rejected shares will be dispatched.	Tuesday, August 13, 2024
Date by which the underlying transaction which triggered open offer will be completed	Completed on May 29, 2024 (being Equity Shares allotted on preferential basis)

The Acquirer / PACs accepts full responsibility for the information contained in this Announcement and also for the fulfilment of their obligations laid down in the SEBI SAST Regulations.

A copy of this Offer Opening Announcement shall also be available on the SEBI website at www.sebi.gov.in.

Arihant Capital

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#1011, Solitaire Corporate Park,
Chennai 600 092, India

Andheri (E), Mumbai - 400 093
Tel : 022-42254800/862; Fax : 022-42254880
Email: mhd@arjancapital.com

Contact Persons: Mr Amol Kshirsagar/ Mr Satish Kumar P
Place: Mumbai
Date: July 15, 2024