

Gujarat NRE Coke Limited – in Liquidation
PUBLIC NOTICE OF AUCTION
 Notice is hereby given by the undersigned to the public in general that the below-mentioned assets and items owned by Gujarat NRE Coke Limited - in Liquidation ("GNCL"), is being sold "via e-Auction" under the terms and conditions specified below. The sale is without any kind of warranties or indemnities.

1. Auction Date and Time	Friday, April 7, 2023, from 11:00 AM to 5:00 PM. Each auction will have an unlimited extension of "5 minutes" i.e. the end time of the e-Auction will be extended by 5 minutes each time if bid is made within the last 5 Minutes before the closure of the auction.
2. Assets/Items for Sale	Set of Power Plant Equipments (Collectively) of Gujarat NRE Coke Limited (in Liquidation) at Dharwad, Karnataka, and Investments in unlisted equity shares, the details of which are available in the process memorandum on the website www.gujaratnrecoke.com
3. Reserve Price	Block A: Set of Power Plant Equipments – INR 15,35,16,144 (Rs. 15.35 crores) Block B: Investments in unlisted equity shares- INR 3,62,71,265 (Rs. 3.63 crores) (The above reserve price is excluding any applicable taxes)
4. Participating in the Auction	All interested buyers must adhere to the relevant and applicable Terms and Conditions or Process Memorandum (as the case may be) hosted on the website www.gujaratnrecoke.com
5. Last date for submission of EMD	On or before 07:00 PM Tuesday, April 4, 2023
6. Inspection	To schedule an inspection, please write to liquidator.gncl@decodersolvency.com with details Requesting the same.

All interested bidders are advised to contact the undersigned only by email, by writing to liquidator.gncl@decodersolvency.com, no other modes of communication would be entertained.

Sumit Binani
 Liquidator
 Date: March 10, 2023
 Place: Kolkata
 IIBBI Registration Number: IIBBI/PA-001/IP-N00005/2016-17/10025

KMML The Kerala Minerals and Metals Ltd
 (A Govt. of Kerala Undertaking) Sankaramangalam, Kollam 691583
 Phone: 0476-2651215 to 217 e-mail: md@kmmml.com, URL: kmmml.com
E-TENDER NOTICE

For more details please visit E-Tendering Portal, <https://etenders.kerala.gov.in> or www.kmmml.com

No.	Tender ID	Item
1.	2023 KMML 563754	For the supply of PTFE Lined Plug Valves
2.	2023 KMML 563923	For the supply of Digester Gear Box
3.	2023 KMML 563418	For the supply of Plate Inconel
4.	2023 KMML 562756	For the supply of Plate Inconel
5.	2023 KMML 562476	For the supply of 80,000 Nos of Polythene Product Bags

Chavara 09.03.2023 Sd/- Managing Director For The Kerala Minerals and Metals Ltd.

HINDUSTAN ZINC
 Regd Office : Yashad Bhawan, UDAIPUR-313 004 (Raj.)
 CIN: L27204RJ1966PLC001208

POSTAL BALLOT NOTICE AND REMOTE E-VOTING INFORMATION TO MEMBERS
 NOTICE is hereby given that Hindustan Zinc Limited ("the Company") is seeking approval of the members of the Company by way of postal ballot through remote electronic voting ("e-voting") on the ordinary resolution set out in Postal Ballot Notice.

The Members of Hindustan Zinc Limited ("the Company") are hereby informed that pursuant to section 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), read with the Rules 20, 22 of Companies (Management and Administrations) Rules, 2014, Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing regulation"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, read with the General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31st December, 2020, 10/2021 dated 23rd June, 2021, 20/2021 dated 8th December, 2021, 3 / 2022 dated 5th May, 2022, and 11/2022 dated 28th December, 2022 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars") and any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the Company seeks the approval of the Members for the Special Business by way of ordinary resolution, as set out in the postal ballot notice dated January 19, 2023 along with the explanatory statement (the "Notice"), by way of electronic means (i.e. remote e-voting) only.

The electronic copies of Postal Ballot Notice ("Notice") along with the Explanatory Statement and instructions for e-voting has been dispatched on Thursday, March 09, 2023 by e-mail to all the Members whose names appear on the Register of Members/List of Beneficial Owners as received from the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") as on Friday, March 03, 2023 (cut-off date) and who have registered their e-mail addresses with the Company/Depositories/RTA. Physical copies of the Postal Ballot Notice along with Postal Ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot in line with the exemption provided in the MCA Circulars. The documents referred to in Postal Ballot notice are available for inspection and members seeking inspection can send an email to dhruvika.jain@vedanta.co.in.

Notice is available on the website of the Company i.e. www.hzindia.com. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Ltd at www.bseindia.com and www.nseindia.com respectively and the same is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com. Manner of casting vote(s) through remote e-voting is detailed in the notice.

The remote e-voting facility is available during the following period:

VOTING STARTS ON	VOTING ENDS ON
Friday, March 10, 2023 at 10:00 a.m. (IST)	Saturday, April 08, 2023 at 5:00 p.m. (IST)

The remote e-voting module shall be disabled by NSDL for voting thereafter. During this period only a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the Friday, March 03, 2023 ("Cut-Off Date") shall be entitled to avail the facility of remote e-voting. Once the vote on a resolution is cast by the Member, he/she is not allowed to change it subsequently. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-off date i.e. Friday, March 03, 2023.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no. 022-48867000 and 022-24997000 or send a request to Ms. Pallavi Mhatre (Manager), National Securities Depository Limited Trade World, A Wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai – 400013, contact no. -022-48867000 and 022-24997000, email id evoting@nsdl.co.in.

The results of the Postal Ballot along with the Scrutinizer's Report will also be displayed on the website of the Company at www.hzindia.com, on the website of NSDL at www.evoting.nsdl.com and RTA's website at <https://evoting.kfintech.com/> and simultaneously being communicated to National Stock Exchange of India Limited and BSE Limited where the equity shares of the Company are listed.

Members are requested to carefully read all the Notes set out in the Notice and in particular, instructions for manner of casting vote through remote e-voting.

Place: Udaipur By order of the Board of Directors
 Date: March 10, 2023 For Hindustan Zinc Limited
 Rajendra Pandwal
 Company Secretary
 Membership No: 9377

PUBLIC ANNOUNCEMENT (LAST AND FINAL CALL)
FOR THE ATTENTION OF THE EX-EMPLOYEES OF NNIP INDIA PRIVATE LIMITED
 (Formerly known as ING Investment Management (India) Private Limited)
 Ex-employees of NNIP India Private Limited (herein referred to as "The Company") are hereby re-informed that the shareholders of the Company had consented to liquidate the Company voluntarily u/s 59 of Insolvency and Bankruptcy Code, 2016 and appointed undersigned as the Liquidator of the Company vide special resolution dated 29th November, 2019.

Pursuant to Regulation 14 of Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations 2017 public notice was issued dated 3rd December, 2019 inviting claims from the stakeholders towards pending dues, if any. In furtherance, the public notice was also issued recently on 3rd August, 2022 for inviting claims from the stakeholders.

In this regard, any of the entitled ex-employees of the Company or his/her legal heirs, as the case may be, are invited to submit their claims towards pension claim from the Company's Superannuation Fund along with supporting documents within 30 days of this notice.

Kindly, please be informed that on non-receipt of claims the funds in the Company's Superannuation account shall be transferred to Corporate Voluntary Liquidation Account [a fund maintained by IIBBI as per the Regulation 39 of Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017].

A stakeholder claims to be entitled to any amount deposited in Corporate Voluntary Liquidation Account may apply to the IIBBI along with the supporting documents.

Submission of false or misleading claims shall attract penalties.
 For NNIP India Private Limited

Kumudini Bhalerao
 Liquidator
 Email: kumudini@mmjc.in
 Reg No: IIBBI/PA-002/IP-N00099/2017-18/10242
 Address: Ecstasy, 803/804, 9th Floor, City of Joy, J.S.D Road, Mulund (W), Mumbai 400080
 AFA Valid up to: 13/02/2024

EXIT OFFER ADVERTISEMENT FOR THE ATTENTION OF THE RESIDUAL SHAREHOLDERS OF AMRIT CORP. LIMITED
 Corporate Identity No: U15141UP1940PLC000946
 Registered Office: CM-28 (First Floor), Gagan Enclave, Amrit Nagar, G T Road, Ghaziabad - 201009 (UP)
 Corporate Office: A-95, Sector-65, Noida-201309(U.P.), Tel. No.: 0120-4506900/11; Fax: 0120-4506910
 Company Secretary & Compliance Officer: Pranab Kumar Das; E-mail: info@amritcorp.com; Website: www.amritcorp.com

This advertisement dated March 09, 2023 ("Exit Offer Advertisement") is being issued by Inga Ventures Private Limited ("Manager" or "Manager to the Delisting Offer") for and on behalf of the certain members of the promoter and promoter group of Amrit Corp. Limited ("Company"), (as defined under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("Promoter Group") viz., Naresh Kumar Bajaj, Ashwini Kumar Bajaj, Vikram Kumar Bajaj, Amrit Banaspati Company Private Limited and A. K. Bajaj Investment Private Limited (collectively "Acquirers"), to the Residual Shareholders of the Company, pursuant to Regulation 27(1)(a) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") and in accordance with the terms and conditions set out in the exit offer public announcement dated May 24, 2022 ("Exit Offer PA") and exit letter of offer dated May 27, 2022 ("Exit Letter of Offer").

This Exit Offer Advertisement is in continuation of and should be read in conjunction with the Exit Offer PA and Exit Letter of Offer. The capitalized terms used but not defined in this Exit Offer Advertisement shall have the same meaning as assigned to them in the Exit Offer PA and Exit Letter of Offer.

- DATE OF DELISTING**
 - Pursuant to BSE Limited notice number 20220520-8 dated May 20, 2022 ("BSE Final Delisting Approval"), the trading of Equity Shares of the Company (Scrip Code: 507525) is discontinued with effect from May 27, 2022 ("BSE Date of Discontinuation of Trading") and the above referred scrip is delisted from BSE Limited with effect from June 03, 2022 ("BSE Date of Delisting").
- INVITATION TO RESIDUAL SHAREHOLDERS TO AVAIL THE EXIT OFFER**
 - A separate exit letter of offer along with exit application form ("Exit Letter of Offer") containing the terms and conditions for participation of the Residual Shareholders during the Exit Window, has been dispatched by the Acquirers to the Residual Shareholders whose name appears in the register of members of the Company as on May 27, 2022. The Residual Shareholders are requested to avail the Exit Offer by tendering their Equity Shares at ₹ 945 per Equity Share ("Exit Price") during the Exit Window, by submitting the required documents to the Registrar to the Delisting Offer, as set out in the Exit Letter of Offer.
 - If the Residual Shareholders have not received or misplaced the Exit Letter of Offer, they may obtain a copy of the Exit Letter of Offer by writing to the Registrar to the Delisting Offer, MAS Services Limited, T-34, 2nd Floor, Okhla Industrial Area Phase II, New Delhi – 110020, India, clearly marking the envelope "Amrit Corp. Limited Delisting – Exit Offer". The Residual Shareholders may also download the soft copy of the Exit Letter of Offer from the website of the Company www.amritcorp.com.
 - For the quarter ended February 28, 2023, follow-up communication to the Residual Shareholders has been sent on March 09, 2023 in terms of Regulation 27(1)(b) of the SEBI Delisting Regulations and the Manager to the Delisting Offer in coordination with the Acquirers, has filed a quarterly progress report with BSE Limited on March 08, 2023, in terms of Regulation 27(1)(c) of the SEBI Delisting Regulations.
- PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS**
 - Subject to the fulfilment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirers shall make payment on the monthly basis, within 10 (ten) working days from the end of the relevant calendar month in which the Exit Application Form has been received by the Acquirers ("Monthly Payment Cycle"). Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer) receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirers reserves the right to make the payment earlier.

If any Residual Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Manager to the Delisting Offer or the Registrar to the Delisting Offer.

The Acquirers accept the full responsibility for the information contained in this Exit Offer Advertisement and confirms that such information is true, fair and adequate in all material aspects.

INGA
 INGA VENTURES PRIVATE LIMITED
 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (E) - 400 069, Mumbai, Maharashtra, India.
 Telephone: + 91 22 68540808
 Facsimile: +91 22 2681 6020
 Email: amrit.delisting@ingaventures.com,
 Investor Grievance Email: investors@ingaventures.com
 Contact Person: Kavita Shah
 Website: www.ingaventures.com
 SEBI Registration No.: INM000012698

MAS SERVICES LIMITED
 CIN: U74899DL1973PLC006950
 T-34, 2nd Floor, Okhla Industrial Area Phase II, New Delhi – 110020.
 Tel. No.: 011-26387281/82/83;
 Fax: 011-26387284;
 Contact person: N.C. Pal;
 Email: investor@masserv.com
 Website: www.masserv.com;
 SEBI Registration Number: INR000000049

For and on behalf of Acquirers

Sd/- Naresh Kumar Bajaj

For an on behalf of Amrit Banaspati Company Pvt. Ltd
 Sd/- Ashwini Kumar Bajaj
 Director & Authorised Signatory
 Place: Ghaziabad (UP)
 Date : 09/03/2023

For an on behalf of A. K. Bajaj Investment Pvt. Ltd.
 Sd/- Ashwini Kumar Bajaj
 Director & Authorised Signatory

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 31, 2023 (the "Letter of Offer" filed with stock exchanges namely the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")



PATEL ENGINEERING LIMITED

Our Company was incorporated as "Patel Engineering Company Limited", a public limited company under the Indian Companies Act, VII of 1913, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on April 2, 1949. Pursuant to a resolution of our Shareholders dated September 30, 1999, the name of our Company was changed to "Patel Engineering Limited" and a fresh certificate of incorporation was issued by the RoC on December 9, 1999. For details of changes in the name and registered office of our Company, see "General Information" on page 39 of the Letter of Offer (LoF).

Registered Office: Patel Estate, S.V. Road, Jogeshwari (West), Mumbai – 400 102, Maharashtra, India; **Telephone:** +91 22 2676 7500;
Contact Person: Shobha Shetty, Company Secretary and Compliance Officer;
E-mail: investors@pateleng.com; **Website:** www.pateleng.com; **Corporate Identity Number:** L99999MH1949PLC007039

OUR PROMOTERS: RUPEN PATEL, PRAHAM INDIA LLP AND RAAHITYA CONSTRUCTIONS PRIVATE LIMITED

ISSUE OF UP TO 25,78,72,409 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 12.60 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 11.60 PER EQUITY SHARE) AGGREGATING UP TO ₹ 3,249.19 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, FEBRUARY 06, 2023 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 199 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of the Patel Engineering Limited would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Tuesday, February 14, 2023 and closed on Monday, February 27, 2023 and the last date for On Market Renunciation of Rights Entitlement was on Wednesday, February 22, 2023. Out of the total 11,300 Applications received (including 2 Non-ASBA Applications for 103,174,603 equity shares pertaining to the adjustment of the loan of Raahitya Constructions Private Limited ("Promoter") against the application money payable by the Promoter to the extent of its subscription and additional subscription made under the Issue as mentioned in the Letter of Offer), 346 applications for 3,05,554 shares were rejected due to technical rejections as disclosed in LoF. The total number of valid Applications received were 10,954 for 265,074,727 Right Equity Shares, which was 102.79% of the issue size. In accordance with LoF, the Basis of Allotment was finalised on March 03, 2023, by the Company in consultation with BSE, the Designated Stock Exchange, the Lead Managers, and the Registrar to the Issue.

The Allotment Committee at its meeting held on March 03, 2023 approved the allotment of 25,78,72,409 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections has been considered for allotment. Nil Rights Equity Shares have been kept in abeyance.

1. The break-up of valid Applications received through ASBA and Non-ASBA (after technical rejections) is given below:

Category	Application received		Rights Equity Shares applied for		Rights Equity Shares allotted			
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	10,469	95.57%	25,08,03,292	3,16,01,21,479.40	94.62%	25,08,03,292	3,16,01,21,479.20	97.26%
Renounees	485	4.43%	1,42,71,435	17,98,20,081.00	5.38%	70,69,117	8,90,70,874.20	2.74%
Total	10,954	100.00%	26,50,74,727	3,33,99,41,560.40	100.00%	25,78,72,409	3,24,91,92,353.40	100.00%

2. Basis of Allotment

Category	No. of valid Applications Received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	10,469	25,08,03,292	14,61,46,937	10,46,56,355	25,08,03,292
Renounees	485	1,42,71,435	66,17,107	4,52,010	70,69,117
Total	10,954	26,50,74,727	15,27,64,044	10,51,08,365	25,78,72,409

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Thursday, March 09, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA applicants were given on Friday, March 03, 2023. The listing application was executed with BSE and NSE on Monday, March 06, 2023. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on Wednesday, March 08, 2023. For further details, please refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 213 of the LoF. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from Friday, March 10, 2023. In accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 as amended the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on Wednesday, March 08, 2023.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of LoF to SEBI should not in, anyway, be deemed or construed that SEBI has cleared or approved the LoF. The investors are advised to refer to the full text "Disclaimer Clause of SEBI" beginning on page no. 193 of the LoF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of LoF to BSE Limited should not, in anyway, be deemed or construed that the LoF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LoF. The investors are advised to refer to the full text "Disclaimer Clause of BSE" beginning on page no. 196 of the LoF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that submission of LoF to NSE should not, in anyway, be deemed or construed that the LoF has been cleared or approved by NSE; nor does it certify the correctness or any of the contents of the LoF. The investors are advised to refer to the full text "Disclaimer Clause of NSE" beginning on page no. 197 of the LoF.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 BOBCAPS BOB Capital Markets Limited Parinee Crescenzo, 1704 B Wing, 17 th Floor, Plot no. C-38/39, G Block, Bandra Kurla Complex, Cuffe Parade, Mumbai - 400 005 Maharashtra, India Telephone: +91 22 6138 9353 E-mail: pel.rights@bobcaps.in Investor Grievance Email: investorgrievance@bobcaps.in Contact Person: Nivedika Chavan / Manan Khandelwal Website: www.bobcaps.in SEBI Registration Number: INM000009926	 IDBI capital IDBI Capital Markets & Securities Limited 6 th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005 Maharashtra, India Telephone: +91 22 2217 1953 E-mail: pel.rights@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Contact Person: Suhas Satardekar / Rahul Sharma Website: www.idbicapital.com SEBI Registration Number: INM000010866	 LINK Intime Link Intime India Private Limited C-101, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400 083 Maharashtra, India Telephone: +91 810 811 4949 E-mail: pateleng.rights@linkintime.co.in Investor Grievance Email: pateleng.rights@linkintime.co.in Contact Person: Sumet Deshpande Website: www.linkintime.co.in SEBI Registration Number: INR000004058
 Patel Engineering Limited Patel Estate SV Road, Jogeshwari (West), Mumbai - 400 102, Maharashtra, India Tel.: +91 22 2676 7513 Contact person: Shobha Shetty, Company Secretary and Compliance Officer E-mail: shobha.shetty@pateleng.com		

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, to be submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 199 of the LoF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors
For Patel Engineering Limited
 Sd/-
Shobha Shetty
 Company Secretary and Compliance Officer

Date : Thursday, March 09, 2023
 Place: Mumbai

Patel Engineering Limited has filed a Letter of Offer dated January 31, 2023 with SEBI and Stock Exchanges. The LoF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Ltd at www.nseindia.com and BSE Limited at www.bseindia.com and on the website of Lead Managers to the Issue i.e. BOB Capital Markets Limited at www.bobcaps.in and IDBI Capital Markets & Securities Limited at www.idbicapital.com. Investors should note that that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 19 of the LoF.

The Rights entitlement and the Rights Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in "offshore transactions" outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the rights Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.