

PAN INDIA NETWORK LIMITED (In Liquidation)

(CIN: U92490MH2006PLC164863)

Liquidator's Address : 42/1201, 11th Floor, N.R.I. Complex, Seawoods Estate, Nerul, Navi Mumbai, Maharashtra- 400706 **E-mail ID :** liquidator.pinl@gmail.com; rpsonugupta@gmail.com.

NOTICE INVITING EXPRESSION OF INTEREST TO ACQUIRE SECURITIES AND FINANCIAL ASSETS OF PAN INDIA NETWORK LIMITED (IN LIQUIDATION)

EXPRESSION OF INTERESTS are invited from eligible persons/entities for assignment or transfer of Securities and Financial Assets of M/s PAN India Network Limited (In Liquidation) on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS", "WITHOUT ANY RECOURSE" basis. The details of the Assets under consideration are described hereinunder:

Description of Assets	Underlying Value
Securities and Financial Assets which includes Investment by Pan India Network Limited in its subsidiaries and other Companies amounting to Rs. 499.52 Cr., Trade Receivables amounting to Rs. 12.93 Cr, Deposits with various Government / Statutory Authorities/Municipal Bodies/Companies amounting to Rs.17.46 Cr, Loans and Advances to Rs. 183.91 Cr. Other Assets of Rs.130 Cr	Rs.843.82 Cr.

1. Detailed terms and conditions of process document can be obtained by sending an email to the Liquidator at liquidator.pinl@gmail.com; rpsonugupta@gmail.com.
2. The last date of submission of Expression of Interest (EOI) supported by documents by the intended participant is 12.07.2024.
3. EMD of Rs. 1,00,000/- to be paid by the eligible participant in liquidation account of the Company. The last date and time for payment of EMD is 25.07.2024.
4. The late date and time for submission of offers by only qualified participants is 28.07.2024.
5. The liquidator has the right to accept or cancel or modify any terms and conditions of the process documents.

Sonu Gupta,

IBBI/IPA-001/IP-P-02261/2021-2022/13534

Place : Mumbai

Date : 26/06/2024

Liquidator of Pan India Network Limited (In Liquidation)

AFA Validity : 30-06-2025