KOHINOOR PULP & PAPER PRIVATE LIMITED (IN LIQUIDATION)
CIN : U74999WB2008PTC126964
LIQUIDATOR - CVR Krishnaswami
(Reg. No. IBBI/IPA-001/IP-P01302/2018-19/12217)

Corrrigendum

The proposed auction of machinery scheduled on 10th April stands cancelled.

Sd/-
CVR Krishnaswami
Reg. No. IBBI/IPA-001/IP-P01302/2018-19/12217
Liquidator for KOHINOOR PULP & PAPER PRIVATE LIMITED
Address : C/O Naresh nath Mookherjee Shipping Private Limited, 12/1 Lindsay Street Kolkata - 700083
E-mail : liquidation.kohinoorpulp@gmail.com

Place : Kolkata
Date : 5th April 2024

NPCL NOIDA POWER COMPANY LIMITED
CIN: U31200UP1992PLC014506

Notice Inviting Bids for Procurement of Power on Short Term basis

Bids are invited by **"Noida Power Company Limited having its registered office at Electric Sub-station, Knowledge Park-IV, Greater Noida – 201310 (U.P.)"** for procurement of up to 150 MW power during 01.07.2024 to 31.10.2024 as per the Guidelines of Ministry of Power, GoI dated 30.03.2016. Bid Document is available on www.mstcecommerce.com.

The Company reserves the right to reject all or any of the Bids or cancel the bidding process at any stage without assigning any reasons whatsoever and without any liability.

For any clarification, contact at e-mail id powertrading@noidapower.com or mobile no. 9718804966.

Head (Power Purchase)

FEDERAL BANK
YOUR PERFECT BANKING PARTNER

THE FEDERAL BANK LTD.REG.OFFICE: PB. No: 103, FEDERAL TOWERS, ALUVA, KERALA, INDIA - 683 101 Phone: 0484-2622263, E-MAIL: secretarial@federalbank.co.in, Website: www.federalbank.co.in, CIN: L65191KL1931PLC000368

NOTICE OF LOSS OF SHARE CERTIFICATES

Notice is hereby given that the following Share Certificates have been reported lost. Letter of Confirmation in lieu of Share Certificates reported as lost shall be issued, if no valid objection is received within 15 days from the date of publication of this notice.

SL No.	NAME	FOLIO	CERT.NO.	DIST.NO.	NO. OF SHARES
1	MOIDU HAJI	14914	502877	7357761-7359260	1500
			602577	1702176103-1702177602	1500
2	MOIDOO HAJI V K	17325	503212	8578056-8578805	750
			602847	1703147453-1703148202	750
3	DEEP HOTEL (M/S)	10211	601643	1699951558-1699966557	15000
4	SHARDA RANI JASBIR KAUR	105398	508843	20674806-20688305	13500
			607486	1713455423-1713468922	13500

Sd/-
Samir P Rajdev
Company Secretary

Place: Aluva
Date : 05.04.2024

INDIAN SCHOOL FINANCE COMPANY PRIVATE LIMITED
(CIN - U65921TG1994PTC065392)
Registered Office: Unit No8-2-269/2/52, 1st Floor Plot No.52, Sagar Society, Road No.2, Banjara Hills, Hyderabad-500034

General Notice for Closure of Branches

This is to notify the general public including Customers of Indian School Finance Company Private Limited **("the Company"/"ISFC")** that in addition to individual communication addressed to the ISFC Customers dated 5th March, 2024 regarding the assignmentof entire loan portfolio of the Company in favour of M/s Varthana Finance Private Limited **("Varthana")**, a non-banking financial company, this publication is to notify that the following Branches of the Company, as mentioned in Column A below, will be closed within three (3) months of this intimation and the corresponding Branches of Varthana, as mentioned in Column B, will be considered for seamless customer service, additional facility (as per Varthana's policy), closures, documentation requirements, statement of accounts and other services.

Column A	Column B	State
Varanasi Branch D-58/12, A-7, Banaras TVS, 2nd Floor, Gandhinagar, Mohalla Sigra Varanasi 221010, Uttar Pradesh, India	**Varanasi Branch** Plot No-416 1st Floor NH56 , (In front of KJ Hotel) Babatpur Varanasi- 221006, Uttar Pradesh, India	Uttar Pradesh
Indore Branch Plot no 4-5 Manoramaganj Shekhar central Building,5th floor 511 AB Road Indore,452001 Madhya Pradesh, India	**Indore Branch** Office No. R. 804, 8th Floor, Metro Tower Scheme No.54, Vijay Nagar, Above Airtel office Indore-452010, Madhya Pradesh, India	Madhya Pradesh
Lucknow Branch Unit No 108 & 108A , 1st Floor, Ratan Square Building, 20 A-Vidhan Sabha Marg, Hazaratganj, Lucknow-226001, Uttar Pradesh, India	**Lucknow Branch** B-3/2 Shri Sai Nath Bhawan Tower 3rd floor Vibhuti Khand opp CNG bus stand Gomti Nagar, Lucknow-226010, Uttar Pradesh, India	Uttar Pradesh
Ahmedabad Branch Ahmedabad, Ratnakar 9 Square, 11th Floor, Block - A, Keshavbaug, Vastrapur, Ahmedabad 380015, Gujarat, India	**Ahmedabad Branch** G-202, Titanium City Centre, Nr. Sachin Tower, Opp. Sima Hall, 100 Ft Anand Nagar Road, Ahmedabad-380015, Gujarat, India	Gujarat
Noida Branch 2nd Floor,Cabin No 9 & 12,OFIS Square,The Iconic Corenthum,Plot No A 41,Sector 62,Noida-201301, Uttar Pradesh, India	**Noida Branch** Parashar Trade Tower, F-8, 1st Floor, Plot no BC-2 and BC-3 Shatabdi Nagar, Meerut - 250103	Uttar Pradesh
Hisar Branch SCF 39, 3rd floor, DHS Road, Above Bandhan bank, Near Jindal chowk, Hansi Road, Hisar 125001, Haryana, India	**Hisar Branch** Plot no 31, 1st floor sentro enclave Near sheesh Mehal Delhi Road, Hisar, HR 125001, Haryana, India	Haryana
Bhubaneswar Branch Unit no. 15, Jayadev Vihar, Plot no. N/6-178, Plot no. 2023, P. S Nayapaly, Bhubaneswar, Dist Khurda-751015, Odisha, India	**Bhubaneswar Branch** Plot no N/6-173, IRC Village, Nayapalli, Near Rameswar temple, Bhubaneswar - 751015, Odisha, India	Odisha
Chennai Branch No. T-2, 3rd floor, Kalyani Towers, old no. 174, New no. 69, 2nd avenue, Ashok Nagar, Chennai 600083, Tamilnadu, India	**Chennai Branch** Padmavathy Apartments, 2nd Floor, No. 54, Vellalar Street,Adambakkam, Chennai-600088,Tamilnadu, India	Tamilnadu
Vijayawada Branch 3rd Floor, Door No:40-6/3-3, CoOperative Bank Colony, Moghalrajpuram, Vijayawada-520010, Andhra Pradesh, India	**Vijayawada Branch** D No - 73-7-12,Besides Vijaya Hospital, Donka Road, Patamata, Vijayawada-Krishna Dist-520010, Andhra Pradesh, India	Andhra Pradesh
Bangalore Branch Clay Works Create, Cabin-19, 1st Floor, 11th KM, Arekere, Bannerghatta Main Road, Bangalore 560076, Karnataka, India	**Bangalore Branch** Varasiddhi complex, 5BC - 110, Service road, HRBR layout, 3rd Block, Bengaluru 560043, Karnataka, India	Karnataka
Visakhapatnam Branch Flat No 201, D no: 47-9-20, 2nd Floor, "Somunaidu Enclave", Dwarakanagar 3rdLane Visakhapatnam- 530016, Andhra Pradesh, India	**Visakhapatnam Branch** 50-87-10,Venkata Ratnam Nilayam,1st floor,Madhura Nagar,Seethampeta junction, Visakhapatnam 530016, Andhra Pradesh, India	Andhra Pradesh
Sikar Branch Office no. 401, Fourth Floor, Bhaskar Mega Mall, Station Road, Sikar-332001, Rajasthan, India	**Sikar Branch** Ajanta 3rdFloor,14/73 Shipra Path Mansarovar,Jaipur-302020, Rajasthan, India	Rajasthan
Mumbai Branch 2nd floor, Bhagat House, Shyam Nagar, off JVLR, Jogeshwari East, Mumbai 400060, Maharashtra, India	**Mumbai Branch** Office no. 102, 1st floor, 'Tulsi Chember', Opp Three Petrol Pump, Panchpakhadi, Naupada, Thane West-400602, Mumbai, Maharashtra, India	Maharashtra
Pune Branch Office No - 111, Kumar Primus, S No - 307, Shanti Nagar, pune Hadapsar Road, Pune 411028, Maharashtra, India	**Pune Branch** Shan Hira Building , 2nd Floor,Above Titan World Watch Showroom, Near Canara Bank Mg Road Pune Camp 411001 , Maharashtra, India	Maharashtra

Kindly go through the official website of ISFC http://www.isfc.in or visit your nearest Branch for any further assistance.

Sd/- Authorised Officer
Indian School Finance Company Private Limited

DATE: 05-04-2024

This is an advertisement issued, pursuant to Regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended, for information purposes only.

KOSAMATTAM FINANCE LIMITED

CREDIT RATING : "IND A-/Stable", by
India Ratings & Research Private Limited ("India Ratings")

(Please scan the QR code to view the Prospectus)

*Our Company was incorporated on March 25, 1987, as 'Standard Shares and Loans Private Limited', a private limited company under the Companies Act, 1956 with a certificate of incorporation issued by Registrar of Companies, Kerala at Kochi (**"RoC"**). The name of our Company was changed to 'Kosamattam Finance Private Limited' pursuant to a resolution passed by the shareholders of our Company at the EGM held on June 2, 2004 and a fresh certificate of incorporation dated June 8, 2004 issued by the RoC. Subsequently, upon conversion to a public limited company pursuant to a special resolution of the shareholders of our Company dated November 11, 2013, the name of our Company was changed to 'Kosamattam Finance Limited' and a fresh certificate of incorporation was issued by the RoC on November 22, 2013. Our Company has obtained a certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India (**"RBI"**) to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the RBI Act, 1934. Our Company has obtained a full-fledged money changers license bearing license number FE. KOC.FFMC.40/2006 dated February 07, 2006 issued by the RBI which is valid up to February 28, 2025. Our Company holds a Certificate of Registration dated May 28, 2014 bearing Registration Number IN-DP-CDSL-717-2014 issued by the SEBI to act as Depository Participant in terms of Regulation 20 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996. Further, our Company holds a Certificate of Renewal Registration dated March 28, 2022 bearing registration number - CA0179 issued by the IRDAI to commence/carry business in the capacity of a Corporate Agent (Composite) under the Insurance Regulatory and Development Authority Act, 1999, valid up to March 31, 2025. For details of changes in our name and registered office, see "History and Certain Other Corporate Matters" on page 125 of the Prospectus dated April 03, 2024 ("**Prospectus**").*

Registered Office: Kosamattam City Centre, Floor Number 4th & 5th, T.B Road, Kottayam - 686001, Kerala, India; **Tel:** +91 481 258 6400
Company Secretary and Compliance Officer/ Contact Person: Sreenath P; **E-mail:** cs@kosamattam.com; **Tel:** +91 481 258 6506
Chief Financial Officer: Annamma Varghese C.; **E-mail:** cfo@kosamattam.com; **Tel:** +91 481 258 6451
Corporate Identity Number: U65929KL1987PLC004729; **Permanent Account Number:** AACCK4277A; **Website:** www.kosamattam.com

PUBLIC ISSUE BY KOSAMATTAM FINANCE LIMITED, ("COMPANY" OR "ISSUER") OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDS"), AT PAR, AGGREGATING UP TO ₹ 12,500 LAKHS, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 12,500 LAKHS, AGGREGATING UP TO ₹ 25,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (THE "ISSUE"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED (THE "COMPANIES ACT, 2013") AND THE SEBI MASTER CIRCULAR.

The following is a summary of the terms of the NCDs to be issued pursuant to the Prospectus dated April 03, 2024.

Tenor	18 months	24 months	30 months	36 months	39 months	48 months	54 months	88 months
Nature	Secured							
Options	I	II	III	IV	V	VI	VII	VIII
Frequency of Interest Payment	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Cumulative
Minimum Application	10 NCDs (₹10,000) (across all options of NCDs)							
In Multiples, of	1 NCD after the minimum application							
Face Value of NCDs (₹/NCD)	₹1,000							
Issue Price (₹/NCD)	₹1,000							
Mode of Interest Payment/Redemption	Through various options available							
Coupon (%) (per annum)	NA	8.75	NA	9.50	NA	10.00	NA	NA
Coupon Type	Fixed							
Redemption Amount (₹/NCD) for NCD Holders	1,130.50	1,000.00	1,240.00	1,000.00	1,340.00	1,000.00	1,500.00	2,000.00
Redemption Premium/Discount	Nil							
Effective Yield (%) (per annum)	8.52	9.11	9.00	9.92	9.42	10.47	9.43	9.91
Redemtion Date (Deemed)	October 25, 2025	April 25, 2026	October 25, 2026	April 25, 2027	July 25, 2027	April 25, 2028	October 25, 2028	August 25, 2031
Put and Call Option	Not Applicable							
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.							

Our Company would allot Option I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant options of the NCDs.
Please note that the Company would be using the Electronic Bidding software of BSE for the Issue.

ISSUE OPENS ON MONDAY, APRIL 8, 2024 | **ISSUE CLOSES ON TUESDAY, APRIL 23, 2024****

*** This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of three Working Days and a maximum period of ten Working Days from the date of opening of the Issue as may be decided by the Board of Directors of our Company or the Committee thereof subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details, see "General Information – Issue Programme" on page 49 of the Prospectus.*

ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, see "*Issue Procedure*" on page 214 of the Prospectus.

Mandatory in Public Issues of Non-Convertible Securities from October 01, 2018. No cheque will be accepted.

UPI – NOW available in ASBA for Retail Individual Investors ("RIIs")**

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI- Now available in ASBA for Retail Individual Investors ("RIIs") through UPI one can submit bids for an application value of 5 lakhs rupees only. RIIs can apply for upto 10 lakhs applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

** ASBA has to be availed by all the investors. UPI may be availed by RIIs. For details on the ASBA and UPI Process, please refer to the details given in application form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 214 of the Prospectus.*
***List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks live on IPO/NCD, please refer to the link: www.sebi.gov.in. HDFC Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020. For UPI related queries, investors can contact NPCI at the toll free number : 18001201740 and mail id: ipo.upi@npci.org.in*

Information required under Section 30 of Companies Act, 2013 and the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of our Company, see "*History and Certain Other Corporate Matters*" on page 125 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "*Material Contracts and Documents for Inspection*" on page 325 of the Prospectus.

Liability of Members: Limited by shares

Amount of share capital of the Company as at the date of the Prospectus: The Authorised Share Capital of the Company is ₹ 5,50,00,00,000 divided into 50,00,00,000 Equity Shares of face value of ₹ 10 each and 5,00,000 Preference Shares of face value of ₹ 1,000 each. The Issued, Subscribed and Paid-up share capital of the Company is ₹ 2,26,00,69,390 divided into 22,60,06,939 Equity Shares of face value of ₹ 10 each.

Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing the Memorandum of Association: Given below are the names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for of face value of ₹1,000 each by them at the time of signing of Memorandum of Association: K.P. Jose-1 Equity Share and K. P. Rajan-1 Equity Share.

PROMOTERS OF THE COMPANY: (i) Mathew K. Cherian, (ii) Laila Mathew, and (iii) Jilu Saju Varghese. For further details, see "*Our Promoters*" on page 140 of the Prospectus.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited (**"BSE"**). Our Company has obtained 'in-principle' approval for this Issue from BSE vide their letter dated April 02, 2024. BSE shall be the Designated Stock Exchange for the Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE Limited.

DISCLAIMER CLAUSE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the BSE; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the BSE is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

DISCLAIMER CLAUSE OF INDIA RATINGS: All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: https://www.indiaratings.co.in/rating-definitions. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.co.in. Published ratings, criteria, and methodologies are available from this site at all times. India ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated "*A-Stable*", by India Ratings & Research Private Limited (**"IRRPL"**) for an amount up to ₹ 25,000 lakhs vide its letter dated February 26, 2024. The rating of NCDs by IRRPL indicates that securities with this rating are considered to have adequate degree of safety regarding servicing of financial obligations and carry low credit risk. This rating is not a recommendation to buy, sell or hold securities and investors should take their own decisions. The rating given by IRRPL is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The rating provided by rating agency may be suspended, withdrawn or revised at any time by the assigning rating agency on the basis of new information etc., and should be evaluated accordingly. Please refer to page 330 of the Prospectus, for the rationale for the above rating.

GENERAL RISKS: Investment in non-convertible securites is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the investors must rely on their own examination of our Company and the Issue, including the risks involved. Specific attention of the investors is invited to "*Risk Factors*" on page 20 and "*Material Developments*" on page 144 of the Prospectus, before making an investment in such Issue. These risks are not, are not intended to be, a complete list of all risks and considerations relevant to the non-covertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India (**"SEBI"**), Reserve Bank of India (**"RBI"**), the RoC, or any stock exchange in India.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Kosamattam Finance Limited **Tel:** +91 481 258 6400; Lead Manager: SMC Capitals Limited, **Telephone:** +91 22 66481818 and offices of Syndicate Member: SMC Global Securities Limited, **Tel:** +91 11 66623300/ 9910644949/ 9810059041, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Company, BSE and the Lead Manager.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered and Corporate Office of the Company and the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.kosamattam.com, of the Lead Manager at www.smccapitals.com, of the BSE at www.bseindia.com and of the SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, BANKER TO THE ISSUE, SPONSOR BANK AND REFUND BANK : HDFC Bank Limited

UPI: Retail Individual Bidders can also Bid through UPI mechanism

Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated April 03, 2024.

CORRIGENDUM TO THE PROSPECTUS DATED APRIL 3, 2024 ("PROSPECTUS"): NOTICE TO THE INVESTOR

In reference to the Prospectus filed with the Registrar of Companies, Kerala at Kochi and thereafter submitted with the Securities and Exchange Board of India and the Stock Exchange, the Bid cum Application Form, the Abridged Prospectus and any other material issued in respect of the Issue, investors should note the following:

Please note that in the section "*Object of the Issue*" on page 74 in the Prospectus, the tabular disclosure shall be replaced with the following tabular disclosure:

The details of the proceeds of the Issue are set forth in the following table

(in ₹ lakhs)

Sr. No.	Description	Amount
1.	Gross proceeds of the Issue	25,000
2.	(less) Issue related expenses	160
3.	Net Proceeds	24,840

Accordingly, the Prospectus, the Bid cum Application Form, the Abridged Prospectus and any other material issued in respect of the Issue stand amended to the extent of and should be read with the above. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Prospectus.

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMC Capitals Limited A-401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai - 400 063, Maharashtra, India **Tel:** +91 22 6648 1818 **E-mail:** kfl.ncd@smccapitals.com **Website:** www.smccapitals.com **Contact Person:** Parth Singhal/ Bhavin Shah **SEBI Registration No:** INM000011427	**Vistra ITCL (India) Limited** The IL&FS Financial Centre, Plot C - 22, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** +91 22 2659 3333 **Email:** itclcomplianceofficer@vistra.com **Investor Grievance Email:** itclcomplianceofficer@vistra.com **Website:** www.vistraitcl.com **Contact Person:** Jatin Chonani **SEBI Registration Number:** IND000000578	**Kfin Technologies Limited** Selenium Tower B, Plot No - 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India **Tel:** +91 40 6716 2222 **Fax:** +91 40 2343 1551 **Email:** kosamattam.ncd@kfintech.com **Investor grievance e-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M Murali Krishna **SEBI Registration Number:** INR000000221	**India Ratings & Research Private Limited** Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 **Tel:** +91-22-4000 1700 **Email:** infogrp@indiaratings.co.in **Contact Person:** Aishwary Khandelwal **Website:** www.indiaratings.co.in **SEBI Registration No:** IN/CRA/002/1999	**Sreenath P.** **Kosamattam Finance Limited** Kosamattam City Centre, Floor Number 4th & 5th, T.B Road, Kottayam - 686001, Kerala, India **Tel:** +91 481 258 6506 **E-mail:** cs@kosamattam.com Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-Issue or post-Issue related issues such as non-receipt of Allotment Advice, demat credit of allotted NCDs, refund orders or interest on application money, etc.

**Vistra ITCL (India) Limited, by its letter dated March 18, 2024, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Issue. For further details, see "General Information – Debenture Trustee" on page 42 of the Prospectus.*
A copy of the Prospectus shall be delivered to the RoC, in terms of sub-section (4) of Section 26 of the Companies Act, 2013 along with the requisite endorsed/certified copies of all requisite documents. For further details, see "Material Contracts and Documents for Inspection" beginning on page 325 of the Prospectus.

Disclaimer: Kosamattam Finance Limited is subject to market conditions and other considerations, proposing a public issue of Secured, Redeemable, Non-Convertible Debentures and has filed the Prospectus with the Registrar of Companies, Kerala, BSE Limited and SEBI (for record purposes). The Prospectus is available on the website of our Company at www.kosamattam.com, on the website of the stock exchange at www.bseindia.com and the website of the Lead Manager at www.smccapitals.com. All investors proposing to participate in the public issue of NCDs by Kosamattam Finance Limited should invest only on the basis of information contained in the Prospectus. Please see section entitled "*Risk Factors*" beginning on page 20 of the Prospectus for risk in this regard.

Place: Kottayam
Date: April 04, 2024

For **Kosamattam Finance Limited**
Sd/-
Mathew K. Cherian
Chairman and Managing Director
(DIN : 01286073)

Adfactors 03