

**INVITATION FOR PROPOSAL TO TAKE OVER THE
ASSIGNMENT OF NRRRA UNDER IBC CODE, 2016
READ WITH REGULATION 37 A OF THE IBBI (LIQUIDATION PROCESS) REGULATIONS, 2016)
M/s AVJ Infrastructure Private Limited (in Liquidation)
CIN: U45400DL2008PTC181118**

**Last date for deposit of Earnest Money (EMD) by the Participant: 25 April 2025
Last Date of submission of Proposal: 28 April 2025, till 6:00 PM**

The liquidator of AVJ INFRASTRUCTURE PVT LTD (in Liquidation) hereby invites Proposals from the interested person(s) for the assignment of Not Readily Realizable Assets (NRRRA).

Offers are invited for assignment/transfer of not readily realizable assets of AVJ INFRASTRUCTURE PVT LTD (in liquidation) {being Disputed assets" being the Stock of Sand lying at Odhri / Financial Assets / Loans and Advances/ Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor)/ remaining debtors/receivables and Assets underlying Avoidance Applications filed with Hon'ble NCLT which are being considered as Not Readily Realizable Assets}, under Regulation 37A of IBBI Liquidation Process Regulations, 2016 (Within ambit of IBC, 2016) on "**AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS**", as such assignment is without any warranties and indemnities

The assignment/transfer will be subject to the provisions of the IBC, 2016, Regulations made thereunder and the Process Information Document

Description of Assets to be assigned

- "Disputed assets" being the Stock of Sand lying at Odhri
- All other Assets of the Company including Financial Assets / Loans and Advances/ Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor)/ remaining debtors/receivables and
- Assets underlying Avoidance application filed with Hon'ble NCLT

The above assignment would be done by the undersigned on "**AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS**".

The assignment shall be subject to provisions of the Insolvency and Bankruptcy Code, 2016, read with regulation 37A of the Insolvency and Bankruptcy Board of India (liquidation process) regulations, 2016, and the provisions of detailed Process Information Document.

Interested participants can inspect the available documents by sending an email to liquidation.avjinfrastucture@gmail.com, brijender@deswal.com with the Subject as "**Interested in NRRRA of AVJ INFRASTRUCTURE PVT LTD**".

The Liquidator shall advise further process, terms, and conditions etc. on review of offers received in consultation with the stakeholders' consultation committee. **The Liquidator reserves the right to reject all or any offers received, at any stage without assigning any reason thereof**

Note:

- GST as applicable extra.
- **The prospective participants shall submit an undertaking that they do not suffer from any ineligibility under section 29A of the Code to the extent applicable and that if found ineligible at any stage, the earnest money deposited shall be forfeited.**
- **All the investors shall provide, along with or prior to submission of their offers / proposals for assignment or transfer of Not Readily Realisable Assets of the company on offer, an amount which is equal to the 10 % of the offered amount for the assets for which the offer is being made, as EMD/ earnest money by way of a direct transfer, in the bank account of M/S AVJ INFRASTRUCTURE PVT LTD — in liquidation .**

Date: 25 March 2025

Issued by:

Brijender Singh Deswal

Liquidator

IP Regn. No. IBBI/IPA-003/IP-N00002/2016-2017/10021

AFA Number: AA3/10021/02/311225/301271 valid till 31/12/2025

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