

**INVITING EXPRESSION OF INTEREST FOR
ASSIGNMENT OF NOT READILY REALIZABLE ASSETS (NRRAs)
Peace Infrastructure Private Limited-In Liquidation
(CIN: U45201GJ2007PTC052273)
(undergoing Liquidation Process vide Order dated 21st July. 2020
passed by Hon'ble National Company Law Tribunal, Ahmedabad Bench)**

Notice is hereby given to the public in general for inviting the Expression of Interest to submit offer for assignment or transfer of Not Readily Realizable Assets ("NRRAs") along with the PUFE Proceedings of **Peace Infrastructure Private Limited (In Liquidation) (the 'Company')** under Regulation 37A of IBBI (Liquidation Process) Regulations, 2016 (Within ambit of IBC, 2016) on **"AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS"** and as such the said disposition is without any kind of warranties and indemnities.

The deed of assignment and other requisite documents shall be executed for assignment of NRRAs alongwith PUFE Proceeds of the Company as per the terms set forth in the Process Information Memorandum for Expression of Interest. The assignment will be subject to the provisions of the IBC, 2016, and Regulations made thereunder and the process document.

The Process Information Memorandum including the list of NRRAs and other requisite information can be sought through an Email from the Liquidator at cirp.peace@gmail.com

Submission of Expression of Interest along with other requisite documents and Earnest Money Deposit (EMD)	EOI are to be submitted during 10th February 2024 to 28th February, 2024.
Amount of Refundable Earnest Money Deposit (EMD)	INR 5 Lakhs
Due Diligence & Discussion Meeting	From Date of submission of EOI till 1st March, 2024
Submission of Initial offer (In password protected Pdf)	5th March, 2024
Process Email ID and Communication Address	IP Vinod Tarachand Agrawal Contact No: +91 79906 72640 Email Id: cirp.peace@gmail.com

Note 1: The issuance of this EOI does not imply that the Liquidator is bound to select an applicant/assignee/transferee or to appoint the preferred applicant/assignee/transferee as successful applicant/assignee/transferee for the assets of the company on offer and the Liquidator reserves the right to reject all or any of the offers in consultation with SCC.

Note 2: Bidders may express their interest for part of assets / assignments as well.

CA Vinod Tarachand Agrawal
Liquidator - Peace Infrastructure Pvt Ltd (In Liquidation)
IBBI/IPA-001/IP-P00641/2017-18/11090
204 Wall Street - I, Opp. Orient Club, Nr. Gujarat College,
Ellis Bridge, Ahmedabad - 380 006, Gujarat, India

AFA Validity: 29-10-2024

Date: 10.02.2024
Place: Ahmedabad