

KOHINOOR DIAMONDS PRIVATE LIMITED

Liquidator's Address - 101, Kanakia Atrium 2, Cross Road A, Chakala MIDC,
Andheri (East), Mumbai - 400093

Contact: +91 9082156208; Email: liquidator.kohinoor@gmail.com

**INVITATION OF EXPRESSION OF INTEREST UNDER
INSOLVENCY AND BANKRUPTCY CODE, 2016**

**Date and Time of for submission of Expression of Interest on or before:
13th June 2024 by 05:00 p.m. and submission of Proposal/Bid by
28th June 2024 by 05:00 p.m.**

Invitation of Expression of Interest to the Public in General for sale of below mentioned "Not Readily Realisable Assets" of **KOHINOOR DIAMONDS PRIVATE LIMITED (In Liquidation)** under section 35(f) of IBC, 2016 read with Regulation 37A of Liquidation Regulation, 2016. The Assets of Corporate Debtor is being offered for Assignment on "**AS IS WHERE IS, AS IS WHAT IS BASIS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS**". Offers are invited from Investors for Assignment of "Not Readily Realizable Assets" under Regulation 37A of The IBBI Liquidation Process Regulation, 2016.

Assignment of Not Readily Realisable Assets

Sr. No.	Description	Book Value (Amount in INR.)
1.	Application filed under section 43 & 45 of IBC 2016	73,55,00,000
2	Receivable under balance sheet -	2,25,24,369
		Book Value (Amount in INR.)
	·Long Term Loans and advances	1,37,34,537
	·Trade Receivable	73,30,098
	·Short Term Loans and advances	14,59,734
	Total	75,80,24,369

Note: The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Stakeholders Consultation Committee.

The ratio for distribution of proceeds from NRRA will be decided in the Stakeholders Consultation Committee meeting.

Submission of Eligibility Documents : From 30 May 2024 to 13 June 2024 by 05:00 p.m

Timelines for information sharing : Upto 22 June 2024

Last Date for submission of bid/ proposal : Upto 28 June 2024 by 05:00 p.m

Note : The detailed Terms & Conditions, Eligibility Criteria, Declaration & other details and clarification, kindly write to: liquidator.kohinoor@gmail.com.

In case of any clarifications, please contact the undersigned at liquidator.kohinoor@gmail.com

Date: 30th May 2024
Place: Mumbai

As Liquidator of Kohinoor Diamonds Private Limited
vide order dated 13th November 2018
IBBI Registration: IBBI/PA-001/IP-P00016/2016-17/10040
Address: 101, Kanakia Atrium 2, Cross Road A, Chakala MIDC,
Andheri (East), Mumbai – 400093 Landmark Behind Courtyard Marriott.
Email liquidator.kohinoor@gmail.com

Sd/-

CA Amit Gupta