

ASTM SKILLS PRIVATE LIMITED - IN LIQUIDATION

LLPIN: U74920MH2008PTC180738

Regd. Add: 45, Chimbai Road, Behind St. Andrews Church, Off Hill Road,
Bandra (West), Mumbai, Maharashtra, India, 400050

Liquidator's Office Address: SSARVI Resolution Services LLP, B-610,
BSEL Tech Park, Sec. 30 A, Vashi, Navi Mumbai- 400 705

Liquidator's Contact No: +91 9082607703 (Call on WhatsApp)

INVITATION OF EXPRESSION OF INTEREST UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016 FOR SALE/ASSIGNMENT OF NOT READILY REALISABLE ASSETS (NRRRA) OF ASTM SKILLS PRIVATE LIMITED (IN LIQUIDATION) PURSUANT TO REGULATION 37A OF IBBI (LIQUIDATION PROCESS) REGULATIONS, 2016

Notice is hereby given to the public in general for Invitation of Expression of Interest to submit offer for sale/ assignment or transfer of Not Readily Realisable Assets (NRRRA) of ASTM Skills Private Limited-In Liquidation ('Corporate Debtor') by the liquidator appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 06th August, 2024 in I.A. 4328 OF 2023 in C.P.(IB) No. 1204 of 2022 in accordance with Regulation 37A of IBBI (Liquidation Process) Regulations, 2016. The NRRRA will be assigned "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" & "WITHOUT RECOURSE BASIS".

The Details of the Assets offered for Assignment in block I & block II are as under:

Block	Provision under IBC	Details of the Case	Nature of Transaction	Amount in Lakhs (Rs.)
I	43	I.A. 3505 of 2024 of C.P. No. 1204 (MB) of 2022	Preferential Transaction	Rs. 21.83 Lakhs
	66	I.A. 3268 of 2024 of C.P. No. 1204 (MB) of 2022	Fraudulent Transaction	Rs. 586 Lakhs
	66	I.A. 2092 of 2024 of C.P. No. 1204 (MB) of 2022	Fraudulent Transaction	Rs. 37.30 Lakhs

Block	ASSET TYPE	ASSET LOCATION
II	Plant and Machinery	ITI JAUNPUR CAMPUS, SHAHGANJ ROAD, NEAR UMA NATH SINGH AUTONOMOUS STATE MEDICAL COLLEGE SIDDIQPUR, JAUNPUR, UTTAR PRADESH - 222001

Timeline of Auction Process:

Last date of submission of Eligibility Documents	06.01.2025 in the manner mentioned in detail Auction Process Document
Declaration of Eligibility Bidder	On or Before 09.01.2025
Providing access to VDR consisting of relevant details	10.01.2025 to 17.01.2025
Date and time for submission of the bids by the Eligible Bidders for Block I & II	20.01.2025 before 7:00 P. M.

Terms & Conditions of the sale is as under:

1. Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS BASIS" AND "NO RECOURSE BASIS" as such sale is without any kind of warranties and indemnities.
2. Eligibility Documents shall be submitted to Liquidator through email and hard copy in the format prescribed in the detailed Auction Process Document on or before 06.01.2025. The bid form along with detailed terms & conditions of the complete Auction process can be sought from the Liquidator vide email mentioned below.
3. The Reserve Price for the above-mentioned NRRRA is Nil. The undersigned Liquidator hereby invites Bids from the Bidders by way of submission of best offer price, in accordance with Applicable Laws for the said NRRRA of the Corporate Debtor;
4. Submission of Bids by the Bidders does not amount to assignment of NRRRA. The Liquidator, after receiving the Bids will evaluate and present the same before SCC of the Corporate Debtor. Pursuant to SCC being satisfied that the offer(s) as submitted by the Bidder(s) is/are acceptable, the undersigned Liquidator may declare (in consultation with the SCC) the successful bidder (Successful Bidder) for the assignment of the said NRRRA. This right of selecting and declaring the Successful Bidder(s) shall solely rest with the Liquidator/SCC;
5. The Liquidator is not bound to accept the highest offer and has the absolute right to accept or reject any or all offer(s) or adjourn / postpone / cancel/ modify the process or withdraw any, or all of the NRRRA or portion thereof from the Price Determination Process at any stage without assigning any reason whatsoever, and without incurring any liability. This process is a non-binding process and shall be subject to the discretion of the Liquidator/ SCC;
6. All the terms and conditions are to be mandatorily referred from the detailed Auction Process Document, before participation in the process. **The Liquidator can be contacted at astm.cirp@gmail.com**

CA Prashant Jain

Date: 23.12.2024

Place: Navi Mumbai

Liquidator – ASTM Skills Private Limited

IBBI Reg. No: IBBI/IPA-001/IP-P01368/2018-2019/12131

Email ID: ipprashantjain@gmail.com; astm.cirp@gmail.com

Correspondence Address: SSARVI Resolution Services LLP, B-610, BSEL Tech Park, Sec. 30 A, Vashi, Navi Mumbai- 400 705

Contact No: +91 9082607703 (Call on WhatsApp)

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Table with 15 columns: Sr. No., No. of Shares applied for, Number of applications received, % to Total, Total No. of Shares applied in each category, % to Total, Proportionate shares available, Allocation per Applicant, After rounding off, Ratio of allotment to applicants, Serial Number of Qualifying Applicants, Number of Successful applicants (after rounding off), % to Total. Contains multiple rows of bid data.

3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)
Allotment to QIBs: who have bid at the Issue Price of Rs. 35/- per Equity Share or above, has been done on a proportionate basis in consultation with Bombay Stock Exchange Limited. This category has been sub-categorized to the extent of 234.38 lines of QIB portion. The total number of Equity Shares allotted in the QIB category is 5,20,000 Equity Shares, which was allotted to 82 successful Applicants.

Summary table for QIBs with columns: Category, No. of Shares, % to Total, Proportionate shares available, Allocation per Applicant, After rounding off, Ratio of allotment to applicants, Serial Number of Qualifying Applicants, Number of Successful applicants, % to Total. Totals: 5,20,000 Equity Shares, 100%.

*QIB includes 1 Allocation from Mutual fund where shares applied is 9,48,000 and shares reserved for Mutual Funds for allotment is 24,000 shares as per prospectus.

4) Allotment to Anchor Investors (After Technical Rejections)
The Company in consultation with the BSEIL has allocated 7,80,000 Equity Shares to 2 Anchor investors at the Anchor Investor Issue Price of Rs. 35/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Summary table for Anchor Investors with columns: Category, No. of Shares, % to Total, Proportionate shares available, Allocation per Applicant, After rounding off, Ratio of allotment to applicants, Serial Number of Qualifying Applicants, Number of Successful applicants, % to Total. Totals: 7,80,000 Equity Shares.

The Board of Directors of our Company at its meeting held on December 20, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being Bombay Stock Exchange Limited and has allotted the Equity Shares to various successful applicants. The allotment details are as follows:
The details of the allotment made has been posted on the website of the Registrar to the Issue, Maashitla Securities Private Limited, https://www.maashitla.com/ and also in correspondence to this regard may kindly be addressed to the Registrar to the Issue at the above mentioned address of the ASB Form, number of Equity Shares bid for, Bidder ID No., Client ID, PAN, date of submission of the bid form Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid Form Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details of the address given below.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 20, 2024 filed with the Registrar of Companies, Kharipet ("PAC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been posted on the website of the Registrar to the Issue, Maashitla Securities Private Limited, https://www.maashitla.com/ and also in correspondence to this regard may kindly be addressed to the Registrar to the Issue at the above mentioned address of the ASB Form, number of Equity Shares bid for, Bidder ID No., Client ID, PAN, date of submission of the bid form Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid Form Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details of the address given below.

MAASHITLA SECURITIES PRIVATE LIMITED
45/1, Krishna Agra Business Square, Metaji Subhash Place, Palamira, Delhi-110034, India
Telephone: 011-46121796
PAN: MAASH1247
Email: ipo@maashitla.com
Website: https://www.maashitla.com/
Investor Grievance Email: investor@maashitla.com
Contact Person: Mr. Mukul Agrawal
SEBI Registration Number: INR000004376

On behalf of Board of Directors
NACAD INFRASTRUCTURE LIMITED
Company Secretary & Prudential Officer

Place: Ghazipur, U.P.
Date: December 21, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF NACAD INFRASTRUCTURE LIMITED.

Disclaimer: NACAD INFRASTRUCTURE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kanpur on December 20, 2024 and therefor with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE, Ltd. at https://www.bseindia.com/india/sectors/ipo/2024/2024122024 and is also available on the website of the BSEIL (www.bseil.com). Any potential investor should read the prospectus in its entirety and pay attention to the risks and other disclosures contained therein. The prospectus is subject to the Prospectus in its entirety and pay attention to the risks and other disclosures contained therein. The prospectus is subject to the Prospectus in its entirety and pay attention to the risks and other disclosures contained therein.

ADITYA BIRLA CAPITAL logo and text: INVITATION FOR REQUEST FOR PROPOSAL FOR ASSIGNMENT OF TRADE MARKS OF OVERTIME EXPRESS LIMITED (IN LIQUIDATION). Includes contact information for Tarun Jain, Liquidator.

"IMPORTANT" text: Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

ASTM SKILLS PRIVATE LIMITED - IN LIQUIDATION
Regd. Add: 45, Chhinda Road, Behind St. Andrews Church, Off Hill Road, Sector-12, Gurgaon, Haryana, India, 122009
Liquidator's Office Address: SSVARIL Resolution Services LLP, B-10, DLF Phase 2, Gurgaon, Haryana, India, 122002

FORM A PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE CREDITORS OF SWASTIK HOMEBUILD PVT LTD. Includes relevant particulars table with columns: Sl. No., Name of corporate debtor, SWASTIK HOMEBUILD PRIVATE LIMITED, and details of debts.

ADITYA BIRLA CAPITAL logo and text: REGISTERED OFFICE: INDIAN RAYON COMPOUND, VERVALA, GUJARAT-362266. BRANCH OFFICE: 1ST FLOOR, VIJAYA BUILDING, PLOT NO. 17, BARKAHAMBA ROAD, NEW DELHI-110001. Includes details of loan account and secured assets.

ASTM SKILLS PRIVATE LIMITED - IN LIQUIDATION details: Details of the Case, Nature of Transaction, Amount in Lakhs (Rs.), and ASSET LOCATION. Includes timeline of auction process and contact information for CA Prashant Jain.

