

ADDEMDUM TO THE SALE NOTICE PUBLISHED ON 20.07.2026
ASSIGNMENT OF NON-READILY REALISABLE ASSETS (NRRRA) UNDER IBC, 2016
UNITECH TRANSFORMERS PRIVATE LIMITED - IN LIQUIDATION

Registered Address: 1/41 Bhandup Industrial Estate B S Marg Bhandup (W), Mumbai,
Maharashtra, India - 400078.
CIN No: U31100MH1997PTC110180

Notice is hereby given to the public in general that the below mentioned “Non-Readily Realisable Assets (NRRRA)” of Unitech Transformers Private Limited (in liquidation) are being offered to interested assignees by way of assignment under the provisions of Insolvency and Bankruptcy Code, 2016 under Regulation 37A of IBBI (Liquidation Process) Regulations, 2016 as well as under the terms and conditions specified herein below. Such assignment shall be on “As is where is, as is what is, whatever there is and no recourse basis” and such assignment is without any kind of warranties and indemnities.

Sr. No.	Particulars	Details
1.	Date of Addendum to the Sale Notice	04 th August 2026
2.	Last date for submission of EOI and eligibility documents along with EMD	10 th August 2026 till 7:00 pm All the interested parties shall submit their EOI along with the eligibility documents on liquidator.unitech@gmail.com . Please note that the format for eligibility documents (contained in the process memorandum) can be obtained by sending email to the liquidator at the email ID mentioned.
3.	Date of Declaration of Qualified Applicants	11 th August 2026
4.	Last Date for inspection and due diligence	12 th August 2026 till 4:00 pm
5.	Last date of submission of offer	14 th August 2026
7.	Earnest Money Deposit (EMD)	Rs. 10,000/-

Assets proposed to be sold as Not Readily Realisable Assets (NRRRA):	
1.	PUFE Transaction filed before the Hon’ble NCLT, Mumbai Bench-II, Application u/s 66 of IBC 2016 bearing IA(I.B.C)/2397/MB/2023 in Company Petition No. 1616 of 2017 in the matter of Unitech Transformers Private Limited (In Liquidation) Assignment for an Amount of Rs 1528.46 Lakhs.
2.	PUFE Transaction filed before the Hon’ble NCLT, Mumbai Bench-II, Application u/s 43 of IBC 2016 bearing IA(I.B.C)/2398/MB/2023 in Company Petition No. 1616 of 2017 in the matter of Unitech Transformers Private Limited (In Liquidation) Assignment for an Amount of Rs 67.11 Lakhs.

Important Notes:	
1.	The Liquidator, in consultation with the stakeholders’ consultation committee (now Committee of Creditors), shall advice further process, terms and conditions on review of offers received.
2.	The Liquidator in consultation with the Stakeholders’ Consultation Committee (now Committee of Creditors) reserve the right to negotiate on the offers in any manner they deem fit.
3.	The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel/modify/terminate the process or withdraw any assets thereof from the bidding process at any stage without assigning any reason thereof.
4.	As per proviso to clause (f) of the Section 35 of the Code, the interested bidders shall not be eligible to submit a bid if it fails to meet the eligibility criteria as set out in Section 29A of the Code (as amended from time to time).

Place: Mumbai
Date: 04.08.2026

Sd/-
Mr. Manish Lalji Dawda
Liquidator of Unitech Transformers Private Limited (In Liquidation)
Reg. No.: IBBI/IPA-001/IP-P02506/2021-2022/13797
AFA No. AA1/13797/02/300627/109406 Valid upto 30/06/2027
Reg. Email ID with IBBI: ip.dawdamanish@gmail.com
Project specific email ID for correspondence: liquidator.unitech@gmail.com

