

INVITATION FOR EXPRESSION OF INTEREST FOR SALE / ASSIGNMENT OF NOT READILY REALISABLE ASSETS (NRRRA) OF J.M.L. MARKETINGS PRIVATE LIMITED (IN LIQUIDATION) PURSUANT TO REGULATION 37A OF IBBI (LIQUIDATION PROCESS) REGULATIONS, 2016.

J.M.L. MARKETINGS PRIVATE LIMITED (IN LIQUIDATION)

(CIN: U15490UP2002PTC026613)

Regd Office: C-13, U.P.S.I.D.C., Industrial Area, Naini, Allahabad, Uttar Pradesh-211010
Office of the Liquidator: 8/28, 3rd Floor, W.E.A., Abdul Aziz Road, Karol Bagh, New Delhi 110005,
Email: cirp.jmlmarketings@gmail.com, Phone: +91-9915031322

Expression of Interest (EOI) are hereby invited from eligible persons / entities for the sale / assignment of following Not Readily Realisable Assets (NRRRA) of J.M.L. Marketings Private Limited – (under Liquidation) pursuant to Regulation 37A of the IBBI (Liquidation Process) Regulations, 2016:

Category	Description of NRR Assets	Claim value (Rs/ crore)
A	Relief / recovery in Applications filed pursuant to Section 66 of IBC 2016 (Applications pending for adjudication) – Fraudulent Transactions	Rs 144 Crores
Time Schedule		
(i)	Last date of submitting EOI along with refundable deposit	03-04-2024
(ii)	Provisional list of qualified prospective acquirer(s)	10-04-2024
(iii)	Last date of submitting objection for the inclusion / exclusion of name(s) from provisional list of qualified prospective acquirer(s)	15-04-2024
(iv)	Final list of qualified prospective acquirer(s)	20-04-2024
(v)	Availability of detailed documents relating to NRR Assets	22-04-2024
(vi)	Last date of submitting financial Bid / offer along with required EMD	07-05-2024

Detailed process information document containing terms & conditions and procedure for sale / assignment / transfer of NRR Assets can be obtained by sending an email to the Liquidator at cirp.jmlmarketings@gmail.com.

Sd/-

Madan Mohan Dhupar

Liquidator in the matter of J.M.L Marketings Private Limited
IBBI Regn. No- IBBI/IPA-002/IP-N00860/2019-2020/12768

Address: 8/28, 3rd Floor, W.E.A., Abdul Aziz
Road, Karol Bagh, New Delhi – 110005

Email: cirp.jmlmarketings@gmail.com

AFA Validity upto: 10.08.2024

Date: 18.03.2024
Place : New Delhi

*There were no primary/ new issue of shares (equity/convertible securities) transactions, other than equity shares issued pursuant to bonus issue on November 27, 2023, in the last 18 months prior to the date of the RHP.

** There were no secondary sale/acquisitions of shares (equity/convertible securities) excluding bonus issuance.

Since there are no such transactions to report to under (a) and (b) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of this RHP.

8. Justification for Basis of Offer Price

Detailed explanation for Offer Price/Cap Price being 89 in comparison to our WACA of past five primary/secondary transactions of Equity Shares (as disclosed above) along with company's KPIs and financial ratios for six months ended September 30, 2023 and Fiscals 2023, 2022 and 2021 and in view of the external factors which may have influenced the pricing of the offer, if any.

1. We hold a prominent position in the domestic retail store furniture and fixture market.
2. We possess a highly skilled and experienced team with strong engineering expertise. This talent pool allows us to conceptualize and deliver innovative fixture solutions tailored to our clients' needs.
3. We are equipped with hi-tech, advanced machinery that enhances our production capabilities and ensures precision in manufacturing.
4. PAN India offerings: Our company has such capabilities and experience that it can efficiently cater to clients' requirements across the entire country, ensuring timely deliveries and superior service.
5. Warehousing Facility: We operate a spacious 74,000 sq. ft. warehousing facility for storing finished goods and efficient dispatch. This strategic setup allows us to keep our factory shop floor dedicated to production and assembly, effectively increasing our capacity to handle larger business turnovers.
9. The Offer price is [•] times of the face value of the Equity Shares.

The Issue Price of ₹[•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 33, 115 and 185, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 92 of the RHP.

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE⁽¹⁾: THURSDAY, MARCH 21, 2024

BID/ ISSUE OPENS ON: FRIDAY, MARCH 22, 2024

BID/ ISSUE CLOSES ON: WEDNESDAY, MARCH 27, 2024

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI ICDR Regulations.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days. subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and Sub-Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 288 of this Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Structure" on page 152 of the Red Herring Prospectus and Clause II of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 368 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 11,00,00,000/- (Rupees Eleven Crore only) divided into 1,10,00,000 (One Crore Ten Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 72 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Raju Paleja – 5,000 Equity Shares, and Ms. Bhavika Paleja 5,000 Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 152 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 72 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated March 12, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been filed for registration to the ROC on March 17, 2024 and Prospectus shall be filed to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 368 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 264 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 33 of the Red Herring Prospectus.

ASBA*

Simple, Safe, Smart way of Application- Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted

LPI

LISTED PRIVATE INVESTMENT

Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 288 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE ("NSE Emerge")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email ld-ipo.upi@npci.org.in)

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
GYR Capital Advisors CLARITY TRUST GROWTH GYR CAPITAL ADVISORS PRIVATE LIMITED (Formerly known as Alpha Numero Services Private Limited) Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Fax: N.A. E-mail: info@gycapitaladvisors.com Website: www.gycapitaladvisors.com Investor grievance: investors@gycapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012610 CIN: U67200GJ2017PTC096908	B BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. Tel: +91 22 6263 8200 Fax: +91 22 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Rapheal C SEBI Registration Number: INR000001385; CIN: U99999MH1994PTC076534	nipl NAMAN IN-STORE (INDIA) LIMITED Mr. Ritik Madnani, is the Company Secretary and Compliance Officer of our Company. His contact details are set forth hereunder. Address: Kantharia Industrial Estate, Survey No.: 90/3/2/B, Opp. Sopara Phata Police Station, At & Post- Pelhar, N.H. No. 8, Taluka- Vasai, Dist-Palghar-401208 Telephone: +91-8087042862. Facsimile: N.A. E-mail: compliance@nipl.co CIN: U71410MH2010PLC205904 Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.namaninstore.com, the website of the BRLM to the Issue at: www.gycapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: E/13-14, Shree Sardar Patel CHSL, Patel Baug, Nehru Road, Opp Adarsh petrol pump, Vile Parle (E), Mumbai Maharashtra 400057 India; Telephone: +91-8087042862; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For NAMAN IN-STORE (INDIA) LIMITED

Sd/-
Mr. Raju Paleja
Chairman and Managing Director

Place: Mumbai, Maharashtra

Date: March 17, 2024

Disclaimer: NAMAN IN-STORE (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Maharashtra situated at Mumbai on March 17, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.namaninstore.com>, the website of the BRLM to the Issue at: www.gycapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 33 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

INVITATION FOR EXPRESSION OF INTEREST FOR SALE / ASSIGNMENT OF NOT READILY REALISABLE ASSETS (NRRAs) OF J.M.L. MARKETINGS PRIVATE LIMITED (IN LIQUIDATION) PURSUANT TO REGULATION 37A OF IBBI (LIQUIDATION PROCESS) REGULATIONS, 2016.

J.M.L. MARKETINGS PRIVATE LIMITED (IN LIQUIDATION)

(CIN: U15490UP2002PTC026613)
Regd. Office: C-13, U.P.S.I.D.C., Industrial Area, Naini, Allahabad, Uttar Pradesh-211010

Office of the Liquidator: 8/28, 3rd Floor, W.E.A., Abdul Aziz Road, Karol Bagh, New Delhi-110005

Email: cirp.jmlmarketings@gmail.com, Phone: +91-9915031322

Expression of Interest (EOI) are hereby invited from eligible persons / entities for the sale / assignment of following Not Readily Realisable Assets (NRRs) of J.M.L. Marketings Private Limited – (under Liquidation) pursuant to Regulation 37A of the IBBI (Liquidation Process) Regulations, 2016:

Category	Description of NRR Assets	Claim value (Rs/ crore)
A	Relief / recovery in Applications filed pursuant to Section 66 of IBC 2016 (Applications pending for adjudication) – Fraudulent Transactions	Rs. 144 Crores
Time Schedule		
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(iv)	Final list of qualified prospective acquirer(s)	20-04-2024
(v)	Availability of detailed documents relating to NRR Assets	22-04-2024
(vi)	Last date of submitting financial Bid / offer along with required EMD	07-05-2024

Detailed process information document containing terms & conditions and procedure for sale / assignment / transfer of NRR Assets can be obtained by sending an email to the Liquidator at cirp.jmlmarketings@gmail.com

Date : 18.03.2024
Place: New Delhi
Liquidator in the matter of J.M.L. Marketings Private Limited
IBBI Regn. No.: IBBI/PA-002/IP-N00860/2019-2020/12768
Address: 8/28, 3rd Floor, W.E.A., Abdul Aziz Road, Karol Bagh, New Delhi-110005
Email: cirp.jmlmarketings@gmail.com | AFA Validity upto: 10.08.2024

FORM A
PUBLIC ANNOUNCEMENT
(Regulation 14 of the Insolvency and Bankruptcy Code of India (Voluntary Liquidation Process) Regulations, 2017)

FOR THE ATTENTION OF THE STAKEHOLDERS OF
TRI-STAR CREATIVE PRODUCTS PRIVATE LIMITED

1	Name of the Corporate Person	TRI-STAR CREATIVE PRODUCTS PRIVATE LIMITED
2	Date of Incorporation of Corporate Person	08/12/1999
3	Authority under which Corporate Person is Incorporated/Registered	Ministry of Corporate Affairs, Registrar of Companies (ROC) – Delhi
4	Corporate Identity Number/ Limited Liability Identity Number of Corporate Person	U24111DL1999PTC102723
5	Address of the Registered office and Principal office (if any) of the Corporate Person	Unit No.215, Second Floor, Vardhman Sunrise Plaza, Plot No-1, LSC, Near Abhyant Appts, Vasundhara Enclave, East Delhi-110096
6	Liquidation Commencement date of Corporate Person	14 th March, 2024
7	Name, Address, Email Address, Telephone Number and Registration Number of the Liquidator	Name: Arun Gupta Regd Address: S-34, LGF, Greater Kailash-II, New Delhi-110048 Reg Email Id: arungupta2211@gmail.com Communication Email Id: tristarvelo.lq@gmail.com Telephone No: 011-41066313 IBBI Registration No: IBBI/PA-002/IP N00051/2016-17/10095 AFA No: AA2/10095/02/221124/203023
8	Last date for submission of claims	13 th April, 2024

Notice is hereby given that "Tri-Star Creative Products Private Limited" commenced voluntary liquidation on Thursday, 14th March, 2024 subject to the approval of creditors. The stakeholders of "Tri-Star Creative Products Private Limited" are hereby called upon to submit proof of their claims, on or before 13th April, 2024 to the Liquidator at the registered address as mentioned against item No. 7. The Financial Creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in person, by post or by electronic means. Proof of claim is to be submitted by way of specified forms and documentary proof in support of the claim, as prescribed under the Insolvency and Bankruptcy Code, 2016 and regulations made thereunder. The relevant forms and declarations can be downloaded from the website i.e. www.ibbi.gov.in. Submission of false or misleading proofs of claims shall attract penalties.

Date: 18th March, 2024
Place: New Delhi

Arun Gupta
Liquidator

भारतीय रिज़र्व बैंक

RESERVE BANK OF INDIA

www.rbi.org.in

AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock to way of auction, for an aggregate amount of ₹50,206/- crore (Face Value).

Sr. No	State/UT	Amount to be raised (₹ cr)	Additional borrowing (Greenhouse) option (₹ cr)	Tenure (in years)	Type of auction
1	Assam	1,000	-	10	Yield based
2	Chattisgarh	1,000	-	8	Yield based
		1,000	-	9	Yield based
		1,000	-	10	Yield based
3	Goa	100	-	10	Yield based.
4	Haryana	2,000	-	11	Yield based.
5	Jammu and Kashmir	200	-	20	Yield based
6	Karnataka	2,000	-	11	Yield based
		2,000	-	13	Yield based
		2,000	-	14	Yield based
7	Kerala	2,000	-	25	Yield based
		1,742	-	40	Yield based.
8	Maharashtra	3,000	-	13	Yield based
		3,000	-	14	Yield based
9	Manipur	200	-	12	Yield based
10	Nagaland	400	-	10	Yield based
11	Rajasthan	1,579	-	10	Yield based
		1,500	-	13	Yield based
		1,500	-	18	Yield based
12	Sikkim	485	-	10	Yield based
13	Tamil Nadu	2,000	-	10	Yield based
		2,000	-	20	Yield based
		2,000	-	30	Yield based
14	Telangana	1,000	-	6	Yield based
		1,000	-	17	Yield based
15	Uttar Pradesh	3,000	-	8	Yield based
		3,000	-	12	Yield based
		2,000	-	Price Based.	
16	Uttarakhand	1,500	-	10	Yield based
17	West Bengal	2,500	-	18	Yield based
		2,500	-	20	Yield based
Total		50,206	-		Yield based

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on March 19, 2024 (Tuesday). Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details please refer to RBI press release dated March 15, 2024 (Friday) on RBI website www.rbi.org.in

"Don't get cheated by E-mails/SMSs/Calls promising you money."

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

pnb

ORIENTAL UNITED

punjab national bank

... the name you can BANK upon!

E-AUCTION
NOTICE

CIRCLE SASTRA CENTRE, CIRCLE SASTRA, SCO-170, SECTOR 13-17, PANIPAT, HARYANA

Ph.: 0180-2620334, Email: cs8293@pnb.co.in

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower (s) / Guarantor (s) and Mortgagor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the constructive/physical/symbolic possession of which has been taken by the Authorised Officer of the Bank/ Secured Creditor, will be sold on "As is where it is," "As is what is," and "Whatever there is" on the date mentioned in the table herein below, for recovery of its dues due to the Bank/ Secured Creditor from the respective Borrower (s) / Guarantor (s) and Mortgagor (s). The reserve price and the earnest money deposit will be as mentioned in the table below against the respective properties.

Name of the Branch, Name of the Account, Name & addresses of the Borrower/Guarantors/Mortgagor		Description of the Immovable Properties (mortgaged / Owner's Name (mortgagors of property)(ies)	A) Dt. Of Demand Notice u/s 13(2) of SARFESI ACT 2002 B) Outstanding Amount as on C) Possession Date u/s 13(4) of SARFESI ACT 2002 D) Nature of Possession Symbolic/Physical/Constructive	A) Reserve Price B) EMD (Last date of deposit of EMD) C) Bid Increase Amount	Date/ Time of E-Auction	Details of the encumbrances known to the secured creditors
1 Branch Office : Mini Secetariat, Sonipat		Residential House measuring 115 sq yards comprised in khalsa No-8929/7451/2408/1 min west 2407 min west,2406 min North,8922/2405 vakka andar rakba Sonipat Patti Musalmanan Tehsil Sonipat situated at chawla	A) 13.12.2022 B) Rs 30,64,544/- (Rupees Thirty Lakh Sixty Four Thousand Five Hundred Forty Five hundred and Fourteen only) as on 13.12.2022 with further interest w.e.f 01.12.2022 and other expenses minus recovery if any until payment in full	A) Rs 44,00,000/- B) Rs 4,40,000/- C) Rs 44,000/-	29.04.2024 From 11:00 AM to 16:00 PM	Not Known to Bank
(1) Smt. Neeta Puri W/o Sh. Ashok Puri S/o Sh. Manohar Lal & Sh. Ravi Puri S/o Sh. Ashok Puri		Smt. Neeta Puri W/o Sh. Ashok Puri S/o Sh. Manohar Lal & Sh. Ravi Puri S/o Sh. Ashok Puri	A) 09.03.2023			with unlimited extensions of 10 minutes
2 Branch Office : Khadi Ashram (Panipat)		Industrial land and Building comprised in Khewat no 29 min. Khatoni no 44 min. Muraba no 49 killa no 16/1 min east south (				

देशभाजपा को सत्ता से बाहर करने का विपक्षी गठबंधन को लेना होगा संकल्प : पवार

जनसत्ता ब्यूरो
नई दिल्ली, 17 मार्च।

लोकसभा चुनाव से पहले विपक्षी गठबंधन 'इंडिया' की मुंबई में हुई पहली रैली में घटक दलों ने सत्तारूढ़ दल पर जमकर निशाना साधा। वरिष्ठ नेता शरद पवार ने कहा कि महात्मा गांधी ने मुंबई से 'भारत छोड़ो' का आ'न किया था, मुंबई से 'इंडिया' के नेताओं को भाजपा को सत्ता से बाहर करने का संकल्प लेना चाहिए। सीबीआई और प्रवर्तन निदेशालय के दुरुपयोग, चुनावी बांड और सीएफ का मुद्दा उठाते हुए चुनाव में जीत का दावा किया। रैली में राष्ट्रीय जनता दल (राजद), द्रमुक, पीडीपी, झामुमो, शिवसेना (उद्धव) समेत 20 दलों के नेताओं ने एकजुट होकर केंद्र की सत्ता हासिल करने का आ'न किया।

वरिष्ठ नेता शरद पवार ने कहा कि महात्मा गांधी ने मुंबई से 'भारत छोड़ो' का आ'न किया था, मुंबई से 'इंडिया' के नेताओं को भाजपा को सत्ता से बाहर करने का संकल्प लेना चाहिए। पवार ने विपक्ष को नया नारा देते 'मोदी की गारंटी' पर भी निशाना साधा। उन्होंने कहा कि देश की मौजूदा स्थिति को बदलना जरूरी है और इसके लिए सबको मिल कर लड़ना होगा। द्रविड़ मुन्नेत्र कणमम (द्रमुक) नेता और तमिलनाडु के मुख्यमंत्री एमके स्टालिन ने चुनावी बांड को सत्तारूढ़ दल का 'सफेदपोश भ्रष्टाचार' बताते हुए दावा किया कि विपक्षी गठबंधन 'इंडिया' केंद्र में एक धर्मनिरपेक्ष, संघीय और समावेशी सरकार बनाएगा। स्टालिन ने निशाना साधते हुए कहा कि प्रधानमंत्री ने हमें भ्रष्ट कहकर बदनाम



करना शुरू कर दिया, लेकिन चुनावी बांड ने साबित कर दिया कि यह भाजपा का सफेदपोश भ्रष्टाचार है। कन्याकुमारी से शुरू हुई यात्रा दिल्ली में सत्ता हासिल कर समाप्त होनी चाहिए।

राजद नेता तेजस्वी यादव ने आरोप लगाया कि विपक्षी गठबंधन इंडिया के नेताओं के खिलाफ सीबीआई और प्रवर्तन निदेशालय (ईडी) जैसी जांच एजेंसियों का दुरुपयोग लोकसभा चुनाव में मुद्दा होगा। तेजस्वी ने कहा कि इस मुद्दे पर गठबंधन चुनाव लड़ेगा। आम आदमी पार्टी (आप) के नेता सौरभ भारद्वाज ने कहा कि 'हम सभी यहां एक साथ हैं क्योंकि हमें जेल जाने का डर नहीं है। जीतने के लिए हमें लड़ना होगा।' चुनावी बांड ने भाजपा को बेनकाब कर दिया है और लोगों को इस बारे में जागरूक किया जाना चाहिए। उधर, हेमंत सोरेन की पत्नी कल्पना सोरेन ने आरोप लगाया कि मेरे पति को साजिश के तहत जेल में डाल दिया गया।

जरांगे से मुलाकात का चुनाव से कोई संबंध नहीं : अशोक चव्हाण

मुंबई, 17 मार्च (एजेंसी)।

भाजपा नेता और राज्यसभा सदस्य अशोक चव्हाण ने रविवार को महाराष्ट्र के जालना जिले के अंतरवासी सारथी गांव में मराठा आरक्षण कार्यकर्ता मनोज जरांगे से मुलाकात की। उन्होंने बताया कि यह मुलाकात समुदाय से जुड़े मुद्दों पर चर्चा के लिए थी। चव्हाण शनिवार देर रात जरांगे से मिलने पहुंचे और रात एक बजे तक उनकी बातचीत होती रही। उन्होंने कहा कि बातचीत का लोकसभा चुनाव से कोई लेना-देना नहीं है। महाराष्ट्र के पूर्व मुख्यमंत्री ने कहा, 'मैं उनसे (जरांगे) पहले तब मिला था जब मैं उद्धव ठाकरे के साथ आया था (तब चव्हाण कांग्रेस के साथ थे)। हमने समुदाय से संबंधित मुद्दों पर चर्चा की। उनकी मांगें हैं जिसका समाधान समन्वय से होगा। मुझे नहीं पता कि आदर्श आचार संहिता के कारण प्रक्रिया आगे बढ़ पाएगी या नहीं।' बैठक के बाद पत्रकारों से जरांगे ने कहा कि 'उन्होंने चव्हाण से पूछा था कि क्या वह सरकारी प्रतिनिधि या समुदाय के सदस्य के रूप में आए हैं। उन्होंने कहा कि वह एक समुदाय के सदस्य के रूप में आए थे। जरांगे ने विवाह के जरिये मराठा परिवार से जुड़े लोगों को भी आरक्षण का लाभ देने की मांग की है।

एल्विश यादव गिरफ्तार, 14 दिन की न्यायिक हिरासत में भेजा गया

जनसत्ता संवाददाता
नोएडा, 17 मार्च।

नोएडा पुलिस ने एक पार्टी में नशे के लिए सांप के जहर के संदिग्ध इस्तेमाल की जांच के संबंध में यूट्यूबर एल्विश यादव को रविवार को गिरफ्तार कर लिया। यादव पिछले साल तीन नवंबर को यहां सेक्टर-49 थाने में दर्ज प्राथमिकी में नामजद छह आरोपियों में से एक हैं। पुलिस ने रविवार को उन्हें पूछताछ के लिए बुलाया था। पूछताछ के बाद उन्हें पुलिस ने गिरफ्तार कर लिया और कोर्ट के सामने पेश किया, जहां से एल्विश यादव को 14 दिनों के लिए जेल भेज दिया गया।

अधिकारियों ने कहा कि पांच अन्य आरोपियों को गिरफ्तार किया गया था, लेकिन फिलहाल वे जमानत पर बाहर हैं। उन्होंने बताया कि मामला चन्यजीव संरक्षण अधिनियम, 1972 के प्रावधानों और भारतीय दंड संहिता (आईपीसी) की आपराधिक साजिश से संबंधित धारा 120बी के तहत दर्ज किया गया था। बाद में मामले को जांच के लिए सेक्टर-49 से सेक्टर-20 थाने में स्थानांतरित कर दिया गया। अतिरिक्त पुलिस उपायुक्त (नोएडा) मनीष मिश्रा ने बताया कि मामले की जांच कर रही सेक्टर-20 थाने

राजस्थान में दो हादसे में चार लोगों की मौत

जयपुर/जैसलमेर, 17 मार्च (भाषा)।

राजस्थान के जयपुर और जैसलमेर में रविवार सुबह दो अलग-अलग दुर्घटनाओं में एक दंपति सहित चार लोगों की मौत हो गई। पुलिस ने बताया कि जयपुर-दिल्ली एक्सप्रेस हाईवे पर एक अज्ञात वाहन की चपेट में आने से मोटरसाइकिल पर जा रहे एक दंपति की मौत हो गई। उन्होंने बताया कि अज्ञात वाहन की टक्कर के बाद बाइक सवार दंपति उछलकर 25 फीट ऊंची पुलिया से नीचे आकर गिरा। हादसे में दोनों की मौत हो गई। उन्होंने बताया कि हादसा रविवार सुबह खिरनी फाटक के पास हुआ। मृतक बाइक सवार दंपति की पहचान मालीराम वर्मा (39) और पत्नी संजुलता (24) के रूप में की गई है। दोनों सांगनेर जा रहे थे।

मेनका गांधी ने लगाया था आरोप बीते साल तीन नवंबर को सेक्टर-51 स्थित एक हाल से पांच लोगों को गिरफ्तार किया गया था और उनसे पास से पांच कोहरा सहित नौ सांपों को मुक्त कराया गया था। आरोपियों के पास से सांपों का 20 मिलीलीटर जहर भी जब्त किया गया था। हालांकि, पुलिस अधिकारियों ने कहा था कि यादव पार्टी हाल में मौजूद नहीं थे और वे नशे के लिए सांप के जहर के इस्तेमाल के पूरे मामले में उनकी भूमिका की जांच कर रहे हैं। पीएफए अध्यक्ष और भारतीय जनता पार्टी (भाजपा) की वरिष्ठ नेता मेनका गांधी ने यादव पर सांप का जहर अवैध रूप से बेचने में शामिल होने का आरोप लगाया था।

की एक टीम ने आरोपी को गिरफ्तार कर लिया है। रियलिटी शो 'बिग बास ओटीटी' के विजेता यादव ने मामले में सलिहता के आरोपों से इनकार किया है। पुलिस ने पूर्व में उनसे पूछताछ की थी। मामले में सेक्टर-49 थाने के प्रभारी उपनिरीक्षक को हटा दिया गया था जहां प्राथमिकी दर्ज की गई थी।

आईबीबीआई (परिसमापन प्रक्रिया) विनियम, 2016 के विनियम 37ए के अनुसारण में जेएमएल मार्केटिंग्स प्राइवेट लिमिटेड (परिसमापन में) की असहज्य बसुली योग्य परिसंचरियों (एनआरआरए) की बिक्री / असाइन्मेंट के लिए अनिवारि की अनिव्यक्ति के लिए आमंत्रण।			
जे.एम.एल. मार्केटिंग्स प्राइवेट लिमिटेड (परिसमापन में) (सीआईएन:U15490UP2002PTC026613)			
पंजीकृत कार्यालय: सी-13, यूरोएआईबीसी, औद्योगिक क्षेत्र, नैनी, इलाहाबाद, उत्तर प्रदेश-211010 परिसमापक कार्यालय: 8 / 28, तीसरी मंजिल, डबल्यूईए, उद्बुल अजीज रोड, करोल बाग, नई दिल्ली-110005 ईमेल: corp.jnlmarketings@gmail.com, फोन: +91-8991503132			
आईबीबीआई (परिसमापन प्रक्रिया) विनियम, 2016 के विनियम 37ए के अनुसारण में जेएमएल मार्केटिंग्स प्राइवेट लिमिटेड (परिसमापन के तहत) की निम्नलिखित असहज्य बसुली योग्य परिसंचरियों (एनआरआरए) की बिक्री / असाइन्मेंट के लिए पात्र व्यक्तियों / संस्थाओं से अनिवारि की अनिव्यक्ति (ईओआई) आमंत्रित की जाती है:			
वर्ग	एनआरआर परिसंचरियों का विवरण	दायां मुल (₹./ करोड़)	
क	आईबीसी 2016 की धारा 66 के अनुसार दारदार आर्द्रदेन में राहत/ वसुली (अधिनिर्णय के लिए संपित आवेदन) - घोषाबडी लेनदेन	144 करोड़ रुपये	
समय सारणी			
(i)	वापसी योग्य जमा के साथ ईओआई जमा करने की अंतिम तिथि	03-04-2024	
(ii)	भागीअधिग्रहणकर्ता की अंतिम सूची	10-04-2024	
(iii)	योग्य भागीअधिग्रहणकर्ता (ओं) की अंतिम सूची से नाम (ओं) को शामिल करने / बहिष्करण के लिए आपत्ति प्रस्तुत करने की अंतिम तिथि	15-04-2024	
(iv)	भागीअधिग्रहणकर्ता की अंतिम सूची	20-04-2024	
(v)	एनआरआर परिसंचरियों से संबंधित विस्तृत दस्तावेजों की उपलब्धता	22-04-2024	
(vi)	वित्तीय बोली / प्रस्ताव जमा करने की अंतिम तिथि ईएमडी के साथ	07-05-2024	
एनआरआर परिसंचरियों की बिक्री / समन्वयन / अंतरण के लिए निम्न एवं शर्तों तथा प्रक्रिया वाले विस्तृत प्रक्रिया सुचना दस्तावेज परिसमापक को corp.jnlmarketings@gmail.com पर एक ईमेल भेजकर प्राप्त किया जा सकता है।			
मदन मोहन घुषार जेएमएल मार्केटिंग्स प्राइवेट लिमिटेड के मामले में परिसमापक आईबीबीआई पंजीकरण सं.-IBBI/IPA-002/IP-N00860/2019-2020/12768 पता: 8 / 28, तीसरी मंजिल, डबल्यूईए, उद्बुल अजीज रोड, करोल बाग, नई दिल्ली-110005 दिनांक: 18.03.2024 स्थान: नई दिल्ली			
ईमेल: corp.jnlmarketings@gmail.com एफएफ वैधता तक: 10.08.2024			

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA



OMFURN INDIA LIMITED



CORPORATE IDENTIFICATION NUMBER: L20200MH1997PLC111887

Our Company was originally incorporated as "OM Vishwakarma Furniture Private Limited" as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated November 13, 1997 issued by the Registrar of Companies Mumbai, Maharashtra. Subsequently the name of our Company was changed to Omfurn India Private Limited vide shareholder's approval on April 03, 2013 and fresh certificate of Incorporation dated April 21, 2013. Subsequently, the name of our Company was changed to Omfurn India Limited pursuant to conversion into public company vide Shareholders approval on May 30, 2017 and fresh certificate of Incorporation dated June 15, 2017 was issued to our Company by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is L20200MH1997PLC111887. The shares of our Company got listed with Emerge Platform of NSE Limited through Initial Public Offer on October 13, 2017. For further details, please refer to chapter titled "History and Corporate Structure" on page 142 of the Red Herring Prospectus.

Registered Office: 109, Gundecha Industrial Complex, Akuruli Road, Kandivali (East), Mumbai - 400101, Maharashtra, India.
Tel.: +91-22 4210 8900 | **Fax No.:** NA | **E-mail id:** omfurn@omfurnindia.com | **Website:** www.omfurnindia.com
Contact Person: Ms. Dhara Pratik Shah, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. RAJENDRA CHITBAHAL VISHWAKARMA, MR. MAHENDRACHITBAHAL VISHWAKARMA, MR. NARENDRA CHITBAHAL VISHWAKARMA, MR. PRASHANT RAJENDRA VISHWAKARMA AND MR. PARMANAND MAHENDRA VISHWAKARMA

THE ISSUE

FURTHER PUBLIC ISSUE OF UPTO 36,00,000* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FULLY PAID UP OF OMFURN INDIA LIMITED ("OMFURN" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING ₹ [●]) (THE "ISSUE") BY OUR COMPANY OF WHICH UPTO 1,80,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/-EACH FULLY PAID UP WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 34,20,000* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FULLY PAID UP IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.57% AND 29.05% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. PRICE BAND: ₹ 71.00 TO ₹ 75.00 PER EQUITY SHARE OF FACE VALUE OF ₹10.00 EACH AND THE ISSUE PRICE IS 7.10 TO 7.50 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND THE UPPER PRICE BAND RESPECTIVELY. BID CAN BE MADE FOR MINIMUM OF 2,400 EQUITY SHARES AND THE MULTIPLES OF 2,400 EQUITY SHARES THEREAFTER.

*Subject to finalization of the Basis of Allotment.

ALLOCATION OF THE ISSUE	
QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 1,80,000 EQUITY SHARES OR 5.00% OF THE ISSUE

PRICE BAND: ₹ 71.00 to ₹ 75.00 PER EQUITY SHARE

THE FLOOR PRICE IS 7.1 TIMES OF THE FACE VALUE AND CAP PRICE IS 7.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 2,400 EQUITY SHARES THEREAFTER. THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

ISSUE PROGRAM	ANCHOR INVESTOR BID/ ISSUE PERIOD: TUESDAY, MARCH 19, 2024*
	BID/ ISSUE OPENS ON: WEDNESDAY, MARCH 20, 2024*
	BID/ ISSUE CLOSES ON: FRIDAY, MARCH 22, 2024**#

* Our Company in consultation with the BRLM may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBS one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

ASBA *	Simple, Safe, Smart way of Application- Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.
	UPI – Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ** Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

RISKS TO INVESTORS:

- Our Company reported loss after tax of ₹ 99.41 Lakhs for the Fiscal 2021.*
- Weighted average return on Net worth for the Fiscal 2023, Fiscal 2022 and Fiscal 2021 is 8.19%.*
- Average cost of acquisition of Equity Shares held by the Promoters of the Company, Rajendra Chitbahal Vishwakarma, Mahendra Chitbahal Vishwakarma and Narendra Chitbahal Vishwakarma is Nil, Nil and Nil, respectively.*
- Substantial portion of our revenues come from the manufacturing of doors. The revenue from the sale of doors for the period ending September 30, 2023 and for Financial Years 2023, 2022 and 2021 contributed 3,674.33 Lakh, 4,552.02 Lakh, 2,181.69 Lakh and 1,259.49 Lakh, respectively, representing 83.17%, 64.81%, 70.74%, and 61.59%, respectively, of our revenues from operations*
- We propose to enter into new products viz. metal doors to be supplied to the construction and hotel industry. We may fail to generate new clients for these products and sell in these industries due to competition and other commercial factors.*

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs (the "Net QIB Portion"). Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion") and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily participate in the issue only through the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 228 of the Red Herring Prospectus. A copy of the Red Herring Prospectus will be filed with the Registrar of Companies as required under Section 26 and 32 of the Companies Act, 2013.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 142 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 307 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 1,250.00 Lakhs divided into 1,25,00,000 Equity Shares of ₹10.00 each. The Issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 817.44 Lakhs divided into 81,74,400 Equity Shares of ₹ 10.00 each. For details of the Capital Structure, see "Capital Structure" on the page 59 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association of the Company are Rajendra Chitbahal Vishwakarma and Mahendra Chitbahal Vishwakarma, who subscribed to 10 Equity Shares each of ₹10.00 each respectively.

For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 59 of the RHP.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter March 12, 2024, for the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on March 14, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 307 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 208 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer clause pertaining to NSE" beginning on page 209 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
	
GRETEX CORPORATE SERVICES LIMITED A- 401, Floor 4 th , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai - 400013, Maharashtra, India Tel: +91 96532 49863 Email-id: info@gretexgroup.com Investor Grievance Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Mr. Arvind Harlalka SEBI Registration Number: INR0000012177 CIN: L74999MH2008PLC288128	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6 th Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai – 400093, Maharashtra, India Tel: +91 22 6263 8200 Email-id: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Raphael C SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534
COMPANY SECRETARY AND COMPLIANCE OFFICER	
Ms. Dhara Pratik Shah 109, Gundecha Industrial Complex, Akuruli Road, Kandivali (East), Mumbai - 400101, Maharashtra, India E-mail: omfurn@omfurnindia.com Website: www.omfurnindia.com	
Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre- offer or post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.	

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.gretexcorporate.com and website of Company at www.omfurnindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: Omfurn India Limited, Book Running Lead Manager: Gretex Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 228 of the Red Herring Prospectus..

BANKER TO THE ISSUE: KOTAK MAHINDRA BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For OMFURN INDIA LIMITED
Sd/-
Rajendra Chitbahal Vishwakarma
Managing Director
DIN: 00091492

Date: March 17, 2024

Place: Mumbai

OMFURN INDIA LIMITED is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai, Maharashtra on March 14, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.gretexcorporate.com, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.omfurnindia.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaZ