SALE NOTICE CUM PUBLIC ANNOUNCEMENT FOR EXPRESSION OF INTEREST FOR SAI REGENCY POWER CORPORATION PRIVATE LIMITED (UNDER LIQUIDATION)

(Regulation 32, 32A and 33 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) read with Schedule I to Regulations

Sl.No.	RELEVANT PARTICULARS	
1.	Name of corporate debtor	**Sai Regency Power Corporation Private Limited**
2.	Date of incorporation of corporate debtor	28/02/2002
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies – Chennai
4.	Corporate Identity No. / Limited Liability Identification No. Of corporate debtor	U40105TN2002PTC055046
5.	Address of the registered office and principal office (if any) of corporate debtor	II Floor, Crown Court No.28, Cathedral Road, Chennai, Tamil Nadu, India – 600 086
6.	Liquidation commencement date of corporate debtor	27/04/2021
7.	Name, registration number, address and email address of the Liquidator	**Mr. G. Ramachandran** Reg. No. – IBBI/IPA-002/IP-N00167/2017-18/10437 **Address:** F-10, Syndicate Residency, No. 3, Dr. Thomas First Street, Off South Boag Road, T. Nagar, Chennai – 600017 **Email: ramgcs@gmail.com**
8.	Mode of Sale & Reserve Price	**Mode of Sale** - Sale of Corporate Debtor on Going Concern Basis **Reserve Price** – INR 28.90 Crores
9.	Eligibility criteria and other details	The eligibility criteria is set out in the detailed invitation for expression of interest, which can be obtained from website of the Corporate Debtor **(http://www.ksk.co.in/srpcpl/liquidation.html)**
10.	Further details are available at or with	Email request to be sent to: **liquidator.regency@ibcprofessionalsolutions.com**
11.	Date of publication of Public Announcement for EOI	17/01/2022
12.	Last Date for receipt of EOI Documents	25/01/2022
13.	Tentative Auction Start Date	14/02/2022 (However, actual dates will be intimated to eligible bidders by the Liquidator)
14.	Tentative Auction Close Date	15/02/2022 (However, actual dates will be intimated to eligible bidders by the Liquidator)

Note: Nothing contained herein shall constitute a binding offer or a commitment to sell the Corporate Debtor as a going concern or any of its assets.

The Liquidator reserves the right to amend and/or annul this invitation including any timelines (subject to approval of going concern sale from Hon'ble NCLT) or the process therein, without giving reasons, at any time without assigning any reason or assuming any liability or costs.

Any such amendment in the invitation, including the aforementioned timelines, shall be notified on the website of the Corporate Debtor **(http://www.ksk.co.in/srpcpl/liquidation.html)**

Date : 17/01/2022
Place : Chennai

Sd/- Mr. G.Ramachandran,
Liquidator of Sai Regency Power Corporation Private Limited
Reg. No. – IBBI/IPA-002/IP-N00167/2017-18/10437