

## PUBLIC ANNOUNCEMENT

(Under Regulation 32 and 33 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)

### RELEVANT PARTICULARS

| 1.     | Name of corporate debtor                                                                     | <b>Corporate Power Limited</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
|--------|----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|--|--------|-------------|---------------|-----|---|-------------------------------------|------------------------|-----------------------|---|------------------------------------------------------------------|------------------------|-----------------------|
| 2.     | Date of incorporation of corporate debtor                                                    | May 11, 2006                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 3.     | Authority under which corporate debtor is incorporated/registered                            | Companies Act, 1956/Registrar of Companies, Kolkata                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 4.     | Corporate identity number / limited liability identity number of corporate debtor            | U27106WB2006PLC150110                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 5.     | Address of the registered office and principal office (if any) of corporate debtor           | <b>Regd. Office:</b> FE-83, Sector-III Salt Lake City, Ground Floor, Kolkata, West Bengal 700106 India<br><b>Plant:</b> At Bana, Chandwa Block, District Lathehar, Jharkhand 829203                                                                                                                                                                                                                                                                                                                                                            |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 6.     | Liquidation commencement date of the corporate debtor                                        | October 08, 2021, the order passed by Hon'ble NCLT, Kolkata bench and uploaded on October 11, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                             |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 7.     | Name, address, email address, telephone number and the registration number of the Liquidator | <b>Name:</b> Mr. Pankaj Dhanuka<br>Registered Address with IBB: FE 328, Sector 3, Salt Lake City, Kolkata, West Bengal – 700106<br>Registered Email Address: pankajdhanuka@gmail.com<br>Telephone: +91 98300 18128<br>Registration No.: IBB/IPA-001/IP-P01205/2018-2019/11911<br><b>Communication Address:</b> Deloitte India Insolvency Professionals LLP, 13th Floor, Building – Omega, Bengal Intelligent Park, Block – EP & GP, Sector – V, Salt Lake City, West Bengal 700091<br><b>Communication Email Address:</b> incclip@deloitte.com |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 8.     | Date of E-Auction                                                                            | Auction Start Date & Time: <b>January 15, 2024 @ 11:00 a.m.</b><br>Auction End Date & Time: <b>January 15, 2024 @ 4:00 p.m.</b>                                                                                                                                                                                                                                                                                                                                                                                                                |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 9.     | Manner of Obtaining the Process Document                                                     | The detailed terms and conditions of the auction process are set out in the Process Document, which can be obtained by the bidders by sending an email request at <b>incclip@deloitte.com</b>                                                                                                                                                                                                                                                                                                                                                  |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 10.    | Last Date of Submission of Eligibility Documents                                             | <b>January 04, 2024</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 11.    | Manner of Submitting Bid                                                                     | As set out in the process document to be issued by the Liquidator of the Corporate Debtor.                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 12.    | Mode of Sale                                                                                 | The mode of sale is open e-auction, where bidders can view other competitive bids from other bidders during the open window.<br>The acquisition of the Corporate Debtor as a going concern and/or various set(s) of assets shall be on an 'as is where is' basis, without any representation, warranty or indemnity by the Corporate Debtor or the liquidator.                                                                                                                                                                                 |                       |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 13.    | Reserve Price and Earnest Money Deposit requirement                                          | The lot wise reserve price and earnest money deposit for the purpose of conducting this e-auction as under: <table><tr><th>Lot No</th><th>Particulars</th><th>Reserve Price</th><th>EMD</th></tr><tr><td>1</td><td>Corporate Debtor as a going concern</td><td>INR<br/>325,45,57,500/-</td><td>INR<br/>32,54,55,750/-</td></tr><tr><td>2</td><td>All assets of the Corporate Debtor as a whole on piecemeal Basis</td><td>INR<br/>325,07,10,000/-</td><td>INR<br/>32,50,71,000/-</td></tr></table>                                             |                       |  | Lot No | Particulars | Reserve Price | EMD | 1 | Corporate Debtor as a going concern | INR<br>325,45,57,500/- | INR<br>32,54,55,750/- | 2 | All assets of the Corporate Debtor as a whole on piecemeal Basis | INR<br>325,07,10,000/- | INR<br>32,50,71,000/- |
| Lot No | Particulars                                                                                  | Reserve Price                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | EMD                   |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 1      | Corporate Debtor as a going concern                                                          | INR<br>325,45,57,500/-                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | INR<br>32,54,55,750/- |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |
| 2      | All assets of the Corporate Debtor as a whole on piecemeal Basis                             | INR<br>325,07,10,000/-                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | INR<br>32,50,71,000/- |  |        |             |               |     |   |                                     |                        |                       |   |                                                                  |                        |                       |

**Note:** Nothing contained herein shall constitute a binding offer or a commitment to sell the Corporate Debtor as a going concern or any of its assets. Bidders must note that the aforementioned auction process is being conducted in accordance with the Insolvency and Bankruptcy Code, 2016 ("Code") and the relevant regulations thereunder.

The liquidator reserves the right to amend and/or annul this invitation including any timelines or the process therein, without giving any reason, at any time and in any respect. Any such amendment in the invitation, including the aforementioned timeline, shall be notified on the website of the Corporate Debtor [www.corporatepower.in](http://www.corporatepower.in).

**For Corporate Power Limited**

**Sd/- Pankaj Dhanuka**

Insolvency Professional – Regn. No.: IBB/IPA-001/IP-P01205/2018-2019/11911

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Date: December 21, 2023, Place: Kolkata

Authorization for assignment valid till October 10, 2024

AFA Certificate No.: AA1/11911/02/101024/106080 valid till October 10, 2024