

SALE NOTICE

LANCO VIDARBHA THERMAL POWER LIMITED (IN LIQUIDATION)

CIN: U40100TG2005PLC045445

Registered Office: Plot No. 4, Software Units Layout, Hitec City, Madhapur, Hyderabad-500081, Telangana

NOTICE FOR CONDUCTING PRIVATE SALE UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016

Notice is hereby given to the public in general under Insolvency and Bankruptcy Code, 2016, and the regulations made thereunder that the assets of M/s Lanco Vidarbha Thermal Power Limited (in Liquidation) ("**Corporate Debtor**") is being proposed to be sold collectively / on parcel basis under Clause 2 under Schedule I of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, on "**AS IS WHERE IS**", "**AS IS WHAT IS**", "**WHATEVER THERE IS**", "**NO COMPLAINT BASIS**" AND "**WITHOUT RECOURSE BASIS**" through Private Sale bidding. The said proposition for disposition is without any kind of warranties and indemnities.

The bidding of the assets stated in the below table shall take place through Private Sale. The bids will have to be submitted within the prescribed time slot through email on a format to be provided by the Liquidator.

Submission of Requisite Forms, Affidavits, Declaration etc. along with Refundable Deposit by the Prospective Bidder	From 25.09.2024 to 15.10.2024
Refundable Deposit Amount to be submitted along with Bid Application Form	Rs. 1 Lakh, irrespective of the interest in number of lot(s) expressed for with regards to Lot Nos. 5, 7 and 8. With respect to Lot No. 12, a Refundable Deposit of Rs. 5 Lakhs is required to be submitted by the prospective applicants. With respect to Lot No. 9, a Refundable Deposit of Rs. 2 Crores is required to be submitted by the prospective applicants.
Site visit / Inspection Date	From 19.10.2024 to 25.10.2024
Last Date for Submission of EMD	28.10.2024
Date and Time of Private Sale Auction	On 30.10.2024 tentatively from 03:00 P.M. to 05:00 P.M.

PRIVATE SALE AUCTION PROCESS FOR SCRAP/MATERIALS

Sl. No.	Following group / lot of assets available for sale in Private Sale auction process near Wardha, Maharashtra.	Indicative Price* (in INR)	EMD (in INR)
1.	Lot 5: GRP Pipes 1100 mm Diameter	17,88,800/- Plus 18% GST	1,78,880/-
2.	Lot 7: 765 KV Switchyard Material	1,26,15,100/- Plus 18% GST	12,61,510/-
3.	Lot 8: HCSD Pipes	2,60,40,600/- Plus 18% GST	26,04,060/-

4.	Lot 12: Boiler and Coal Mills Material	22,16,84,700/- Plus 18% GST	1,10,84,300/-
<u>PRIVATE SALE AUCTION PROCESS FOR LAND</u>			
1	Lot No. 9: # Land of Plant near Wardha	2,24,77,19,900/- Plus applicable stamp duty and Taxes	11,23,86,000/-

***This is only an indicative price. The bidder has the option to quote below this price.**

Near Wardha, Maharashtra. Please note access to all documents, NCLT Orders, NCLAT petition, District Collector letter etc will be provided on making the initial deposit, fulfilment of eligibility conditions and execution of the Confidentiality Undertaking and other terms and conditions.

With respect to Lot No. 9, this is to inform that in pursuance of the discussions held in the 22nd Stakeholders' Consultation Committee meeting held on 26.02.2024, the Successful Bidder shall pay the balance sale consideration (plus any applicable GST/taxes, stamp duty, registration fees, duties, etc. if any, on 100% of the bid sum) within 120 (One Hundred and Twenty) days. However, if the payments are made after 30 (Thirty) days, it shall attract interest at the rate of 12% p.a. Further, it may be noted that the sale shall be cancelled if the payment is not received within 120 (One Hundred and Twenty) days.

Interested applicant may refer to complete Private Sale Process Information Document containing details with respect to Private Sale Bid Application Form, Declaration and Undertakings, Other Forms, Terms and Conditions with respect to the sale of assets on the website of the Corporate Debtor at <http://www.lancovidarbha.com>. The Liquidator and the SCC has the right to accept or reject or cancel any bid or extend or modify any terms of the Private Sale at any time without assigning any reason. For any query regarding Private Sale bidding or asset / sale related issues please contact **Mr. Vijay Kumar Garg, Liquidator** at +91-9611938833 or e-mail at liquidation_lvtpl@sumedhamanagement.com or contact **Ms. Sukhjit Kaur** at Mob: +91 9038685318.

Sd/-

Vijay Kumar Garg

Liquidator

In the matter of Lanco Vidarbha Thermal Power Limited

Reg. No. IBBI/IPA-002/IP-N00359/2017-18/11060

AFA Valid till 02nd October, 2024

Res. Address: Flat No. 1402, Tower A, GPL Eden Heights, Sector 70, Darbaripur Road, Gurugram – 122101, Haryana. Reg. Email Id: gargvijay1704@gmail.com Mobile No. +91 9611938833	Project Specific Address for Correspondence: C/o Sumedha Management Solutions Private Limited 422, 4th Floor, Ansal Chamber-II, Bhikaji Cama Place, New Delhi-110066 Contact Number: 011-4165 4481/85 Email Id (Process specific): liquidation_lvtpl@sumedhamanagement.com
Date: 25.09.2024 Place: New Delhi	

NMDC Limited
(A Government of India Enterprise)
Khanji Bhavan, 10-3-311/A, Caste Hills, Masab Tank, Hyderabad-500028
Corporate Identity Number (CIN) - L31007GT1959GOI001674

PRESS NOTIFICATION

Empanelment of Transaction/Financial, Technical, Legal, Tax & Accounting Consultants

Proposals are invited for empanelment of the above consultants for Mergers & Acquisitions and expansion of business in India and Abroad.

The details of RFE Document (Tender) can be viewed and/or downloaded from the detailed RFE and Bid documents can be viewed and/or downloaded from **25.09.2024 to 04.12.2024** from following website links:

- NMDC website <https://nmcdportals.nmdc.co.in/nmcdcenter>
- Central Public Procurement portal (CPP PORTAL) <https://eprocure.gov.in/epublish/app> and
- MSTC portal-<https://www.mstcecommerce.com/procn/> and search the Tender No. NMDC/Head Office/NMDC Global/3/24-25/ET/414. For further help refer to 'vendor guide' given in MSTC website

The Domestic bidders are requested to submit their bids online through MSTC Portal only. The details of submission of bid through online are given in RFE/NIT. The Bidders on regular basis are required to visit the NMDC's website/CPP Portal/MSTC portal for corrigendum, if any, at a future date.

For further clarification, GM (NMDC GLOBAL) NMDC Limited, Hyderabad can be contacted through Fax No. +91-040-23591761, Tel No. +91-040-23538896, email: nmcdglobal@nmcd.co.in.

RELIANCE

Power

Notice of Postal Ballot

Members are hereby informed that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 (the 'Act'), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the 'Rules'), as amended from time to time and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the dispatch of Notice of postal ballot along with the explanatory statement thereto ('Postal Ballot Notice') with respect to the special business mentioned therein and the Postal Ballot Form to the Members of the Company, has been completed on Tuesday, September 24, 2024.

The Postal Ballot Notice along with the Postal Ballot Form containing the process and instructions was sent to all the members, whose names appear in the Register of Members / list of beneficial owners as received from National Securities Depository Limited ('NSDL') / Central Depository Services (India) Limited ('CDSL') on Friday, September 20, 2024 ('Cut-Off Date'), for seeking their approval through Postal Ballot.

E-voting facility is provided to the members to enable them to cast their votes electronically. KFin Technologies Limited ('KFinTech'), the Registrar and Transfer Agent of the Company has been engaged by the Board of Directors of the Company ('Board') for providing the e-voting platform.

Members whose email address is not registered can register the same in the following manner:

- Members holding share(s) in physical mode can register their e-mail ID on the Company's website at <https://www.reliancepower.co.in/web/reliance-power/> / shareholder-registration by providing the requisite details of their holdings and documents for registering their e-mail address; and
- Members holding share(s) in electronic mode are requested to register / update their e-mail address with their respective Depository Participants 'DPs' for receiving all communications from the Company electronically.

Members whose names appear in the register of members of the Company or in the register of beneficial owners maintained by the depositories as on the Cut-Off Date, i.e., Friday, September 20, 2024 only shall be entitled to cast their votes by way of Postal Ballot or e-voting. Members who wish to vote through Physical Form may download the Postal Ballot Form, from the website of the Company. A person who was not a Member of the Company on Cut-Off Date shall treat the Postal Ballot Notice for information purpose only.

E-voting for Postal Ballot shall commence at 10.00 A.M. (IST) on Tuesday, September 24, 2024 and close at 5.00 P.M. (IST) on Wednesday, October 23, 2024 and e-voting module shall be disabled by KFinTech thereafter. In case of voting through physical mode, postal ballot forms received after 5.00 PM (IST) on Wednesday, October 23, 2024 shall be considered as invalid.

In case of any query or grievances pertaining to voting by Postal Ballot, including the e-voting process can be addressed to Shri Praveen Chaturvedi, Vice-President, KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Hyderabad, Telangana - 500 032 or on Tel: +91 40 6716 1500 or on Toll free no: 1800 309 4001 or email: evoting@kfin.tech. Members may also write to the Company Secretary, at the Registered Office address of the Company or through email at reliancepower.investors@reliance.co.in.

Shri Anil Lohia, Partner or in his absence Shri Khushit Jain, Partner, M/s. Dayal & Lohia, Chartered Accountants have been appointed as the Scrutinizer for conducting the Postal Ballot voting process in a fair and transparent manner.

The results of the Postal Ballot and e-voting will be declared on or before 5.00 PM. (IST) on Friday, October 25, 2024 at the Registered Office of the Company by placing it along with the report of the scrutinizer on its notice board. Company's website www.reliancepower.co.in and shall also be communicated to the Stock Exchanges where the equity shares of the Company are listed.

The Postal Ballot Notice and Postal Ballot Form are available on the Company's website www.reliancepower.co.in, KFinTech's website www.evoting.kfin.tech and on websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

For Reliance Power Limited

Ramandeep Kaur
Company Secretary cum Compliance Officer

Place: Mumbai
Date: September 24, 2024

Reliance Power Limited
CIN: L40101MH1995PLC08487
Registered Office: Reliance Centre, Ground Floor
19, Walchand Hirachand Marg, Ballard Estate, Mumbai - 400001
Tel: +91 22 4303 1000, Fax: +91 22 4303 3166
Website: www.reliancepower.co.in,
E-mail: reliancepower.investors@reliance.co.in,

LANCO VIDARBA THERMAL POWER LIMITED (IN LIQUIDATION)
CIN: U40100TG2005PLC045445

Registered Office: Plot No. 4, Software Units Layout, Hitec City, Madhapur, Hyderabad - 500081, Telangana

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The bidding of the assets stated in the below table shall take place through Private Sale. The bids will have to be submitted within the prescribed time slot through email on a format to be provided by the Liquidator.

Submission of Requisite Forms, Affidavits, Declaration etc. along with Refundable Deposit by the Prospective Bidder	From 25.09.2024 to 15.10.2024
Refundable Deposit Amount to be submitted along with Bid Application Form	Rs. 1 Lakh, irrespective of the interest in number of lot(s) expressed for 12, with respect to Lot Nos. 5, 7 & 8. A Refundable Deposit of Rs. 5 Lakhs is required to be submitted by the prospective applicants.
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1.	Lot No. 9 : # Land of Plant near Wardha	2,24,77,19,900/- Plus applicable stamp duty and Taxes	11,23,86,000/-
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*This is only an indicative price. The bidder has the option to quote below this price.

Notice: In case of any query or grievances pertaining to the Private Sale, including the bidding process, can be addressed to Shri Praveen Chaturvedi, Vice-President, KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Hyderabad, Telangana - 500 032 or on Tel: +91 40 6716 1500 or on Toll free no: 1800 309 4001 or email: evoting@kfin.tech. Members may also write to the Company Secretary, at the Registered Office address of the Company or through email at reliancepower.investors@reliance.co.in.

Shri Anil Lohia, Partner or in his absence Shri Khushit Jain, Partner, M/s. Dayal & Lohia, Chartered Accountants have been appointed as the Scrutinizer for conducting the Postal Ballot voting process in a fair and transparent manner.

The results of the Postal Ballot and e-voting will be declared on or before 5.00 PM. (IST) on Friday, October 25, 2024 at the Registered Office of the Company by placing it along with the report of the scrutinizer on its notice board. Company's website www.reliancepower.co.in and shall also be communicated to the Stock Exchanges where the equity shares of the Company are listed.

The Postal Ballot Notice and Postal Ballot Form are available on the Company's website www.reliancepower.co.in, KFinTech's website www.evoting.kfin.tech and on websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

For Reliance Power Limited

Ramandeep Kaur
Company Secretary cum Compliance Officer

Place: Mumbai
Date: September 24, 2024

Reliance Power Limited
CIN: L40101MH1995PLC08487
Registered Office: Reliance Centre, Ground Floor
19, Walchand Hirachand Marg, Ballard Estate, Mumbai - 400001
Tel: +91 22 4303 1000, Fax: +91 22 4303 3166
Website: www.reliancepower.co.in,
E-mail: reliancepower.investors@reliance.co.in,

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 17th September, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.

NARMADA AGROBASE LIMITED

Narmada Agrobase Limited bearing Corporate Identification Number L15494GJ2013PLC073468 was incorporated as "Narmada Agrobase Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated January 29, 2013 issued by Registrar of Companies, Gujarat bearing registration No. 073468. Later on, the Company was converted into a Public Limited Company and fresh Certificate of Incorporation consequent to conversion was issued on December 11, 2017 by the Registrar of Companies, Gujarat and consequently the name of our Company was changed to "Narmada Agrobase Limited". The Company was listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 19, 2018. Further, the Company was listed and admitted to dealings on the Capital Market Segment (Main Board) of National Stock Exchange of India Limited ("NSE") pursuant to migration from SME Emerge platform and on Main Board of BSE Limited ("BSE") pursuant to Direct Listing from Emerge Platform of NSE to BSE Main Board Platform. For further details of our Company, please refer to the chapter titled "General Information" on page no. 44 of this Letter of Offer.

Corporate Identification Number: L15494GJ2013PLC073468
Registered Office: 613/P-1, J.P. (Pur) (Jethaji) Dhanpura Road, Tal. Jotana, Mahesana, Gujarat, India, 384421
Corporate Office: 401, Silicon Tower, Above Freezeland Restaurant, Nr. National Handloom, Law Garden, Ellisbridge, Ahmedabad - 380 009, Gujarat.
Contact No.: +91-9426088802; **Email id:** infonarmadaagrobase@gmail.com **Website:** <https://www.narmadaagrobase.com/>; **Contact Person:** Nidhi Agrawal, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NEERAJKUMAR S AGARWAL AND MR. SURESH CHANDRA GUPTA

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR MARKET RENEUNCIATION	ISSUE CLOSES ON#
30TH SEPTEMBER, 2024	3RD OCTOBER, 2024	9TH OCTOBER, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouneece on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UPTO 2,43,87,685 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF NARMADA AGROBASE LIMITED ("NARMADA") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF RS. 15.00/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 5.00/- PER EQUITY SHARE) ("ISSUE PRICE"), AS REGAINED BY THE COMPANY ON THE BASIS OF THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 RIGHTS EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 16TH SEPTEMBER, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS 1.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 191 OF THIS LETTER OF OFFER.

ASSUMING FULL SUBSCRIPTION OF THE ISSUE

ASBA	Simple, Safe, Smart way of Application - Make use of it!
	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CRP/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CRP/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CRP/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/2009/012 dated December 30, 2009, SEBI circular CIR/CFD/DIL/12/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CRP/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that in accordance with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e. 4th October, 2024, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. 8th October, 2024. To update respective email addresses/mobile numbers in the records maintained by the Registrar or our Company, Eligible Equity Shareholders should visit <https://rights.cameoindia.com/narmada>.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 197 of the Letter of Offer.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely **NARMADA AGROBASE LIMITED - RIGHTS ISSUE SUSPENSE ESCROW DEMAT ACCOUNT** (Demat Account Number - IN501350141633387).

Please note that if Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar not later than 2 (Two) working days prior to the Issue Closing Date, i.e., 4th October, 2024 to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least one day before the Issue Closing Date, i.e. 8th October, 2024.

PROCEDURE FOR APPLICATION: In accordance with ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page no. 194 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSBs or online/electronic application through the website of the SCSBs (if made available by such SCSBs) for authorizing such SCSBs to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSBs, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application Form.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

The credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e. 4th October, 2024, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, i.e. 8th October, 2024.

Prior to the Issue Opening Date, the Rights Entitlements of those non-resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. To update respective email addresses/mobile numbers in the records maintained by the Registrar or our Company, Eligible Equity Shareholders should visit <https://rights.cameoindia.com/narmada>.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEMAT ACCOUNT UNDER WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E. MONDAY, SEPTEMBER 16, 2024.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement Letter and Application Form for the Issue has been completed in electronic mode through email on 21st September, 2024 and physically through registered post on 23rd September, 2024 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

The credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "**NARMADA AGROBASE LIMITED - RIGHTS ISSUE SUSPENSE ESCROW DEMAT ACCOUNT**") opened by our Company for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholders who have not provided their demat account details at least one day before the Issue Closing Date i.e. 8th October, 2024, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least one day before the Issue Closing Date, i.e. 8th October, 2024.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper by either of the following modes: (i) by submitting the Application Form as per the instructions provided through e-mail or physical delivery (where applicable); and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Narmada Agrobase Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the Central or State Government or any other person acting on behalf of the United States of America or Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Equity Shares intended to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total amount paid at the rate of Rs. 15.00/- per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNCR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

(i) *"We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S")."*

(ii) *"I/we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States."*

(iii) *"I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that I/we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States ("U.S. Person" (as defined in Regulation S) or is ineligible to participate in the issue under the securities laws of their jurisdiction."*

(iv) *"We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with all applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence."*

(v) *"We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act."*

(vi) *"I/we (I/are, and the person, if any, for whose account I/we are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and I/it is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act."*

(vii) *"We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."*

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investors. The plain paper Application form at will be available on the website of the Registrar to the Issue at <https://rights.cameoindia.com/narmada>

Our Company and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholder's Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is 9th October, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSBs, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSBs on

or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue - Basis of Allotment" on page 215 of Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENEUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders/Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE1172Z0111 subject to requisite approvals. Prior to the Issue Opening Date, 30th September, 2024, our Company will obtain the approval of the Stock Exchanges for listing of the Rights Entitlements. The listing of the Rights Entitlements will be subject to the approval of the Renouneece or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (One) Share. To clarify further, fractional entitlements are not eligible for trading.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouneece on or prior to the Issue Closing Date i.e. 9th October, 2024 to enable Renouneece to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE1172Z0111, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt for the Rights Entitlements) shall be credited to the new ISIN for the Equity Shares and thereafter be available for trading and the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS ENTITLEMENTS THROUGH ASBA PROCESS. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE THE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THE AMOUNT PAID FOR SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 194 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchanges. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue shall be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within the period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from both NSE and BSE through letter bearing reference number NSE/SLT/42905 and LOD/RIGHT/DA/FIP/849/2024-25 dated 21st August, 2024 and 2nd September, 2024 respectively. Our Company will apply to the Stock Exchanges for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. No assurance can be given that the listing and trading of the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof.

The existing Equity Shares are listed and traded under the ISIN: INE11720111 on NSE (Symbol: NARMADA) and BSE (Script Code: 543643) under the ISIN: INE11720111. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be de-listed from the temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means/unblock the respective ASBA Accounts, the entire monies received/ blocked within four days of receipt of intimation from the Stock Exchange regarding the application for listing of the Equity Shares and if any such money is not refunded/unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law.

DISCLAIMER CLAUSE OF SEBI

The present Issue of less than Rs. 5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance.

Disclaimer clause of NSE

As required, a copy of the Letter of Offer has been submitted to NSE. The Disclaimer Clause as intimated by NSE to us, post scrutiny of the Letter of Offer is set out below:

"National Stock Exchange of India Limited ("the Exchange") has given vide its letter reference no. NSE/SLT/42905 dated 21st August, 2024, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the manner of listing of the securities of this Company. The Exchange has not given any guarantee in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company; and
- It should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever."

Disclaimer clause of BSE

As required, a copy of this Letter of Offer has been submitted to BSE Limited. The Disclaimer clause as intimated by BSE Limited to us, post scrutiny of this Letter of Offer is set out below:

BSE Limited ("the Exchange") has given, vide its letter reference no. LOD/RIGHT/DA/FIP/849/2024-25 dated 2nd September, 2024 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company; and
- It should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever."

Neither the delivery of this Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information

